Iowa Department of Human Services

PHYSICAL DISABILITY WAIVER ASSESSMENT TOOL

PART A VERIFICATION OF HCBS CONSUMER CHOICE

Home- and Community-Based Services (HCBS) My right to choose a home- and community-based program I have been advised that I may choose: (1) Home- and Community-based program I choose: HCBS Medical Institutional Services	ommunity-Ba		2) Medica	al Institutic	onal Services.
Signature of Consumer or Guardian or Durable Power	of Attorney	for Health Care	Dat	e	
		Stay Review	<u> </u>		
Social Security Number	Payment Sou Medicaid		dicaid Pe	ending	
Consumer's Name		Medicai	d Numb	er	
Address					
City State	Zip Code	e County	Name		County No.
Legal Guardian or Conservator: Yes No	Birth Da	te		Sex:	☐ Female
Race/Ethnic: American Indian Asian or Pacific Black or Alaskan Indian Islander	☐ Hisp	anic 🗌 White	e 🗌	Other	Unknown
Name of Service Worker, Case Manager, or Discharge Plan	ner Completi	ng Form	Teleph	one Numb	oer
Address	City		State		Zip Code
Attending Physician's Name			Teleph	one Numb	per
Address	City		State		Zip Code
Living Arrangement		Date of Fac Entry	ility		e of Facility ischarge
☐ Home ☐ Acute Care/Ho ☐ Nursing Facility, Skilled Care ☐ Acute Care/Ps ☐ Nursing Facility, ICF LOC ☐ Specialty ☐ ICF/MR ☐ Speciality/MHI ☐ ICF/MI ☐ CSALA ☐ RCF ☐ Group Home ☐ RCF/MI ☐ Other ☐ RCF/MR ☐ Unknown					
Name of Agency Providing Physical Disability Waiver Service	ces				
Address	City		State		Zip Code
Diagnoses					

Medications					Ro	ute		
Therapies								
Type of Therapy	Receives	Reason		Hours / Mor AEA Therap		Hours / M Priv. Ther		Hours / Month Caregiver
Speech	☐ Yes ☐ No							
Occupational	☐ Yes ☐ No							
Physical	☐ Yes ☐ No							
Psychological Counseling	☐ Yes ☐ No							
level of care cer (DHS) HCBS Ph the assessment	this assessment is to tified by the Iowa Fo nysical Disability Wai to certify that the inf ntable for accuracy o	undation for Medica ver program. Each ormation was accui	al Care asses rate wh	(IFMC) for the sment needs nen the asses	e lov to b sme	wa Departme e signed by nt was signe	ent of I the pe	Human Services rson completing
Name			Title				Date	
Assessment #2								
Name			Title				Date	
Assessment #3								
Name			Title				Date	
Assessment #4								
Name			Title				Date	

1. COGNITIVE/MENTAL STATUS

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Alert and fully oriented					
Alert and oriented with significant alteration in self-concept or mood					
Generally oriented through the use of assistive techniques					
Cognitive impairment (e.g., orientation, attention, concentration, perception, memory, reasoning, self-direction)					
Exhibits mental status changes consistent with an acute psychiatric disorder					
Comatose but responsive					
Comatose (unresponsive)					
Other: Specify in additional notes.					

1. COGNITIVE/MENTAL STATUS (Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

2. <u>BEHAVIOR</u>

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Exhibits socially acceptable behavior					
Behaviors have been modified to socially acceptable levels or occur infrequently					
Displays behaviors requiring physical intervention					
Displays behaviors requiring verbal intervention					
Check behaviors displayed which require verbal or physical intervention:					
Self-injurious behavior					
Verbal aggression					
Physical aggression					
Destruction					
Stereotypical, repetitive behavior					
Antisocial behavior					
(See attachment on back.)					

2. <u>BEHAVIOR</u> (Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

2. <u>BEHAVIOR</u> (Page 2)

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Noncompliance					
Disruption					
Depressive symptoms					
Elopement					
Illegal sexual behavior					
Mood swings					
Eating disorders					
Inappropriate or excessive liquid consumption					
Abuse of chemicals or alcohol					
Obsessive-compulsive behavior					
Anxiety					
Other: Specify in additional notes.					

2. <u>BEHAVIOR</u> (Page 2 Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

2. <u>INTELLECTUAL, VOCATIONAL, AND SOCIAL SKILLS</u>

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Intellectual and cognitive: No impairments are present, or consumer is able to function with adaptive means					
Intellectual and cognitive: Impairments are present which require assistance (Check the areas requiring assistance.)					
Telling time					
Survival words or signs					
Reading					
Writing					
Number skills					
Problem solving, reasoning					
Memory					
Other: Specify in additional notes.					

3. <u>INTELLECTUAL, VOCATIONAL, AND SOCIAL SKILLS</u> (Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

3. <u>INTELLECTUAL, VOCATIONAL, AND SOCIAL SKILLS</u> (Page 2)

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Vocational: No impairments are present, or consumer is able to function with adaptive means					
<u>Vocational</u> : Impairments are present which require assistance (Check the areas requiring assistance.)					
Travel to and from work					
Attending work as scheduled					
Using time clock					
Following directions and rules					
Maintains attention to task					
Accepts changes in schedule or routine					
Maintains production rate					
Communicates wants and needs					
Performs 1-step task					
Performs 2- or 3-step task					
Follows written direction					
Other: Specify in additional notes.					

