

740

42A740

Department of Revenue

KENTUCKY
INDIVIDUAL INCOME TAX RETURN
Full-Year Residents OnlyKentucky
UNBROKEN SPIRIT
2012

For calendar year or other taxable year beginning _____, 2012, and ending _____, 20____.

A. Spouse's Social Security Number	B. Your Social Security Number	
Name—Last, First, Middle Initial (Joint or combined return, give both names and initials.)		
Mailing Address (Number and Street including Apartment Number or P.O. Box)		
City, Town or Post Office	State ZIP Code	

FILING STATUS (see instructions)

- 1 ☐ Single
- 2 ☐ Married, filing separately on this combined return. (If both had income.)
- 3 ☐ Married, filing joint return.
- 4 ☐ Married, filing separate returns. Enter spouse's Social Security number above and full name here. _____

POLITICAL PARTY FUND

Designating \$2 will not change your refund or tax due.

- | | A. Spouse | B. Yourself |
|----------------|------------------------------|------------------------------|
| Democratic | (1) <input type="checkbox"/> | (4) <input type="checkbox"/> |
| Republican | (2) <input type="checkbox"/> | (5) <input type="checkbox"/> |
| No Designation | (3) <input type="checkbox"/> | (6) <input type="checkbox"/> |

INCOME/TAX

		A. Spouse (Use if Filing Status 2 is checked.)		B. Yourself (or Joint)
5 Enter amount from federal Form 1040, line 37; 1040A, line 21 or 1040EZ, line 4. (If total of Columns A and B is \$30,657 or less, you may qualify for the Family Size Tax Credit. See instructions.)	• 5	00	• 5	00
6 Additions from Schedule M, line 8	• 6	00	• 6	00
7 Add lines 5 and 6	7	00	7	00
8 Subtractions from Schedule M, line 20	• 8	00	• 8	00
9 Subtract line 8 from line 7. This is your Kentucky Adjusted Gross Income	9	00	9	00
10 Itemizers: Enter itemized deductions from Kentucky Schedule A. Nonitemizers: Enter \$2,290 in Columns A and/or B	• 10	00	• 10	00
11 Subtract line 10 from line 9. This is your Taxable Income	• 11	00	• 11	00
12 Enter tax from Tax Table, Computation or Schedule J. Check if from Schedule J <input type="checkbox"/>	12	00	12	00
13 Enter tax from Form 4972-K <input type="checkbox"/> ; Schedule RC-R <input type="checkbox"/>	• 13	00	• 13	00
14 Add lines 12 and 13 and enter total here	14	00	14	00
15 Enter amounts from page 3, Section A, lines 22A and 22B	15	00	15	00
16 Subtract line 15 from line 14. If line 15 is larger than line 14, enter zero	16	00	16	00
17 Enter personal tax credit amounts from page 3, Section B, lines 4A and 4B	• 17	00	• 17	00
18 Subtract line 17 from line 16. If line 17 is larger than line 16, enter zero	18	00	18	00
19 Add tax amount(s) in Columns A and B, line 18 and enter here	19		19	00
20 Check the box that represents your total family size (see instructions before completing lines 20 and 21)	• 20		1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/>	
21 Multiply line 19 by Family Size Tax Credit decimal amount ____ (____%) and enter here	• 21			00
22 Subtract line 21 from line 19	22			00
23 Enter the Education Tuition Tax Credit from Form 8863-K	• 23			00
24 Subtract line 23 from line 22	24			00
25 Enter Child and Dependent Care Credit from federal Form 2441, line 9 x 20% (.20)	• 25			00
26 Income Tax Liability. Subtract line 25 from line 24. If line 25 is larger than line 24, enter zero	26			00
27 Enter KENTUCKY USE TAX due on Internet, mail order, or other out-of-state purchases (see instructions)	• 27			00
28 Add lines 26 and 27. Enter here and on page 2, line 29	28			00

Attach Form W-2(s), Other Supporting Statement(s) and Payment Here—Staple to Top Page Only

**REFUND/TAX PAYMENT SUMMARY**

29	Enter amount from page 1, line 28. This is your Total Tax Liability	• 29	00
30	(a) Enter Kentucky income tax withheld as shown on attached 2012 Form W-2(s) and other supporting statements	• 30(a)	00
	(b) Enter 2012 Kentucky estimated tax payments.....	• 30(b)	00
	(c) Enter 2012 refundable certified rehabilitation credit (KRS 141.382(1)(b))	• 30(c)	00
	(d) Enter 2012 film industry tax credit (KRS 141.383)	• 30(d)	00
31	Add lines 30(a) through 30(d)	• 31	00
32	If line 31 is larger than line 29, enter AMOUNT OVERPAID (see instructions)	32	00
<i>Fund Contributions; See instructions.</i>			
33	Nature and Wildlife Fund <input type="checkbox"/> \$10 <input type="checkbox"/> \$25 <input type="checkbox"/> \$50 <input type="checkbox"/> Other	• 33	00
34	Child Victims' Trust Fund <input type="checkbox"/> \$10 <input type="checkbox"/> \$25 <input type="checkbox"/> \$50 <input type="checkbox"/> Other	• 34	00
35	Veterans' Program Trust Fund <input type="checkbox"/> \$10 <input type="checkbox"/> \$25 <input type="checkbox"/> \$50 <input type="checkbox"/> Other	• 35	00
36	Breast Cancer Research/Education Trust Fund <input type="checkbox"/> \$10 <input type="checkbox"/> \$25 <input type="checkbox"/> \$50 <input type="checkbox"/> Other	• 36	00
37	Add lines 33 through 36	37	00
38	Amount of line 32 to be CREDITED TO YOUR 2013 ESTIMATED TAX	• 38	00
39	Subtract lines 37 and 38 from line 32. Amount to be REFUNDED TO YOU	REFUND • 39	00
40	If line 29 is larger than line 31, enter ADDITIONAL TAX DUE	• 40	00
41	(a) Estimated tax penalty and/or interest. <input type="checkbox"/> Check if Form 2210-K attached ...	41(a)	00
	(b) Interest	41(b)	00
	(c) Late payment penalty	41(c)	00
	(d) Late filing penalty.....	41(d)	00
42	Add lines 41(a) through 41(d). Enter here.....	• 42	00
43	Add lines 40 and 42 and enter here. This is the AMOUNT YOU OWE	OWE 43	00

