VA-8453 Virginia Department of Taxation

Virginia Individual Income Tax Declaration for Electronic Filing

DO NOT SEND THIS VA-8453 TO THE VA DEPT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

| IRS | S Dec | lara | tion | Со | ntro | ol N | Jun | ıbe | r (D | CN |) | | | |
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| First name and initial (if joint or combined return, enter both) | Last Name | B Your S | Social Security # | | | | | | | |
|--|--|------------------------------------|-----------------------------------|--|--|--|--|--|--|--|
| Present Home Address | A Spouse's Social Security # | | | | | | | | | |
| City, State and Zip Code | | On-line filed return | | | | | | | | |
| Part I Tax Return Information | | A Sp | ouse B Yourself | | | | | | | |
| 1. Federal Adjusted Gross Income (Form 760CG, line 1; 760 | PY, line 1, columns A & B; Form 76 | | | | | | | | | |
| 2. Virginia Adjusted Gross Income (Form 760CG, line 9; 760 | PY, line 10, columns A & B; Form 76 | 3, line 9) | | | | | | | | |
| 3. Taxable Income (Form 760CG, line 14; 760PY, line 17, co | | | | | | | | | | |
| 4. Virginia Income Tax (Form 760CG, line 17; 760PY, line 18 | B, columns A & B; Form 763 line 19) | | | | | | | | | |
| 5. Withholding (Form 760CG, line 18a and b; 760PY, lines 2 |) | | | | | | | | | |
| 6. Amount you Owe (Form 760CG; Form 760PY, line 32; For | | | | | | | | | | |
| 7. Refund (Form 760CG; 760PY, line 33; Form 763, line 33) | | | | | | | | | | |
| Part II Declaration of Taxpayer | | | | | | | | | | |
| 8a. I consent that my refund be directly deposited as designated on my 2011 Virginia income tax return. If I have filed a joint return, this is an irrevocable appointment of the other spouse as an agent to receive the refund. I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. | | | | | | | | | | |
| ······································ | b. I do not want direct deposit of my refund or I am not receiving a refund. I choose to have a refund check mailed to me. | | | | | | | | | |
| c. I authorize the Virginia Department of Taxation and its designated Financial Agent to initiate an ACH electronic funds withdrawal entry to the financial institution account indicated on my 2011 Virginia income tax return for payment of my state taxes owed on this return and/or a payment of estimated tax. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. I declare under penalties of perjury that I have compared the information on my return with the information I have provided to my electronic return originator and that the amounts described in Part I above agree with the amounts shown on the corresponding lines of my 2011 Virginia individual income tax return. To the best of my knowledge and belief, my return is true, correct and complete. I consent that my return including this declaration and accompanying schedules and statements be sent to the Internal Revenue Service (IRS) by my electronic return originator (ERO) and by the IRS to the Virginia Department of Taxation. This declaration is to be retained by the ERO or transmitter as validation of my electronically filed Virginia income tax return. | | | | | | | | | | |
| Your Signature Date | | Filing Status 2 or 4, BOTH must si | gn) Date | | | | | | | |
| Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer I declare that I have reviewed the above taxpayer's return and that the entries on this form are complete and correct to the best of my knowledge. I have obtained the taxpayer's signature on Form VA-8453 before submitting this return to the Internal Revenue Service (IRS) and the Virginia Department of Taxation. I have provided the taxpayer with a copy of all forms and information to be filed with the IRS and the Virginia Department of Taxation, and have followed all other requirements as described in Pub. 1345, Handbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2011) and any requirements specified by the Virginia Department of Taxation. If I am also the Paid Preparer, under penalties of perjury, I declare that I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which preparer has any knowledge. EROs and paid preparer can sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program. | | | | | | | | | | |
| ERO's Signature | Date | SS | SN/PTIN | | | | | | | |
| Firm's name (or yours if self-employed) | | Paid Preparer? DY DN | Self-employed? DY DN | | | | | | | |
| Address, City, State and Zip | EIN | | | | | | | | | |
| Paid Preparer's Signature | SSN/PTIN | | | | | | | | | |
| Firm's name (or yours if self-employed) | Self-employed? DY DN | | | | | | | | | |
| Address, City, State and Zip | | | EIN Form VA-8453 (REV 12/2011) | | | | | | | |

