

**New York Partner's Schedule K-1**

Tax Law — Article 22 (Personal Income Tax)

**IT-204-IP**For calendar year 2011 or tax year beginning **1 1** and ending ☐ Final K-1☐ Amended K-1**Partners:** Before completing your income tax return, see Form IT-204-IP-I, *Partner's Instructions for Form IT-204-IP* (available at [www.tax.ny.gov](http://www.tax.ny.gov)).**Partnership's information** (see instructions)Partnership's name (as shown on Form IT-204)  Partnership's EIN **A** Mark an **X** in the box if either applies to your entity ☐ Publicly traded partnership ☐ Portfolio investment partnership**B** Tax shelter registration number, if any ..... **B** **C** Business allocation percentage ..... **C**  .  %**Partner's information** (see instructions)Partner's name  Partner's identifying number   
Partner's address   
City  State  ZIP code **D** The partner is a (mark an **X** in the appropriate box) ☐ General partner or LLC member-manager ☐ Limited partner or other LLC member**E** What is the tax filing status of the partner? (Mark an **X** in the appropriate box, if known.) ☐ Individual ☐ Estate/trust ☐ Partnership**F** If the partner is a disregarded entity or grantor trust, enter the tax ID of the entity or individual reporting the income, if known ..... **F** **G** Did the partner sell its entire interest during the tax year? ..... **G** Yes ☐ No ☐**H** Partner's share of profit, loss, and capital  

	Beginning		Ending
1) Profit ..... <b>H1</b>	<input type="text"/> . <input type="text"/> %		<input type="text"/> . <input type="text"/> %
2) Loss ..... <b>H2</b>	<input type="text"/> . <input type="text"/> %		<input type="text"/> . <input type="text"/> %
3) Capital ..... <b>H3</b>	<input type="text"/> . <input type="text"/> %		<input type="text"/> . <input type="text"/> %

**I** Partner's share of liabilities at the end of the year  

1) Nonrecourse ..... <b>I1</b>	<input type="text"/>
2) Qualified nonrecourse financing ..... <b>I2</b>	<input type="text"/>
3) Recourse ..... <b>I3</b>	<input type="text"/>

**J** Partner's capital account analysis  

1) Beginning capital account ..... <b>J1</b>	<input type="text"/>
2) Capital contributed during the year – cash ..... <b>J2</b>	<input type="text"/>
3) Capital contributed during the year – property ..... <b>J3</b>	<input type="text"/>
4) Current year increase (decrease) ..... <b>J4</b>	<input type="text"/>
5) Withdrawals and distributions – cash ..... <b>J5</b>	<input type="text"/>
6) Withdrawals and distributions – property ..... <b>J6</b>	<input type="text"/>
7) Ending capital account ..... <b>J7</b>	<input type="text"/>
8) Method of accounting (mark an <b>X</b> in the appropriate box)	

☐ Tax basis ☐ GAAP ☐ Book ☐ Other (attach explanation)**K** Resident status (mark an **X** in all boxes that apply)

<input type="checkbox"/> NYS full-year resident	<input type="checkbox"/> Yonkers full-year resident	<input type="checkbox"/> NYC full-year resident
<input type="checkbox"/> NYS part-year resident	<input type="checkbox"/> Yonkers part-year resident	<input type="checkbox"/> NYC part-year resident
<input type="checkbox"/> NYS nonresident	<input type="checkbox"/> Yonkers nonresident	

**L** If the partner was included in a group return, enter the special NYS identification number, if known ... **L** 

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**M** 1) Was Form IT-2658-E filed with the partnership? ..... **M1** Yes ☐ No ☐  
 2) Was Form MTA-405-E filed with the partnership? ..... **M2** Yes ☐ No ☐

		Date	Amount
<b>N</b>	NYS estimated tax paid on behalf of partner (from Form IT-2658)		
	1) First installment ..... <b>N1</b>		
	2) Second installment ..... <b>N2</b>		
	3) Third installment ..... <b>N3</b>		
	4) Fourth installment ..... <b>N4</b>		
	Total NYS estimated tax paid on behalf of partner (add lines N1 through N4) ..... <b>N</b>		

		Date	Amount
<b>O</b>	Estimated MCTMT paid on behalf of partner (from Form MTA-405)		
	1) First installment ..... <b>O1</b>		
	2) Second installment ..... <b>O2</b>		
	3) Third installment ..... <b>O3</b>		
	4) Fourth installment ..... <b>O4</b>		
	Total estimated MCTMT paid on behalf of partner (add lines O1 through O4) ..... <b>O</b>		

**Partner's share of income, deductions, etc.**

A — Partner's distributive share items	B — Federal K-1 amount	C — New York State amount
1 Ordinary business income (loss) .....	1.	1.
2 Net rental real estate income (loss) .....	2.	2.
3 Other net rental income (loss) .....	3.	3.
4 Guaranteed payments .....	4.	4.
5 Interest income .....	5.	5.
6 Ordinary dividends .....	6.	6.
7 Royalties .....	7.	7.
8 Net short-term capital gain (loss) .....	8.	8.
9 Net long-term capital gain (loss) .....	9.	9.
10 Net section 1231 gain (loss) .....	10.	10.
11 Other income (loss) <i>Identify:</i> .....	11.	11.
12 Section 179 deduction .....	12.	12.
13 Other deductions <i>Identify:</i> .....	13.	13.
14 Tax preference items for minimum tax .....	14.	14.
<i>Identify:</i> .....		
15 Net earnings (loss) from self-employment .....	15.	15.
16 Tax-exempt income and nondeductible expenses .....	16.	16.
17 Distributions — cash and marketable securities .....	17.	17.
18 Distributions — other property .....	18.	18.
19 Other items not included above that are required to be reported separately to partners .....	19.	19.
<i>Identify:</i> .....		

