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## FINANCIAL AFFIDAVIT

JD-FM-6-LONG Rev. 2-16
P.B. §§ 25-30, 25a-15

STATE OF CONNECTICUT
SUPERIOR COURT
www.jud.ct.gov

## Instructions

Use this long version if either your gross annual income is more than \$75,000 (see
Section I. Income) or your total net assets are more than $\$ 75,000$ (see Section IV. Assets), or if both are more than \$75,000. Otherwise, use the short version, form JD-FM-6-SHORT.


For the Judicial District of
At (Address of Court)

Name of case

Name of affiant (Person submitting this form)

## Certification

I understand that the information stated on this Financial Statement and the attached Schedules, if any, is complete, true, and accurate. I understand that willful misrepresentation of any of the information provided will subject me to sanctions and may result in criminal charges being filed against me.

## I. Income

## 1) Gross Weekly Income/Monies and Benefits From All Sources

Computed based on year-to-date, but no less than the last 13 weeks. If computation is based on less than 13 weeks or if your computations are not reflective of current wages, explain:

Paid: $\square$ Weekly $\square$ Bi-weekly $\square$ Monthly $\square$ Semi-monthly $\square$ Annually
If income is not paid weekly, adjust the rate of pay to weekly as follows:

| Bi-weekly $\rightarrow$ divide by 2 | Semi-monthly $\rightarrow$ multiply by 2 , multiply by 12 , divide by 52 |
| :--- | :--- |
| Monthly $\rightarrow$ multiply by 12 , divide by 52 | Annually $\rightarrow$ divide by 52 |



Gross yearly income from prior tax year. Provide amount of income, not copies of forms
List here and explain any other income including but not limited to: non-reported income; and support provided by relatives, friends, and others:
2) Mandatory Deductions (If consistent deductions don't occur every pay check provide average amounts.)
(1) Federal income tax deductions (claiming exemptions)
(2) Social Security or Mandatory Retirement
(3) State income tax deductions (claiming ___ exemptions)
(4) Medicare
(5) Health insurance
(6) Union dues
(7) Prior court order — child support or alimony
(8) Total Mandatory Deductions
(add items 1 through 7)

| Job 1 |  |  |  | Totals |
| :---: | :---: | :---: | :---: | :---: |
| \$ | \$ | \$ | \$ |  |
| \$ | \$ | \$ | \$ |  |
| \$ | \$ | \$ | \$ |  |
| \$ | \$ | \$ | \$ |  |
| \$ | \$ | \$ | \$ |  |
| \$ | \$ | \$ | \$ |  |
| \$ | \$ | \$ | \$ |  |
| \$ | \$ | \$ | \$ |  |

3) Net Weekly Income
\$ Subtract the Total Mandatory Deductions [see item I., 2), (8)] from the Total Gross Weekly Income/Monies and Benefits From All Sources [see item I., 1), z) ]
4) Other Deductions

| (1) Credit Union Loan | \$ | (5) Health Savings Account(s) or Plan(s)...... | \$ |
| :---: | :---: | :---: | :---: |
| (2) Savings | \$ | (6) Deferred Compensation or 401K ........... | \$ |
| (3) Retirement. | \$ | (7) Other Pre-Tax Deductions................... | \$ |
| (4) Subsequent Other Order of Court............ (i.e., child support, alimony) | \$ | (8) Other Wage Executions ....................... | \$ |
| (9) Total Other Deductions (add items 1 through 8) |  |  | \$ |

## II. Weekly Expenses Not Deducted From Pay

If expenses are not paid weekly, adjust the rate of payment to weekly as follows:

| Bi-weekly $\rightarrow$ divide by 2 | Semi-monthly $\rightarrow$ multiply by 2 , multiply by 12, divide by 52 |
| :--- | :--- |
| Monthly $\rightarrow$ multiply by 12 , divide by 52 | Annually $\rightarrow$ divide by 52 |

Insert an ("x") in the box if you are not currently paying the expense, or if someone else is paying the expense.
Home:

| Rent or Mortgage (Principal, Interest Real Estate Taxes and Insurance if escrowed) | 2nd Mortgage/Home Equity Line of Credit $\square$ \$ or Other Lien |
| :---: | :---: |
| Property taxes and assessments ......... $\square$ \$ | Household Improvements |
| Condominium Fees............................. $\square$ \$ | (Specify) $\quad \square$ \$ |

