*	Human Resources and
	Skills Development Car

Subscriber-Only Application for :

(Use this form only when the Subscriber is also the Custodial Parent / Legal Guardian and the Primary Caregiver of the Beneficiary)

Basic Canada Education Savings Grant Additional Canada Education Savings Grant Canada Learning Bond

Protected "B" When Completed - Personal Information Banks HRSDC PPU 390 and HRSDC PPU 506

Instructions :

- 1. Check above all the incentives you wish to apply for.
- 2. Read this document carefully. If you have any questions, do not hesitate to ask the Promoter.
- 3. This form is valid only if completed, signed, dated and given to the Promoter. Do not send directly to HRSDC.
- 4 Please print clearly. Keep a copy for your records

Joint Subscriber (If applicable - may be the Subscriber' spouse) Last N Beneficiary (Please see explanation below - Enter name as on SIN card) Last N Promoter (This block to be completed by the Name	me of Agency and Name of Rep	Postal Code Social Insurance Number epresentative Business Number First Name Middle Name/Initial First Name Middle Name/Initial Male Female Social Insurance Number Telephone	
Joint Subscriber (If applicable - may be the Subscriber' spouse) Last N Beneficiary (Please see explanation below - Enter name as on SIN card) Last N Promoter (This block to be completed by the Promoter) Date of Name Explanation of Key Words * Agent - Organization through v Promoter) may exercise and point	Name Jame of Birth <u>y I y I y I m I m I d I d I</u> , Address, Postal Code	First Name Middle Name/Initial First Name Middle Name/Initial Male Female	
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Agent - Organization through v Promoter) may exercise and po		RESP Contract Number	
with Human Resources and Sk Beneficiary - Individual who w for his or her post-secondary e university, or trade school), if th of the Registered Education Sa Custodial Parent or Legal Gu department, agency or institution of taking care of the child and the decisions affecting the child's in Primary Caregiver - Individua Child Tax Benefit (CCTB) - sor allowance or baby bonus - and CCTB payments and annual N agency or institution that receive under the Children's Special At Promoter - Individual or organ the public and who will open an Subscriber - Individual or Chill RESP, names one or more Be money (contributions) for them Trustee - Financial organization	erform its powers, duties and heir respective agreement kills Development Canada. <i>i</i> ll receive money to help pay education (e.g. college, hey qualify under the terms avings Plan (RESP). Jardian - Individual, on that has the responsibility the legal right to make interests. I who is eligible for the Canada metimes called family whose name appears on the lotice; or the department, ves the allowance payable <i>llowances Act.</i> ization offering an RESP to in RESP for the Subscriber. d Care Agency who opens an neficiaries and may deposit i into the RESP.	Your Privacy RightsHuman Resources and Skills Development Canad the confidentiality of your personal information. We give your personal information to any person or org without your written consent, except where authori legislation. You (or your authorized representative) right to request a copy of the information in your fill Personal information and other information banks "H PPU 506" and "HRSDC PPU 390" of Human Reso and Skills Development Canada. The data banks u beneficiary SIN as the primary identification field. The beneficiary's SIN is collected under the authority of Education Savings Act. Instructions for obtaining a copy of your personal information can be found in <i>Info Source</i> . You can ge printed copy of <i>Info Source</i> at Human Resources C of Canada or by calling 1 800 O-Canada (1 800 62 or you may view the information at www.infosourceWhere to get more information at www.infosource 1 800 465-7735 for TTY users onlyE-mail:cesp-pcee@hrsdc-rhdsc.gc.ca Internet: www.hrsdc-rhdsc.gc.ca	e cannot ganizatio ized by) have the e. ed on this RSDC burces use the The f Canada get a Centres 22-6232)

information only and do not constitute the legal definitions. In the event of a discrepancy, the legal definitions found in the Canada Education Savings Act and the Income Tax

Act shall prevail.

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Conditions

- 1. In order for the Basic and Additional Canada Education Savings Grant to be paid, the Beneficiary must be resident in Canada at the time of each contribution to the RESP and for a Canada Learning Bond to be paid, the Beneficiary must be resident in Canada immediately before a Canada Learning Bond payment is made.
- 2. An Additional Canada Education Savings Grant and/or Canada Learning Bond may be paid only if the RESP has one Beneficiary or, if there is more than one, every Beneficiary is a brother or sister of every other Beneficiary.
- 3. If the Beneficiary is 16 or 17, at least one of the following must have occurred in order for the Beneficiary to be eligible for the Basic and Additional Canada Education Savings Grant:
 - in any four years before the end of the year in which the Beneficiary turned 15, a total of at least \$100 per year must have been contributed to one or more RESPs in respect of the Beneficiary, and not withdrawn; or
 - a total of at least \$2,000 must have been contributed to one or more RESPs in respect of the Beneficiary before the end of the year in which the Beneficiary turns 15, and not withdrawn.

Sharing of your Personal Information

I understand that:

- The authority of the Government of Canada to collect, share, and use personal information and other information included on this form for the purposes described below is provided under the *Department of Human Resources and Skills Development Act*, the *Canada Education Savings Act* and the *Income Tax Act*. Once under the control of Human Resources and Skills Development Canada, that information is administered in accordance with all applicable laws including the *Canada Education Savings Act*, the *Privacy Act* and the *Department of Human Resources and Skills Development Act*. Once under the control of Canada Revenue Agency, that information is administered in accordance with all applicable laws including the *Privacy Act* and the *Income Tax Act*.
- 2. The information included on this form and the information respecting the RESP may be used by and shared between Human Resources and Skills Development Canada, the Canada Revenue Agency, the promoter and Trustee and their Agents for the administration (which may include policy analysis, research and evaluation) of the *Canada Education Savings Act* and the *Income Tax Act*.
- 3. In order for a payment of the Additional Canada Education Savings Grant and/or Canada Learning Bond to be made, my adjusted family income will be verified with the Canada Revenue Agency. My adjusted family income information will be provided to Human Resources and Skills Development Canada by the Canada Revenue Agency.

Declaration and Consent

I authorize the promoter to ask the Trustee to apply for the grants I have indicated on the previous page in respect of the Beneficiary.

I confirm that I am the Custodial Parent or Legal Guardian and that I am the Primary Caregiver of the Beneficiary.

I confirm that the Beneficiary meets the residency requirements set out above and agree to inform the Trustee if, at any time, there is a change in the Beneficiary's circumstances.

I designate the RESP indicated in this document to receive, in trust, any payments of the Additional Canada Education Savings Grant and/or Canada Learning Bond.

I have read and understood this document. I understand that the *Privacy Act* gives me (or my authorized representative) the right to access or request correction to my personal information kept in my government file.

Yes

No

I consent to the use and sharing of my personal information as mentioned above.

NOTE: I understand that the provision of the information is voluntary and that I am not required to give my consent; however, if I do not give my consent, Human Resources and Skills Development Canada cannot pay the Basic and/or Additional Canada Education Savings Grant nor the Canada Learning Bond to the Trustee in respect of the RESP Beneficiary.

Signature of Subcriber who is also the Custodial Parent / Legal Guardian and Primary Caregiver of the Beneficiary

y y y y y y m m d d d Date

Signature of Joint Subscriber (if applicable)

Date