Purpose of Form If there is an amount on line 6 and the taxpaver checks box 8b and is paying by check or money order, mail the payment by May 1, Note. This form should be retained by the ERO. Do not send 2011 with form 760-PMT to the applicable address shown in the this form to the Virginia Department of Taxation or the IRS. instruction booklet Use Form VA-8453 to: If the taxpayer checks box 8a OR 8c, the taxpayer must ensure that the following information relating to the financial institution account Authenticate the electronic portion of Form 760CG, 760PY is provided in the tax preparation software: or 763 Authorize the ERO to transmit via a third party transmitter Routing number or authorize the on-line filing company to transmit Account number Type of account (checking or savings) Provide the taxpayer's consent to directly deposit any overpayment Refund amount for overpayment returns (Note: Refunds will be deposited into a taxpayer's account five to seven When and Where to File business days from date filed.) Direct debit amount for tax due returns (Note: Direct debits This form must be retained by the preparer/ERO for three (3) from a taxpayer's account will occur five to seven business years or for on-line filed returns, the taxpayer must retain for days from the requested direct debit date.) three (3) years once the Virginia acknowledgment is received. Direct debit date must equal the date of transmission for For self-prepared returns, the taxpayer must retain the form. returns filed on or after May 1. Preparers, ERO's, transmitters and or taxpayers must make the documents available to the Department of Taxation upon New federal banking regulations have imposed additional reporting requirements on all electronic banking transactions that directly request. involve a financial institution outside of the territorial jurisdiction of Line Instructions the United States at any point in the process. These are called International ACH Transactions (IAT) and include both electronic Declaration Control Number (DCN) - The DCN is a 14 digit debit (tax payments) and credit (direct deposit of refunds) transactions. At present, The Virginia Department of Taxation number assigned by the electronic filing software to each taxpayer's return. It must be clearly typed or printed in the top (TAX) does not support IAT. Taxpayers who instruct TAX to left corner. The ERO should enter this number only after the process electronic banking transactions on their behalf are Virginia acknowledgment is received. certifying that the transactions do not directly involve a financial institution outside of the territorial jurisdiction of the United States at Name, Address, and Social Security Number - If the taxpayer any point in the process. received a mailing label from the Virginia Department of Taxation, place the label in the name area. Cross out any If direct deposit is IAT, select option 8b to receive a refund check by errors and print the correct information. Add any missing items mail. such as apartment number. If the taxpayer did not receive a label, print or type the information in the space provided. If direct debit is IAT, payments should be made by check attached Please verify that the social security number (SSN) is clear and to Form 760-PMT and mailed or by credit card. correct. If it is a joint or combined return, be sure the names Part III - Declaration of Electronic Return Originator and SSNs are listed in the same order. (ERO) and Paid Preparer P.O. Box - If the post office does not deliver mail to the taxpayer's home and the taxpayer has a P.O. Box, enter the box The Department of Taxation requires the ERO's signature. A paid preparer must sign Form VA-8453 in the space for Paid Preparers. number instead of the home address. ERO's and Paid Preparers may sign Part III of the form using the On-line Filed Return - This box should only be checked if the alternative signature methods using a rubber stamp, mechanical return is filed by the taxpayer via the Internet. device, such as a signature pen, or computer software program. The signature must include either a facsimile of the Individual Part I - Tax Return Information ERO's signature or of the ERO's printed name. If the paid preparer is also the ERO, do not complete the paid preparer section. Instead, check the box labeled "Y" next to "Paid Preparer?". Line 5 - Do not include any withholding from Form 4852, Substitute W-2 or withholding paid to another state. Part II - Declaration of Taxpayer Note. Automated Refund information is available on-line at Taxpayers must check all applicable boxes on lines 8a through www.tax.virginia.gov or by phone at (804) 367-2486. 8c.

Form VA-8453 (REV 12/2011)