

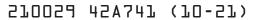


KENTUCKY FIDUCIARY INCOMETAX RETURN

2021

For	calendar year or other taxab	le year beginning	, 2021, and ending	, 20		
Check applicable box: ☐ Decedent's estate ☐ Simple trust		Name of Estate or Trust Federal		Federal Emp	al Employer Identification Number	
	Complex trust ESBT (S portion only) Grantor trust	Name and Title of Fiduciary			Date Entity C	reated
☐ Grantor trust☐ Bankruptcy estate☐ Pooled income fund☐		Address of Fiduciary (Number a	and Street or P.O. Box)			Room or Suite Number
Check applicable boxes: Initial return Amended return		City, State and ZIP Code				
	Final return	Number of Schedules	K-1 enclosed. ➤	(Ce	opies Mus	Be Enclosed)
	Enclose a copy	of the federal return i	ncluding all schedules	and stateme	nts.	
1	Federal adjusted total inco	ome (federal Form 1041, line	e 17)		1	
2	Additions (from page 3, S	chedule M, line 4)		2		
3	3 Enter the portion of deductions allocable to line 2					
4	Subtract line 3 from line 2				4	
5	Add lines 1 and 4			5		
6	Subtractions (from page 3, Schedule M, line 8)					
7	7 Enter the portion of deductions allocable to line 6					
8	Subtract line 7 from line 6					
9	Subtract line 8 from line 5	5. This is your Kentucky adju	sted total income (loss). En	iter here		
	and on page 3, Schedule I	B, line 1			9	
10	Income distribution deduc	ction (from page 3, Schedul	e B, line 15)			
	(enclose Schedule(s) K-1)			10		
11	Pension income exclusion	n (enclose Schedule P, if mor	re than \$31,110)	11		
12	Federal estate tax deducti	on (enclose computation)		12		
13	Add lines 10, 11 and 12			13		
14	Total income of fiduciary (subtract line 13 from line 9)			14		
INT	ANGIBLE INCOME ATTRIBU	UTABLE TO NONRESIDENTS	S INCLUDED IN LINE 14			
15	Trusts or estates with inc	ome attributable to nonresi	dent beneficiaries. Enter the	e portion of		
	intangible income include	ed in line 14 that is attributal	ole to nonresident benefici a	aries.		
	Enter zero if not applicabl	e. See instructions			15	
16	Taxable income of fiducia	ry (subtract line 15 from line	e 14) This is your taxable in	come	16	

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TAX	COMPL	JTATION
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17	(a) T	ax: multiply line 16 by 5% (.05)	and add tax from:			
	(b) F	orm 4972-K □; Sch. RC-R □; Sch. DS-R □;	Angel Investor Recapture 🔲	Total	17c	
18	Nonre	fundable credit(s) (specify and enclose supporting documents)			18	
19	Enter	er Tax Credit (\$2 for a trust; \$10 for an estate). This credit is not refundable			19	
20	Total	Tax (subtract lines 18 and 19 from line 17(c); if	line 18 plus line 19 is more than I	ine 17(c), enter -0-)	20	
21	(a) E	stimated tax/Extension payments	21a	а		
	(b) V	Vithholding (W-2 or 1099 $-$ enclose forms)	211	b		
	(c) N	Ionresident Withholding from Form PTE-WH,	line 9 (enclose forms) 210	С		
	(d) T	otal of amounts on line 21(a) through 21(c)			21d	
22	If line	20 is larger than line 21(d), subtract line 21(d)	from line 20, and enter the TAX I	DUE	22	
23	(a) E	stimated tax penalty Check if Form 2210	-K attached23a	а		
	(b) In	nterest	231	b		
	(c) L	ate payment penalty	23	С		
	(d) L	ate filing penalty	230	d		
24	Add I	nes 23(a) through 23(d)			24	
25	If the	total of lines 20 and 24 is more than line 21(d)	, subtract line 21(d) from the tota	l of lines 20 and		
	24. This is the AMOUNT YOU OWE				25	
26	If line	21(d) is more than the total of lines 20 and 24	, subtract lines 20 and 24 from lir	ne 21(d).This is		
the AMOUNT YOU OVERPAID					26	
27 Amount of line 26 to be CREDITED TO YOUR 2022 ESTIMATED TAX				27		
28 Subtract line 27 from line 26. This is the amount to be REFUNDED TO YOU						
		under the penalties of perjury that this return (in	0 ,	es and statements) ha	as been examined by me and,	
to	the be	st of my knowledge and belief, is a true, correct	and complete return.			
		Signature of Fiduciary or Agent		Date		
Si	gn					
Here		PTIN or Identification Number of Fiduciary or Agent	Telephone Number (daytime)			
Paid Preparer Use		Signature of Preparer	Date			
		Name of Preparer or Firm		ID Number		
Us	e	Email	Telephone No.	May the DOR discuss this		
Ma	ail To:	Kentucky Department of Revenue Frankfort, KY 40620-0016	-			
Pay	yment	Check Payable: Kentucky State Treasurer E-Pay Options: revenue.ky.gov Include: Your FEIN and "KY Income Tax—	2021"			