3. INTELLECTUAL, VOCATIONAL, AND SOCIAL SKILLS (Page 2 Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

3. <u>INTELLECTUAL, VOCATIONAL, AND SOCIAL SKILLS</u> (Page 3)

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Community and Social Skills: No impairments are present, or consumer is able to function with adaptive means					
Community and Social Skills: Impairments are present which require assistance (Check the areas requiring assistance.)					
Transportation and mobility *					
Community skills *					
Shopping *					
Safety *					
Money skills *					
Social and interpersonal skills					
Leisure and recreation skills *					
Telephone use					
Sexuality: knowledge and self- concept					
Other: Specify in additional notes.					
* See attachment on back.					

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B. <u>INTELLECTUAL, VOCATIONAL, AND SOCIAL SKILLS</u> (Page 3 Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

4. MOBILITY AND EXTREMITY FUNCTION

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Ambulatory; independent					
Ambulatory; independent but with problems of ataxia, balance, or sensorimotor deficiencies					
Independent with assistive device					
Ambulatory with assistance in using an assistive or mechanical device					
Ambulates with human assistance					
Manual wheelchair with assistance					
Manual wheelchair without assistance					
Power wheelchair with assistance					
Power wheelchair without assistance					
Consumer has no musculoskeletal or fine or gross motor impairments					
Paralysis					
Hemiplegia					
Paraplegia					
Quadriplegia					
Impaired muscle tone					
Contractures					
Scoliosis					
Other fine motor impairments					
Other: Specify in additional notes.					

4. MOBILITY AND EXTREMITY FUNCTION (Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

5. <u>HEALTH CARE</u>

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
No health care problems					
Health care problems are present but consumer is able to manage self care					
Health care problems are present and consumer requires assistance to manage their care (Check areas in which consumer has health problems.)					
Seizure disorder					
Cardiac disorder					
Gastrointestinal disorders					
Urinary tract disorder					
Weight problems					
Evidence of communicable disease					
Other: Specify in additional notes.					

5. <u>HEALTH CARE</u> (Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

5. <u>HEALTH CARE</u> (Page 2)

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Respiratory					
Experiences no respiratory distress					
Experiences shortness of breath and oxygen administered on an as-needed basis or at specified time intervals					
Experiences shortness of breath and oxygen administered on a continuous basis					
Suctioning required on an as- needed basis (less than daily)					
Suctioning required at least daily					
Acorn nebulizer, incentive spirometer, IPPB treatments, chest percussion therapy, or inhalers administered					
Other respiratory problems which require assistance					
Ventilator					
Tracheotomy					
Cardiorespiratory monitor					
Other: Specify in additional notes.					

5. <u>HEALTH CARE</u> (Page 2 Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

5. <u>HEALTH CARE</u> (Page 3)

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Skin Care					
No skin problems					
Stasis ulcer or pressure ulcer present requiring treatment or dressing changes at least daily					
Stasis ulcer or pressure ulcer present requiring treatment or dressing changes less than daily					
Stasis ulcer or pressure ulcer present but no assistance with treatment or dressing changes is needed					
Other skin problems requiring treatment or dressing changes at least daily required (may include drainage tubes, incisions, etc.)					
Other skin problems that do not require assistance with treatment or dressing (Specify in additional notes.)					
Other: Specify in additional notes.					

5. <u>HEALTH CARE</u> (Page 3 Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

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6. <u>ELIMINATION</u>

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Continent in bowel and bladder; does not require assistance					
Continent with verbal or physical assistance					
Continent except for occasional periods of incontinence					
Inappropriate toileting habits					
Incontinent for bladder; requires assistance					
Incontinent for bowel; requires assistance					
Incontinent but independent					
Catheter (permanent, temporary, or intermittent)					
Suprapubic catheter					
Colostomy					
lleostomy					

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6. <u>ELIMINATION</u> (Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

7. ACTIVITIES OF DAILY LIVING

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Self-Help Skills: Independent or is able to function independently with adaptive devices Self-Help Skills: Deficits are present (Check areas which require direct personal assistance.)					
Dressing or undressing					
Washing or bathing					
Oral hygiene					
Hair care					
Shaving					
Menses care					
Other: Specify in additional notes.					

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7. ACTIVITIES OF DAILY LIVING (Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

7. <u>ACTIVITIES OF DAILY LIVING</u> (Page 2)

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Domestic Skills: No deficits or deficits are present but consumer is able to function with adaptive device independently Domestic Skills: Impairments are present (Check areas where consumer needs assistance.)					
Home Skills *					
Food Preparation *					
Clothes/Laundry Care *					
* See attachment on back.					

