

LAT 5 – INVENTORY, MERCHANDISE, ETC. 20 PERSONAL PROPERTY TAX FORM

RETURN TO: _____ **NAME/ADDRESS:** *(INDICATE ANY CHANGES)*

CONFIDENTIAL RS: 47:2327. Only the Assessor, the governing authority, and Louisiana Tax Commission shall use this form filled out by the taxpayer solely for the purpose of administering this statute. **Legal Citation & Instructions:** This report shall be filed with the Assessor of the parish indicated by April 1st or within forty-five days after receipt, whichever is later, in accordance with RS 47:2324.

PROPERTY LOCATION: *(E911/PHYSICAL ADDRESS)* **WARD:** _____ **ASSMT NUMBER:** _____
NAME OF BUSINESS: _____ **TYPE OF BUSINESS:** _____
OWNER OR CONTACT: _____ **PHONE:** _____
EMAIL ADDRESS: _____

IMPORTANT!

- AN ITEMIZED DEPRECIATION SCHEDULE, LISTING ASSETS (INCLUDING FULLY DEPRECIATED ITEMS AND/OR EXPENSED ITEMS) SHALL ACCOMPANY THIS REPORT.
- FIRMS HAVING 10 YEAR EXEMPTIONS SHALL COMPLETE FORM LAT 5A AND ATTACH TO THIS FORM.
- BANKS ONLY: ATTACH TO THIS REPORT A LIST OF SHAREHOLDERS AND A COPY OF YOUR CONSOLIDATED REPORT OF CONDITION AND CONSOLIDATED REPORT OF INCOME AS FURNISHED TO THE OFFICE OF FINANCE INSTITUTIONS OR TO THE COMPTROLLER OF CURRENCY AS OF DECEMBER, 31ST.

SHADED AREAS FOR ASSESSOR'S USE ONLY – USE ATTACHMENTS IF NECESSARY

SECTION 1 – INVENTORIES AND MERCHANDISE

METHOD OF REPORTING: *(CHECK ONE)* LIFO FIFO COST RETAIL OTHER: _____

	MERCHANDISE	RAW MATERIALS	WORK IN PROGRESS	FINISHED GOODS	SUPPLIES	TOTAL
JANUARY						
FEBRUARY						
MARCH						
APRIL						
MAY						
JUNE						
JULY						
AUGUST						
SEPTEMBER						
OCTOBER						
NOVEMBER						
DECEMBER						

ASSESSED VALUE: _____ **GRAND TOTAL:** _____
AVERAGE: _____

SECTION 2 – FURNITURE AND FIXTURES

(GROUP BY YEAR OF ACQUISITION)

YEAR OF ACQUISITION	ACQUISITION COST	DESCRIPTION	YEAR OF ACQUISITION	ACQUISITION COST	DESCRIPTION
			15 Years or over.		
				TOTAL MARKET VALUE:	
				ASSESSED VALUE:	

SECTION 3 – MACHINERY AND EQUIPMENT (EXCLUDE LICENSED MOTOR VEHICLES)

(GROUP BY YEAR OF ACQUISITION)

YEAR OF ACQUISITION	ACQUISITION COST	DESCRIPTION	YEAR OF ACQUISITION	ACQUISITION COST	DESCRIPTION
			25 Years or over.		
				TOTAL MARKET VALUE:	
				ASSESSED VALUE:	

SECTION 4 – LEASEHOLD IMPROVEMENTS/MISC. PROPERTY

(GROUP BY YEAR OF ACQUISITION)

ITEM	YEAR OF ACQUISITION	ACQUISITION COST	DESCRIPTION
			TOTAL FAIR MARKET VALUE:
			ASSESSED VALUE:

SECTION 5 – CONIGNED GOODS, LEASED, LOANED, OR RENTED EQUIPMENT, FURNITURE, ETC.

(ATTACH LIST SHOWING NAME, ADDRESS, TYPE AND AGE OF PROPERTY, MONTHLY RENTAL)

NOTE: PENALTIES FOR FAILURE TO FILE THIS FORM INCLUDE WAIVER OF RIGHTS TO APPEAL YOUR ASSESSMENT AND MAY INCLUDE A MONETARY PENALTY (RS 47:1992 & 2330) **NEED ASSISTANCE?** AFTER YOU REVIEW THE ENCLOSED TAX FORM AND YOU FEEL YOU NEED ASSISTANCE PLEASE CALL YOUR ASSESSOR LISTED ABOVE AT . THANK YOU

SIGNATURE AND VERIFICATION

"I declare under the penalties for filing false reports (R.S. 14:125; up to 500.00 fine or imprisonment for one year or both, plus additional penalties defined in Act 2330B of the 1989 Regular Session) that this return has been examined by me and to the best of my knowledge and belief is a true, correct and complete return."

SIGNATURE OF TAXPAYER		DATE		SIGNATURE OF PREPARER		DATE	
PRINTED/TYPED NAME OF TAXPAYER				PRINTED/TYPED NAME OF PREPARER			