**Partner's share of New York modifications (see instructions)**

20 New York State additions		
Number	A — Total amount	B — New York State allocated amount
20a. <b>E A</b> —		
20b. <b>E A</b> —		
20c. <b>E A</b> —		
20d. <b>E A</b> —		
20e. <b>E A</b> —		
20f. <b>E A</b> —		

**21** Total addition modifications (total of column A, lines 20a through 20f) ..... **21.**



**Partner's share of New York modifications** (continued)**22** New York State subtractions

Number		A — Total amount	B — New York State allocated amount
22a.	E S —		
22b.	E S —		
22c.	E S —		
22d.	E S —		
22e.	E S —		
22f.	E S —		

**23** Total subtraction modifications (total of column A, lines 22a through 22f)..... **23.**

**24** Additions to federal itemized deductions

Letter	Amount
24a.	<input type="text"/>
24b.	<input type="text"/>
24c.	<input type="text"/>
24d.	<input type="text"/>
24e.	<input type="text"/>
24f.	<input type="text"/>

**25** Total additions to federal itemized deductions (add lines 24a through 24f)..... **25.**

**26** Subtractions from federal itemized deductions

Letter	Amount
26a.	<input type="text"/>
26b.	<input type="text"/>
26c.	<input type="text"/>
26d.	<input type="text"/>
26e.	<input type="text"/>
26f.	<input type="text"/>

**27** Total subtractions from federal itemized deductions (add lines 26a through 26f) ..... **27.**

**28** New York adjustments to tax preference items ..... **28.**

**Partner's other information**

**29a.** Partner's share of New York source gross income..... **29a.**

**29b.** MCTD allocation percentage (see instructions) ..... **29b.**  .  %

**Partner's credit information****Part 1 — Pass-through credit bases and factors****Brownfield redevelopment tax credit** (Form IT-611 or IT-611.1)

A — Form IT-611

B — Form IT-611.1

<b>30</b> Site preparation credit component.....	<b>30.</b> <input type="text"/>	<b>30.</b> <input type="text"/>
<b>31</b> Tangible property credit component .....	<b>31.</b> <input type="text"/>	<b>31.</b> <input type="text"/>
<b>32</b> On-site groundwater remediation credit component ....	<b>32.</b> <input type="text"/>	<b>32.</b> <input type="text"/>

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**Partner's credit information** (continued)**EZ capital tax credit** (Form IT-602)

<b>33</b> Contributions of money to EZ community development projects .....	<b>33.</b>	
<b>34</b> Recapture of credit for investments in certified EZ businesses .....	<b>34.</b>	
<b>35</b> Recapture of credit for contributions of money to EZ community development projects .....	<b>35.</b>	

**QEZE tax reduction credit** (Form IT-604)

<b>36</b> QEZE employment increase factor .....	<b>36.</b>		.	
<b>37</b> QEZE zone allocation factor .....	<b>37.</b>		.	
<b>38</b> QEZE benefit period factor .....	<b>38.</b>		.	

**Excelsior jobs program tax credit** (Form IT-607)

<b>39</b> Excelsior jobs tax credit component .....	<b>39.</b>	
<b>40</b> Excelsior investment tax credit component .....	<b>40.</b>	
<b>41</b> Excelsior research and development tax credit component .....	<b>41.</b>	
<b>42</b> Excelsior real property tax credit component .....	<b>42.</b>	

**Farmers' school tax credit** (Form IT-217)

<b>43</b> Acres of qualified agricultural property .....	<b>43.</b>	
<b>44</b> Acres of qualified conservation property .....	<b>44.</b>	
<b>45</b> Eligible school district property taxes paid .....	<b>45.</b>	
<b>46</b> Acres of qualified agricultural property converted to nonqualified use .....	<b>46.</b>	

**Other pass-through credit bases and factors**

## Credit bases

Code	Amount	Code	Amount
<b>47a.</b>		<b>47d.</b>	
<b>47b.</b>		<b>47e.</b>	
<b>47c.</b>		<b>47f.</b>	

## Credit factors

Code	Factor	Code	Factor	Code	Factor
<b>47g.</b>		<b>47i.</b>		<b>47k.</b>	
<b>47h.</b>		<b>47j.</b>		<b>47l.</b>	

**Part 2 — Pass-through credits, addbacks and recaptures**

<b>48</b> Long-term care insurance credit (Form IT-249) .....	<b>48.</b>	
<b>49</b> Investment credit (including employment incentive credit and historic barn rehabilitation credit; Form IT-212) .....	<b>49.</b>	
<b>50</b> Research and development — investment credit (Form IT-212) .....	<b>50.</b>	
<b>51</b> Other pass-through credits		

Code	Amount	Code	Amount
<b>51a.</b>		<b>51e.</b>	
<b>51b.</b>		<b>51f.</b>	
<b>51c.</b>		<b>51g.</b>	
<b>51d.</b>		<b>51h.</b>	

**52 Addbacks of credits and recaptures**

Code	Amount	Code	Amount
<b>52a.</b>		<b>52d.</b>	
<b>52b.</b>		<b>52e.</b>	
<b>52c.</b>		<b>52f.</b>	

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