SCHEDULE A - CHARITABLE DEDUCTION (Do not complete for a simple trust or pooled income fund.)

Complete Schedule A only if you made additions to or subtractions from total income on page 1, lines 2 or 6 and claimed a charitable deduction on federal Form 1041.

1	Kentucky taxable income that was paid or set aside for charitable purposes and was not reported on			
	federal Form 1041, Schedule A, including additional capital gains. Enter here and include on Schedule			
	M, line 7	1		
2	Kentucky tax-exempt income that was paid or set aside for charitable purposes that was reported on			
	federal Form 1041, Schedule A. Enter here and include on Schedule M, line 3	2		
SCI	HEDULE B—INCOME DISTRIBUTION DEDUCTION (See federal instructions.)			
1	Adjusted total income (enter amount from page 1, line 9)	1		
2	Adjusted tax-exempt interest	2		
3	Net gain shown on Schedule D, Form 741, column 1, line 19 (if net loss, enter zero)	3		
4	Enter amount included from federal Schedule A, line 4	4		
5	Enter net capital gains included on Kentucky Schedule A, line 1 or line 2	5		
6	Enter any Kentucky gains included on page 1, line 9 as a negative figure. If capital loss, enter as a			
	positive figure. (Kentucky gain/loss includes federal figures plus Kentucky adjustments.)	6		
7	Distributable net income (combine lines 1 through 6)	7		
8	If complex trust, enter accounting income for tax years as determined under the governing			
	instrument and applicable law	8		
9	Amount of income required to be distributed currently	9		
10	Other amounts paid, credited or otherwise required to be distributed	10		
11	Total distributions (add lines 9 and 10) (If greater than line 8, see federal instructions.)	11		
12	Enter the amount of tax-exempt income included on line 11	12		
13	Tentative income distribution deduction (subtract line 12 from line 11)	13		
14	Tentative income distribution deduction (subtract line 2 from line 7)	14		
15	Income distribution deduction (enter the smaller of line 13 or line 14 here and on page 1, line 10)	15		
SCI	HEDULE M (FORM 741)			
Parl	I—Additions to Federal Adjusted Total Income			
1	Enter interest from bonds issued by other states and their political subdivisions	1		
2	Enter additions from partnerships, fiduciaries and S corporations (enclose schedule)	2		
3	Other additions (enclose schedule)	3		
4	Total additions. Enter here and on page 1, line 2	4		
Part II—Subtractions from Federal Adjusted Total Income				
5	Enter interest from U.S. government obligations (enclose schedule)	5		
6	Enter subtractions from partnerships, fiduciaries and S corporations (enclose schedule)	6		
7	Other subtractions (enclose schedule)	7		
8	Total subtractions. Enter here and on page 1, line 6	8		
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ADDITIONAL INFORMATION REQUIRED

1	Was a	Kentucky fiduciary income tax return filed for 2020?
	□Yes	☐ No. If "No," state reason.

- 2 If the fiduciary has income not taxed by Kentucky, have you deducted only that portion of expenses allocable to taxable income? ☐ Yes ☐ No. If "Yes," enclose computation.
- 3 Did the estate or trust have any passive activity loss(es)? □Yes □No. (If "Yes," enter the loss(es) on Form 8582-K, Kentucky Passive Activity Loss Limitations, to determine the allowable loss.)
- 4 If a federal audit changed the taxable income as originally reported for any prior year, a copy of the Revenue Agent's Report must be submitted to the Department of Revenue. Do not attach to this return.
- 5 During the taxable year did you make an accumulation distribution as defined in Sec. 665(b), Internal Revenue Code? □Yes □ No. If "Yes," enclose federal Schedule J (Form 1041).
- If this is an amended return, check the appropriate box on page 1. Explain changes below. Enclose a separate page if necessary.