7. ACTIVITIES OF DAILY LIVING (Page 2 Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

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8. <u>EATING SKILLS</u>

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Independent					
Independent with adaptive equipment					
Semi-independent; requires physical assistance					
Able to take <u>some</u> nourishment orally, but also fed via NG-tube, G-tube, J-tube, or hyperalimentation to maintain nutritional status					
Unable to take nourishment orally, fed via NG-tube, G-tube, or hyperalimentation					
Other: Specify in additional notes.					

8. <u>EATING SKILLS</u> (Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

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9. DRUG THERAPY

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
No medications have been prescribed					
Oral medications; takes independently					
Oral medications; assistance needed					
Insulin is administered by set dosages					
Blood glucose is regulated by sliding scale at least 2-4 times daily					
Medications are given via intravenous (IV) route					
Intramuscular (IM) or subcutaneous medications administered at least daily, and consumer is unable to self-administer					
Insulin administered requiring <u>at least</u> daily adjustment in dosage, determined by blood glucose levels as ordered by the physician					
Medications requiring physician monitoring and frequent lab values (if appropriate) are administered					
Central venous lines or ports for infusion of IV medication, chemotherapy, or blood products					
Central venous lines or ports in place and irrigated less than daily					
Other: Specify in additional notes.					

9. <u>DRUG THERAPY</u> (Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

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10. <u>SENSORY PERCEPTION AND COMMUNICATION</u>

Functional Assessment	Assessment #1	Assessment #2	Assessment #3	Assessment #4	Additional Notes
Check the category that most accurately describes the consumer	Date:	Date:	Date:	Date:	Assessment #1
Vision is not impaired or has been corrected or compensated					
Vision is impaired					
Hearing is not impaired or has been corrected or compensated					
Hearing is impaired					
Sensory perception (i.e., taste, smell, tactile, spatial) is not impaired or has been compensated					
Sensory perception is impaired					
Speech is not impaired or has been corrected or compensated					
Speech is impaired, but no therapy services required					
Speech therapy needed to retrain or establish new skills in communication is provided daily by a speech therapist					
Speech therapy program provided less than daily by or under the direction or supervision of a licensed speech therapist					

10. <u>SENSORY PERCEPTION AND COMMUNICATION</u> (Cont.)

Functional Assessment	Assessment #2	Assessment #3	Assessment #4	Additional Notes
				Assessment #2
				Assessment #3
				Assessment #4

Behavior Attachment

Self-Injurious Behavior

- Hitting or slapping self
- Head banging
- ♦ Biting self
- ♦ Pulling own hair
- Scratching self

Destruction

- ◆ Tearing
- ♦ Burning
- ♦ Throwing
- Cutting

Disruption

- Pestering, teasing
- ♦ Arguing, complaining
- Interrupting
- ♦ Yelling, screaming
- ◆ Laughing or crying for no reason

Stereotypical, Repetitive

- Pacing
- ♦ Rocking
- ♦ Grinding teeth
- ♦ Twirling fingers or objects
- Eating disorders
- ♦ Smearing feces
- Rectal digging
- Wandering

Antisocial Behavior

- Swearing
- ♦ Inappropriate touching
- ♦ Lying
- ♦ Inappropriate body noises
- Cheating
- ♦ Stealing
- ♦ Inappropriate elimination

Noncompliance

- Refusal to comply
- Braking established rules

Inappropriate sexual behavior

- Inappropriate masturbation
- Inappropriate heterosexual or homosexual behavior
- Other socially unacceptable sexual behavior

Activities of Daily Living Attachment

Clothes Care/Laundry

- Sorts clothes
- Uses washer, dryer, detergent
- Folds and places clothes in closet and drawers

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Food Preparation

- Determines what to eat
- Determines what is needed at grocery store
- Goes to store and makes grocery purchases
- Prepares food
- ♦ Sets table and clears
- Stores food
- ♦ Cleans up cooking area

Home Skills

Cleans house as follows:

- Dusts
- Sweeps
- ♦ Mops
- Cleans bath, kitchen
- Cleans windows
- Knows when something is broken and needs repair

Community and Social Skills Attachment

Transportation

- ◆ Schedules, makes travel arrangements
- ♦ Uses bus, cab, etc.

Community Skills

- Accesses police
- ♦ Accesses fire, ambulance, hospital
- Uses restaurants, community organizations, clubs, etc.

Shopping

- ♦ Identifies items needed for purchase
- Identifies location of store
- Knows amount of money needed
- Makes purchases
- Takes items home and puts them away

Safety

- ♦ Uses keys
- Knows emergency situations of strangers, fire, theft, and medical, and knows procedures for each
- Gets up in morning and gets ready for the day
- Goes to bed at night

Leisure and Recreation

- Identifies enjoyable activities
- Initiates and participates in individual activities
- Initiates and participates in group activities
- Schedules and uses community resources for activities

Money Skills

- Understands use of money
- Makes purchases
- Obtains change
 - Knows correct amount of money needed
 - Knows change to be received
- Receives bills for services, e.g., rent, utilities, phone, etc.
- Understands need for payment
- Arranges payment of bills
- Takes paycheck to bank, cashes and/or deposits check

Social and Interpersonal Skills

- ♦ Cooperates with others
- Offers to help others
- Greets and responds to others