

TAX FILE NUMBER COLLECTION

Important information about your tax file number (TFN)

Giving us your TFN means you pay the correct tax

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change. The Trustee of your fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request us in writing that your TFN not be disclosed to any other superannuation provider. It is not an offence not to quote your TFN. However, giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- the tax applicable to employer (concessional) contributions (including salary sacrifice contributions) made to your superannuation account will not increase (see further information below)
- we will be able to accept non-concessional (after-tax) contributions on your behalf
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits
- it will make it much easier to trace different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

Under Commonwealth legislation, where accounts were opened prior to 1 July 2007, the fund is liable to pay additional income tax on assessable contributions that reach or exceed \$1,000 in any financial year (i.e. concessional contributions such as employer and salary sacrifice contributions). The extra tax is payable on all assessable contributions made in that income year, including the first \$1,000.

The tax on concessional contributions is generally payable at the rate of 15%. However, if a fund does not hold the TFN of a member, then an additional tax of 31.5% is payable on those contributions, meaning that in total those

contributions will be taxed at 46.5%. The additional tax is determined at the end of a financial year. A member has until the end of a financial year to supply their TFN, if it has not been supplied then the additional tax is payable.

Following changes to the *Superannuation Act 1916*, the *State Authorities Superannuation Act 1987* and the *Police Regulation (Superannuation) Act 1906*, the Trustee requires member benefits to be reduced by the No TFN contributions tax amount to enable the fund to recover the additional tax paid. If additional tax has been paid, a No TFN contributions tax debt account balance will be established and will be shown on your annual statements.

If a member supplies their TFN within 3 years of the tax becoming payable, then the fund is able to recover the tax back from the ATO. Therefore if you have a No TFN contributions tax debt account, you may be able to have some of the amount reduced if you subsequently provide your TFN. The fund is unable to recover any No TFN contributions tax that was payable outside the 3 year timeframe from the ATO.

Enquiries ...

Your TFN can also be supplied via the Member Area of the website or by contacting Customer Service.

For more information about your TFN, contact the ATO Superannuation Hotline on 13 10 20.

If you need help with this form

Contact Customer Service between 8:30 am and 5:30 pm AEST from Mon–Fri on [DB 1300 130 094](tel:1300130094) or [SASS 1300 130 095](tel:1300130095) or [SSS 1300 130 096](tel:1300130096) or [PSS 1300 130 097](tel:1300130097) or email enquiries@stc.nsw.gov.au

Your privacy

The information you provide in this form is collected by and held for State Super by the fund administrator, Pillar Administration, in accordance with the *Privacy and Personal Information Protection Act 1998*, under which you have rights of access and correction. Information you provide may be disclosed to lawfully authorised government agencies. For further information about privacy, contact Pillar by writing to:

PO Box 1229, Wollongong
NSW 2500

or visit
www.statesuper.nsw.gov.au

ABN 29 239 066 746
SPIN SAS0101AU

1. Your personal details

Mr/Mrs/Ms/Miss	Male	Female	Birth date (DD-MM-YYYY)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>
Given name(s)					
<input type="text"/>					
Family name					
<input type="text"/>					
Residential address					
<input type="text"/>					
Suburb			State/Territory		Postcode
<input type="text"/>			<input type="text"/>		<input type="text"/>
Postal address (if different from above)					
<input type="text"/>					
Suburb			State/Territory		Postcode
<input type="text"/>			<input type="text"/>		<input type="text"/>
Work or Home	Daytime contact telephone number				
<input type="text"/>	<input type="text"/>				
Mobile number					
<input type="text"/>					
Member number			Scheme name		
<input type="text"/>			<input type="text"/>		

2. Tax file number (TFN)

Tax file number (TFN)					
<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>

3. Applicant: please sign here

I have read the *Important information about your tax file number* overleaf and consent to providing my TFN for the legal purposes stated.

Signature

Date

<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>
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Return the completed form to:

Pillar Administration
PO Box 1229
WOLLONGONG NSW 2500

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