



# EG-13-I Financial and Other Information Statement for Individuals

Note: We may require support for amounts shown on this form.

## Step 1: Tell us about yourself and your employment

### Debtor's information

1 Your name \_\_\_\_\_

Street address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

2 Email address \_\_\_\_\_

3 Home phone (\_\_\_\_) \_\_\_\_\_

4 Date of birth \_\_\_\_/\_\_\_\_/\_\_\_\_

5 Social Security number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

6 Number of dependents in household \_\_\_\_\_

### Employment information

7 Employer's name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

8 Work phone (\_\_\_\_) \_\_\_\_\_

9 Length of employment \_\_\_\_\_

## Step 2: Tell us about other income and property. Attach an additional sheet, if necessary.

10 Real property (brief description and location) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

11 List the name and address of the banks where you have accounts.

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

12 Vehicle license number \_\_\_\_\_

Vehicle description \_\_\_\_\_

## Step 3: Tell us if bankruptcy is pending

13 Are foreclosure, bankruptcy, receivership, or assignment for benefit of creditors proceedings pending? \_\_\_\_yes \_\_\_\_no

14 Bankruptcy number \_\_\_\_\_

15 Date filed \_\_\_\_/\_\_\_\_/\_\_\_\_

## Step 4: Complete the following statement of assets and liabilities

	A	B	C	D	E	F	G
Description	Present value	Liabilities Balance due	Amount of equity or asset (Col. A minus B)	Monthly payment amount	Pledgee or obligee	Date of first payment	Date of final payment
16 Bank accounts	_____	_____	_____	_____	_____	_____	_____
17 Household furniture	_____	_____	_____	_____	_____	_____	_____
18 Home mortgage	_____	_____	_____	_____	_____	_____	_____
19 Rental properties	_____	_____	_____	_____	_____	_____	_____
20 Real property	_____	_____	_____	_____	_____	_____	_____
21 Vehicles (model/year)	_____	_____	_____	_____	_____	_____	_____
a _____	_____	_____	_____	_____	_____	_____	_____
b _____	_____	_____	_____	_____	_____	_____	_____
22 Other assets (describe)	_____	_____	_____	_____	_____	_____	_____
a _____	_____	_____	_____	_____	_____	_____	_____
b _____	_____	_____	_____	_____	_____	_____	_____
23 Federal taxes outstanding	_____	_____	_____	_____	_____	_____	_____
24 State taxes outstanding	_____	_____	_____	_____	_____	_____	_____
25 Accounts/notes payable	_____	_____	_____	_____	_____	_____	_____
26 Charge cards	_____	_____	_____	_____	_____	_____	_____
a _____	_____	_____	_____	_____	_____	_____	_____
b _____	_____	_____	_____	_____	_____	_____	_____
27 Other (include judgments)	_____	_____	_____	_____	_____	_____	_____
a _____	_____	_____	_____	_____	_____	_____	_____
b _____	_____	_____	_____	_____	_____	_____	_____
28 Total	_____	_____	_____	_____	_____	_____	_____

## Step 5: Complete the following monthly income and expense analysis

Household monthly income		Monthly expenses	
Source	Net	Expense	Amount
29 Your take home pay	_____	35 Rent (if no home mortgage in Step 4)	_____
30 Your spouse's take home pay	_____	36 Groceries	_____
31 Pensions	_____	37 Monthly payments (from Line 28)	_____
32 Rental income	_____	38 Utilities	_____
33 Other (specify)	_____	39 Auto expenses (i.e., insurance, gas)	_____
_____	_____	40 Child support paid	_____
_____	_____	41 Other (specify)	_____
_____	_____	_____	_____
_____	_____	_____	_____
34 Add Lines 29 through 33. This amount is your total net income.	_____	42 Add Lines 35 through 41. This amount is your total expenses.	_____
43 Subtract Line 42 from Line 34. This amount is your monthly net income after expenses.	_____	43	_____

## Step 6: Sign below

Under penalties of perjury, I state that this statement of assets and liabilities and other information is, to the best of my knowledge, true, correct, and complete.

Debtor's signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Spouse's signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_