RP-5217-App-1 (07/03)

New York State Department of Taxation & Finance - Office of Real Property Tax Services



APPLICATION / AGREEMENT FOR RPS035 TRANSMITTAL TO ORPTS

| | | ransmit the RPS035 file to O | RPTS. Check <u>one</u> of the f | ollowing titles, prin | t associated |
|--|--|--|---|--|---|
| name and <u>id</u> | dentify responsibiliti | es of that party: | Responsibilities: (che | eck only those that a | pply) |
| County D | irector | <u> </u> | Examine & correct a | all RP-5217 errors for | city(s)/town(s) |
| Assessor | | | ☐ Update correct sales data on the RPS master ☐ Extract RPS035 file from master & send to ORPTS | | |
| | | or <u>or</u> County IT Department w the appropriate box and print | | RPS035 file for the | responsible party |
| | | approval & is responsible fo ccording to <u>one</u> of the follow | | mittals to the New ` | ork State Office |
| □мо | ☐ MONTHLY ☐ BI-MONT | | HLY QUARTERLY | | |
| Sale Dates January February March April May June July August September October November December | Received at ORPTS by March 15 April 15 May 15 June 15 July 15 August 15 September 15 October 15 November 15 December 15 January 15 February 15 | Sale Dates January & February March & April May & June July & August September & October November & December OTHER If another schedule is des justification/reasons and a | Received at ORPTS by April 15 June 15 August 15 October 15 December 15 February 15 | Sale Dates Jan., Feb. & Mar. Apr., May & Jun. Jul., Aug. & Sep. Oct., Nov., & Dec. | Received at ORPTS by May 15 August 15 November 15 February 15 |
| Or Cou | untywide - <u>includes A</u> | LL towns/cities in the county. (s) - includes only the towns/c | | elow.) | |
| ☐ Cou | untywide - <u>includes A</u> ecified Town(s) / City(| s) - <u>includes only the towns/c</u> | ities listed below. | | ssor Name |
| Cou | untywide - <u>includes A</u> | s) - includes only the towns/c | E PRINT Town/City Name | | ssor Name |
| Cou Or Spe Town/Ci | untywide - <u>includes A</u> ecified Town(s) / City(| s) - <u>includes only the towns/c</u> | E PRINT Town/City Name | | ssor Name |
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Signature: (Applicant: Co. Director OR Assessor only)

Instructions for Application/Agreement for RPS035 Sales Transmittals

<u>Send the completed RP-5217-App-1 application form to:</u>

New York State Department of Taxation & Finance

Office of Real Property Tax Services – Data Management Unit

WA Harriman State Campus – Bldg. 8A

Albany, NY 12227

This form is to be completed by the following:

County Director - where the County will be responsible for a RPS035 transmittal to ORPTS.

Assessor - where the municipality will be responsible for a RPS035 transmittal to ORPTS.

| IF | THEN |
|--|--|
| County will transmit the RPS035 file for ALL municipalities | ONLY County Director will submit an application |
| County will transmit the RPS035 file for ONLY some municipalities | County Director will submit an application for the municipalities that County will transmit AND Assessor who transmits independently will submit a separate application for their municipality(s). |
| County is NOT involved with RPS035 transmittals and: Assessor will transmit the RPS035 file for their municipality(s) within a single County Assessor will transmit the RPS035 file for their municipalities that cross County lines | Assessor will submit an application for their transmittal(s). Assessor will submit an application for each County involved, listing the municipalities within each County that will be |

The RP-5217 App-1 is used as an application/agreement form to identify the:

- RPS035 transmittal schedule to the ORPTS Data Management Unit for the correction & update of RP-5217 sales data
- towns/cities to be transmitted on the RPS035 file
- authorized agent (party responsible for transmitting the RPS035 file to ORPTS either the County Director or the assessor)

Upon receipt of this application, Data Management staff will review for accuracy & completeness, process and send confirmation letters of the RPS035 transmittal agreement to the County Director, assessors in individual towns/cities and the ORPTS Customer Relationship Manager (CRM). If you have any questions regarding this application, contact your CRM in the regional office.

The information required on the application is as follows:

| Header: | Enter the County name. | | |
|-------------------|--|--|--|
| Item 1: | Check the title of the applicant authorized to transmit RPS035 file and enter the associated name. | | |
| | Check the responsibilities agreed to. | | |
| Item 2: | Check and identify when vendor or County IT Dept. prepares and transmits the RPS035 file. | | |
| Item 3: | Check one of the following RPS035 transmittal schedules requested: | | |
| | - Monthly, Bi-monthly, Quarterly or Other (if 'Other' attach the desired schedule & reasons). | | |
| Item 4: | Check the box indicating what municipalities will be transmitted: | | |
| | - 'Countywide' OR 'Specified Towns/Cities' with list of individual towns/cities included. | | |
| Signature & Date: | Application is to be signed and dated by applicant (County Director or Assessor only). | | |

RPS035 Transmittal Checklist

- 1. Run the Accumulated Sales Report (RPS035P3) before extracting any RPS035 transmittal file.
- 2. Compare the number of sales on the RPS035P3 report to the totals on the RPS035P1 report after the extract has been run to ensure that all sales are being transmitted.
- 3. Open the file before transmitting. Empty files containing no data are occasionally received.
- In addition to the file, the transmittal should include the Sales Transmittal Report (RPS035P1) and the Corrected Sales Report (RPS035P4).
- 5. Keep one copy of the RPS035P1 report for your files.
- 6. Transmit to ORPTS via email: saleint@orps.state.ny.us

If e-mail is <u>not</u> available, mail to: NYS Department of Taxation & Finance

Office of Real Property Tax Services - Data Management Unit

WA Harriman State Campus - Bldg. 8A

Albany, NY 12227

Within 2 weeks of transmitting the RPS035 file to ORPTS, you will be notified that your file has been processed. Contact ORPTS if you do <u>not</u> receive notification that your file was processed. If you do <u>NOT</u> receive a note (for those using US mail) or an email message (for those sending via e-mail), please contact us at (518) 473-9791.