Utilities:

| Oil | \$ | Telephone/Cell/Internet. | \$ |
| :---: | :---: | :---: | :---: |
| Electricity | \$ | Trash Collection | \$ |
| Gas | \$ | T.V./Internet. | \$ |
| Water and Sewer. | \$ |  |  |
| Groceries (after food stamps): Including household supplies, formula, diapers ...................................... $\square$ \$(Not including take out meals) |  |  |  |
| Restaurants (Including take out meals) .............................................................................. $\square$ \$ |  |  |  |
| Transportation: |  |  |  |
| Gas/Oil ............................................ | \$ | Auto Loan or Lease | \$ |
| Repairs/Maintenance .......................... | \$ | Public Transportation. | \$ |
| Automobile Insurance/Tax/Registration ... | \$ |  |  |
| Insurance Premiums: |  |  |  |
| Medical/Dental (Out-of-pocket expense after Health Savings Account/Plan) ...... | $\square$ \$ | Life. | \$ |
| Uninsured Medical/Dental not paid by insura | nce |  | \$ |

Insert an ("x") in the box if you are not currently paying the expense, or if someone else is paying the expense.


## III. Liabilities (Debts)

Do not include expenses listed above. Do not include mortgage current principal balance or loan balances that are listed under "Assets."


## IV. Assets

Note: Under "Ownership" indicate S for sole, JTS for joint with spouse, and JTO for joint with other.
You must complete the last column to the right "Value of Your Interest" in each applicable section.
A. Real Estate (including time share)

| Address | Ownership |  |  | a. Fair Market Value (Estimate) |  | b. Mortgage Current Principal Balance | c. Equity Line of Credit and Other Liens | d. Equity ( $\mathrm{d}=\mathrm{a}$ minus $(\mathrm{b}+\mathrm{c})$ ) | e. Value of Your Interest |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | s | JTS | JTO |  |  |  |  |  |  |
| Home |  |  |  |  |  |  |  |  |  |
|  |  | $\square$ | $\square$ | \$ |  | \$ | \$ | \$ | \$ |
| Other |  |  |  |  |  |  |  |  |  |
|  | $\square$ | $\square$ | $\square$ | \$ |  | \$ | \$ | \$ | \$ |
|  | $\square$ | $\square$ | $\square$ | \$ |  | \$ | \$ | \$ | \$ |
|  |  |  |  |  | Total Net Value of Real Estate: \$ |  |  |  |  |

## B. Motor Vehicles

| Year | Make | Model | Ownership |  |  | a. Value |  | b. Loan Balance | $\begin{aligned} & \text { c. Equity } \\ & (\mathrm{c}=\mathrm{a} \text { minus } \mathrm{b}) \end{aligned}$ | d. Value of Your Interest |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | s | JTS | JTO |  |  |  |  |  |
| 1: |  |  | $\square$ | $\square$ | $\square$ | \$ |  | \$ | \$ | \$ |
| 2: |  |  | $\square$ | $\square$ | $\square$ | \$ |  | \$ | \$ | \$ |
| 3: |  |  | $\square$ | $\square$ | $\square$ | \$ |  | \$ | \$ | \$ |
|  |  |  |  | Total Net Value of Motor Vehicles: |  |  |  |  |  | \$ |

## C. Bank Accounts

Do not include custodial accounts or child(ren)'s assets - complete Section V. below.


## D. Stocks, Bonds, Mutual Funds, Bond Funds

|  | Company | Account Number <br> (last 4 numbers only) | Listed Beneficiary | Current Balance/ <br> Value |  |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Stocks |  |  |  | $\$$ |  |
| Bonds |  |  |  | $\$$ |  |
| Mutual Funds |  |  |  | $\$$ |  |
| Bond Funds |  |  |  | $\$$ |  |
|  |  |  |  |  |  |

E. Insurance (exclude children) $D=$ Disability $\quad L=$ Life

| Name of Insured | D | L | Company | Account Number <br> (last 4 numbers only) | Listed Beneficiary | Current Balancel <br> Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | $\$$ |  |
|  |  |  |  |  | $\$$ |  |
|  |  |  |  |  | $\$$ |  |

