

(Name of Lender)

☐ Joint, with _____ Relationship _____ If you check this box, provide Financial Information about yourself and the other person.

NOTE: Any willful misrepresentation could result in a violation of Federal Law (Sec. 18 U.S.C. 1014)

Name _____ Birth Date _____ Statement Date _____

Address _____ City _____ State/Zip _____ Social Sec. No. _____

Home Phone _____ No. of Dependents _____ Bus. or Occupation _____ Bus. Phone _____

NOTE: Complete all of Section II BEFORE Section I

ASSETS		THOU-SANDS	HUN-DREDS	CENTS	LIABILITIES		THOU-SANDS	HUN-DREDS	CENTS
1	Cash On Hand & in Banks Sec. II-A				21	Notes Due to Banks Sec. II-A			
2	Cash Value of Life Insurance Sec. II-B				22	Notes Due to Relatives & Friends Sec. II-H			
3	U.S. Gov. Securities Sec. II-C				23	Notes Due to Others Sec. II-H			
4	Other Marketable Securities Sec. II-C				24	Accounts & Bills Payable Sec. II-H			
5	Notes & Accounts Receivable - Good Sec. II-D				25	Unpaid Income Taxes Due - <input type="checkbox"/> Federal <input type="checkbox"/> State			
6	Other Assets Readily Convertible to Cash - Itemize				26	Other Unpaid Taxes & Interest			
7					27	Loans on Life Insurance Policies Sec. II-B			
8					28	Contract Accounts Payable Sec. II-H			
9					29	Cash Rent Owed			
10	TOTAL CURRENT ASSETS				30	Other Liabilities Due within 1 Year - Itemize			
11	Real Estate Owned Sec. II-E				31				
12	Mortgages & Contracts Owned Sec. II-F				32				
13	Notes & Accounts Receivable - Doubtful Sec. II-D				33	TOTAL CURRENT LIABILITIES			
14	Notes Due From Relatives & Friends Sec. II-D				34	Real Estate Mortgages Payable Sec. II-E			
15	Other Securities - Not Readily Marketable Sec. II-C				35	Liens & Assessments Payable			
16	Personal Property Sec. II-G				36	Other Debts - Itemize			
17	Other Assets - Itemize				37				
18					38	Total Liabilities			
19					39	Net Worth (Total Assets minus Total Liabilities)			
20	TOTAL ASSETS				40	TOTAL LIABILITIES & NET WORTH			

ANNUAL INCOME		ESTIMATE OF ANNUAL EXPENSES	
Salary, Bonuses & Commissions	\$	Income Taxes	\$
Dividends & Interest	\$	Other Taxes	\$
Rental & Lease Income (Net)	\$	Insurance Premiums	\$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Other income - Itemize \$		Mortgage Payments	\$
		Rent Payable	\$
Provide the following information only if Joint Credit is checked above.		Other Expenses	\$
Other Persons Salary, Bonuses & Commissions	\$		\$
Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Other income of Other Person - Itemize \$			\$
			\$
TOTAL	\$	TOTAL	\$

GENERAL INFORMATION	CONTINGENT LIABILITIES	
Are any Assets Pledged? <input type="checkbox"/> No <input type="checkbox"/> Yes (See Section II)	As Endorser, Co-maker or Guarantor	\$
Are you a Defendant in any Suits or Legal Actions? <input type="checkbox"/> No <input type="checkbox"/> Yes	On Leases or Contracts	\$
(Explain):	Legal Claims	\$
Have you ever been declared Bankrupt in the last 10 years? <input type="checkbox"/> No <input type="checkbox"/> Yes	Federal - State Income Taxes	\$
(Explain):	Other -	\$

(List all Real Estate Loans in Section II-E)

NAME OF BANK		Type of Account	Type of Ownership	On Deposit	Notes Due Banks	COLLATERAL (If Any) & Type of Ownership
				\$	\$	
			Cash on Hand	\$		© Wolters Kluwer Financial Services - Bankers Systems ^T
(Complete Rest of Section II on Reverse Side)			TOTALS	\$	\$	

