Donor Profile Template

Donor Name: ____________________________________________

(Corporation/Foundation/Individual)

Address: _______________________________________________

City, State, Zip: _________________________________________

Phone: _________________________________________________

Email: _________________________________________________

Contact Information

Primary Contact: ________________________________ Phone: ____________

President/Chairman of the Board: __________________________ Phone: ____________

Corporate Contributions Coordinator: _________________________ Phone: ____________

Individual Donor Information

Nicknames(s) ____________________________________________

Individual donor’s birth dates: Hers _______ His _______

Children names __________________________________________

Planned Giving Prospect ___ Yes ___ No

Current Donor Level $___________ As of _____________

Lifetime Giving Amount $___________ As of _____________

Donor Since _________________ (year)

Known areas of interest in the your organization:

________________________________________________________________________

Notes: (relationship history, religious affiliations, private club memberships, board affiliations, family history, etc.)

________________________________________________________________________

________________________________________________________________________

________________________________________________________________________