- Make check payable to **Kentucky State Treasurer** or visit www.revenue.ky.gov for more options.
- Write your Social Security number and "KY Income Tax—2012" on the check.

OFFICIAL USE ONLY

PWR

SECTION A—BUSINESS INCENTIVE AND OTHER TAX CREDITS

	A. Spouse	B. Yourself
1 Enter nonrefundable limited liability entity credit (KRS 141.0401(2))	1 00	1 00
2 Enter Kentucky small business investment credit	2 00	2 00
3 Enter skills training investment credit (attach copy(ies) of certification)	3 00	3 00
4 Enter nonrefundable certified rehabilitation credit (KRS 171.397(1)(a))	4 00	4 00
5 Enter credit for tax paid to another state (attach copy of other state's return(s))	5 00	5 00
6 Enter unemployment credit (attach Schedule UTC)	6 00	6 00
7 Enter recycling and/or composting equipment credit (attach Schedule RC)	7 00	7 00
8 Enter Kentucky investment fund credit (attach copy(ies) of certification)	8 00	8 00
9 Enter coal incentive credit.....	9 00	9 00
10 Enter qualified research facility credit (attach Schedule QR).....	10 00	10 00
11 Enter GED incentive credit (attach Form DAEL-31).....	11 00	11 00
12 Enter voluntary environmental remediation credit (attach Schedule VERB).....	12 00	12 00
13 Enter biodiesel and renewable diesel credit.....	13 00	13 00
14 Enter environmental stewardship credit.....	14 00	14 00
15 Enter clean coal incentive credit.....	15 00	15 00
16 Enter ethanol credit (attach Schedule ETH).....	16 00	16 00
17 Enter cellulosic ethanol credit (attach Schedule CELL)	17 00	17 00
18 Enter energy efficiency products credit (attach Form 5695-K)	18 00	18 00

Continue to page 3 to complete Section A

**SECTION A—BUSINESS INCENTIVE AND OTHER TAX CREDITS (continued)**

SECTION A—BUSINESS INCENTIVE AND OTHER TAX CREDITS (continued)			A.		B.	
			Spouse		Yourself	
19	Enter railroad maintenance and improvement credit (attach Schedule RR-1)	19		00	19	00
20	Enter Endow Kentucky credit (attach Schedule ENDOW)	20		00	20	00
21	Enter New Markets Development Program credit	21		00	21	00
22	Add lines 1 through 21, Columns A and B. Enter here and on page 1, line 15 .	22		00	22	00

SECTION B—PERSONAL TAX CREDITS

Check Regular

Check both if 65 or over

Check both if blind

1 (a) Credits for yourself:

☐☐☐☐☐

1 Enter number of boxes checked on line 1

(b) Credits for spouse:

☐☐☐☐☐2 **Dependents:**

2 Enter number of dependents who:

First name	Last name	Dependent's Social Security number	Dependent's relationship to you	Check if qualifying child for family size tax credit
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

- lived with you
- did not live with you (see instructions)
- other dependents

3 Add total number of credits claimed on lines 1 and 2.

3 Enter total credits

If married filing separately on a combined return (Filing Status 2), each taxpayer must claim his or her own credits from line 1, divide the credits on line 2, and enter the totals in Boxes 3A and 3B. All other filers enter the amount from line 3 in Box 3B

Spouse

Yourself

•3A	•3B
x \$20	x \$20
4A	4B

4 Multiply credits on line 3A by \$20 and enter on line 4A. Multiply credits on line 3B by \$20 and enter on line 4B. **Enter here and on page 1, line 17, Columns A and B**

SECTION C—FAMILY SIZE TAX CREDIT (List the name and Social Security number of qualifying children that are not claimed as dependents in Section B.)

First name	Last name	Social Security number	First name	Last name	Social Security number

Attach a complete copy of federal Form 1040 if you received farm, business, or rental income or loss. If not required, check here. ☐

I, the undersigned, declare under penalties of perjury that I have examined this return, including all accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I also understand and agree that our election to file a combined return under the provisions of Regulation 103 KAR 17:020 will result in refunds being made payable to us jointly and in each of us being jointly and severally liable for all taxes accruing under this return.

Your Signature (If joint or combined return, both must sign.)

Spouse's Signature

Date Signed

Telephone Number (daytime)

Typed or Printed Name of Preparer Other than Taxpayer

I.D. Number of Preparer

Date

Firm Name

EIN

Date

Mail to:

REFUNDS

Kentucky Department of Revenue, Frankfort, KY 40618-0006.

**PAYMENTS**

Kentucky Department of Revenue, Frankfort, KY 40619-0008.