(Complete Rest of Section II on Reverse Side)

(Enter Sec. 1 Line 1) (Enter Sec. 1 Line 21)

©Wolters Kluwer Financial Services - Bankers Systems™
Form PS-15 2/26/2001

SECTION II Continued

B LIFE INSURANCE

(List only those Policies that you own)

COMPANY	Face of Policy	Cash Surrender Value	Policy Loan from Insurance Co.	Other Loans Policy as Collateral	BENEFICIARY
	\$	\$	\$	\$	
TOTALS		\$	\$		

(Enter Sec. 1 Line 2)

(Enter Sec. 1 Line 27)

C SECURITIES OWNED

(Including U.S. Gov't Bonds and all other Stocks and Bonds)

Face Value - Bonds No. of Shares Stock	DESCRIPTION Indicate those Not Registered in Your Name	Type of Ownership	COST	Market Value U.S. Gov. Sec.	Market Value Marketable Sec.	MARKET VALUE Not Readily Marketable SECURITIES	Amount Pledged to Secured Loans
							\$
TOTALS				\$	\$	\$	

(Enter Sec. 1 Line 3)

(Enter Sec. 1 Line 4)

(Enter Sec. 1 Line 15)

D NOTES AND ACCOUNTS RECEIVABLE

(Money Payable or Owed to You Individually-Indicate by a ✓ if Others have an Ownership Interest)

MAKER/DEBTOR	✓	When Due	Original Amount	Balance Due Good Accounts	Balance Due Doubtful Accounts	Bal. Due Notes Rel. & Friends	SECURITY (If Any)
			\$	\$	\$	\$	
TOTALS				\$	\$	\$	

(Enter Sec. 1 Line 5)

(Enter Sec. 1 Line 13)

(Enter Sec. 1 Line 14)

E REAL ESTATE OWNED

(Indicate by a ✓ if Others have an Ownership Interest)

TITLE IN NAME OF	✓	Description & Location	Date Acquired	Original Cost	Present Value of Real Estate	Amount of Ins. Carried	MORTGAGE OR CONTRACT PAYABLE			
							Bal. Due	Payment	Maturity	To Whom Payable
Homestead-				\$	\$	\$				
TOTAL				\$			\$			

(Enter Sec. 1 Line 11)

(Enter Sec. 1 Line 34)

F MORTGAGES AND CONTRACTS OWNED

(Indicate by a ✓ if Others have an Ownership Interest)

Cont.	Mtge.	✓	MAKER		PROPERTY COVERED	Starting Date	Payment	Maturity	Balance Due
			Name	Address					
							\$		\$

TOTALS \$

(Enter Sec. 1 Line 12)

G PERSONAL PROPERTY

(Indicate by a ✓ if Others have an Ownership Interest)

DESCRIPTION	✓	Date When New	Cost When New	Value Today	LOANS ON PROPERTY	
					Balance Due	To Whom Payable
Automobiles-			\$	\$	\$	
TOTAL				\$		

(Enter Sec. 1 Line 16)

H NOTES

(Other than Bank, Mortgage and Insurance Company Loans),

ACCOUNTS AND BILLS AND CONTRACTS PAYABLE

PAYABLE TO	Other Obligors (If Any)	When Due	Notes Due To Rel. & Friends	Notes Due 'Others' (Not Banks)	Accounts & Bills Payable	Contracts Payable	COLLATERAL (If Any)
			\$				
TOTALS			\$				

(Enter Sec. 1 Line 22) (Enter Sec. 1 Line 23) (Enter Sec. 1 Line 24) (Enter Sec. 1 Line 28)

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items indicated on this statement. In addition, each individual signing below authorizes the Lender to check their individual credit account and employment history and have a credit reporting agency prepare a consumer credit report on them. The undersigned also agrees to notify the Lender immediately in writing of any significant adverse change in such financial condition.

Date Signed _____ Signature _____ Signature _____
 © Wolters Kluwer Financial Services - Bankers Systems™ Form PS-15 2/26/2001 (Other Person if Applicable)