F. Retirement Plans (Pensions on Interest, Individual IRA, 401K, Keogh, etc.)

| Type of Plan | Name of Plan/Bank/Company | Account Number (last 4 numbers only) | Listed Beneficiary | Receiving Payments |  | Current Balance/ Value |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Yes | No | \$ |
|  |  |  |  | Yes | No | \$ |
|  |  |  |  | Yes | No | \$ |
|  |  |  |  | Yes | No | \$ |
|  |  |  |  | Yes | No | \$ |
|  |  | Total Net Value of Retirement Plans: |  |  |  |  |

## G. Business Interest/Self-Employment

If you own an interest in a business, or are self-employed, complete this section.


## H. Institutional Held Assets

|  | Institution/Individual | Account Number (last 4 numbers only) | Listed Beneficiary | Current Balance/ Value |
| :---: | :---: | :---: | :---: | :---: |
| Annuity |  |  |  | \$ |
| Cash in Brokerage |  |  |  | \$ |
| Account(s) |  |  |  | \$ |
| Funds Held in Escrow Including Money Held by Attorney |  |  |  | \$ |
| Profit Sharing |  |  |  | \$ |
|  |  | Total Net Value of Institutional Held Assets: |  | \$ |

## I. Other Assets

| Name of Asset |  | Current Balance/ Value | Name of Asset | Current Balance/ Value |
| :---: | :---: | :---: | :---: | :---: |
| Arts and Antiques |  | \$ | Firearms | \$ |
| Cash on hand |  | \$ | Home Furnishings | \$ |
| Collections |  | \$ | Jewelry | \$ |
| Contents of Safe or Safe Deposit Box |  | \$ | Money Owed to You | \$ |
| Crops/Livestock |  | \$ | Tools/Equipment | \$ |
| Name of Asset |  | Name of Beneficiary |  | Current Balance/ Value |
| Inheritances |  |  |  | \$ |
| Other (specify) |  |  |  | \$ |
|  |  |  |  | \$ |
|  |  |  | Total Net Value of Other Assets: | \$ |

J. Total Net Value All Assets (add items A through I)

## V. Child(ren)'s Assets

Include Uniform Gift to Minor Account, Uniform Trust to Minor Account, College Accounts/529 Account, Custodial Account, etc.

| Institution | Account Number (last 4 numbers only) | Listed Beneficiary | Person Who Controls the Account (Fiduciary) | Current Balance/ Value |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | \$ |
|  |  |  |  | \$ |
|  |  |  |  | \$ |
|  |  |  |  | \$ |
|  |  |  |  | \$ |
|  |  | Total Net Value of Child(ren)'s Assets: |  | \$ |

## VI. Health Insurance (Medical and/or Dental Insurance)

| Company | Name of Insured Person(s) Covered by the Policy |  |  |  |
| :--- | :--- | :--- | :--- | :---: |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  | $\square$ Yes $\square$ No $\quad \square$ I Don't Know |  |  |

## Important:

If you have other financial information that has not yet been disclosed, you have an affirmative duty to disclose that information. List additional information below:

## Summary (Use the amounts shown in Sections I. through IV.)

Total Net Weekly Income (See Section I. 3)............................................................................................... \$
Total Weekly Expenses and Liabilities (Total From Section II. + III.(B)) ................................................... \$ $\qquad$
Total Cash Value of Assets (See Section IV. J.) ........................................................................................ \$ $\qquad$
Total Liabilities (Total Balance Due on Debts) (See Section III. (A))............................................................ \$ $\qquad$

## Certification

I certify under the penalties of perjury that the information stated on this Financial Statement and the attached Schedules, if any, is complete, true, and accurate. I understand that willful misrepresentation of any of the information provided will subject me to sanctions and may result in criminal charges being filed against me.
I, the $\square$ Plaintiff Defendant herein, residing at , telephone number , being duly
sworn, depose and say that the following is an accurate statement of my income from all sources, my liabilities, my assets and my net worth, from whatever sources, and whatever kind and nature, and wherever situated.

| Signed (Affiant) | Date signed |  |
| :--- | :--- | :--- |
| Signed (Notary, Commissioner of Superior Court, Assistant Clerk, Other <br> Proper Officer under Sec. 1-24 of the Connecticut General Statutes) | Print name and title of person signing at left |  |

