### MARYLAND FORM 129

## **REQUEST FOR COPY OF TAX RETURN**

	1. PRINT name and mailing address of taxpayer(s) as shown on the tax form for the requested year			d year(s) 1a. Check here if you are requesting W-2's only		
			1b. Tax year(s) requested			
				(-)		
2 PRINT current mailing address (N	Notary required if different from Line 1		2a Taxnav	er's Social Se	curity number as	
2. The current manning dual cost (Notally Foquille in an arreferror 1011 2110 2)			shown on the tax form			
			2h Spouso	's Social Soci	rity number as shown	
			2b. Spouse's Social Security number as shown on the tax form			
3. Mail copies to (Notary required if different from Line 1)						
Requester's telephone number	Signature of taxpayer/or Requester	Signature of sp	ouse	D	ate	
		-				
NOTARY C	CERTIFICATE OF ACKNOWLEDGMENT	(IF REQUIRED,	SEE INSTR	RUCTIONS)		
State of						
County of			Notary Public			
On this, the day of, 20, before me a notary public, the				Notary r u	blic	
-	, 20, before me a notary public, th	e		[SEAL]		
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Date

Date Copies released

Researcher's initials

Reviewed by:

# FORM 129

# REQUEST FOR COPY OF TAX RETURN INSTRUCTIONS

#### **GENERAL INSTRUCTIONS**

**Purpose of Form.** The purpose of Form 129 is to request a copy of a Maryland tax return and/or W-2's as originally filed with the Comptroller of Maryland. The form must be completed in full. If you have a valid Maryland Power of Attorney (Form 548) on file it is not necessary to complete and submit a Form 129 to request a copy of a Maryland return.

**INSTRUCTIONS.** Tax return information is confidential as stated by the Tax-General Article of the Maryland Annotated Code, Section 13-202. Form 129 must be filled out in its entirety and submitted any one of two ways:

**In person** with valid photo identification to any office of the Comptroller of Maryland. **Do not** sign Form 129 until you are instructed to do so by a representative of the Comptroller of Maryland, Revenue Administration Division.

**By mail** send the original Form 129 signed by the taxpayer and notarized. The branch office receiving the form must have the original notarized Form 129 before the request is completed. **Exception**: Form 129 does not need to be notarized if the address in line 2 is the same as the address in line 1.

**NOTE:** A copy of a tax return will not be emailed, scanned or faxed to the requestor but sent via U.S. Postal Service. It may also be picked up in person at one of our branch offices listed.

#### Where to File:

Taxpayers can mail their requests to:

Comptroller of Maryland Revenue Administration Division Central Files PO Box 549 Annapolis, MD 21404-0549

You can also submit Form 129 to any of the branch offices. Offices are open Monday – Friday, 8:30 a.m. - 4:30 p.m.

#### Specific Instructions - This form must be completed in its entirety.

Line 1. Enter the taxpayer's name and mailing address as shown on the original filed tax return.

If a joint tax return was filed, also enter spouse's name, listed on the tax return.

- Line 1a. Check this box if you are requesting W-2 forms only. List the employer's name, address and employer identification number, if known, on the back of Form 129 or on a separate page.
- Line 1b. Enter the tax year(s) requested on the provided lines.
- Line 2. Enter your current mailing address.
- Line 2a. Enter the taxpayer's Social Security number as shown on the original filed tax return.
- Line 2b. FOR JOINT FILERS: Enter spouse's Social Security number as shown on the original filed tax return.
- Line 3. If the copy of your tax return(s) are to be sent to someone other than the taxpayer, enter their name, address and phone number.

**Signature.** Form 129 must be signed and dated by the taxpayer listed on line 1, a personal representative or a taxpayer's representative.

**Jointly filed returns.** Copies of a joint tax return may be issued to either spouse. Sign exactly as your name appears on the original filed tax return. If you changed your name, also sign with your current name.

**Notary Certificate of Acknowledgment.** Form 129 does not need to be notarized if the address in Line 2 is the same as the address in line 1.

**Deceased taxpayers.** A personal representative of the estate may sign Form 129 when requesting a copy of a tax return for the deceased taxpayer. A copy of the letter of administration must be included with the request.

**Reporting Agent.** A reporting agent for the taxpayer can sign Form 129 if the authority has been specifically delegated to the representative on Maryland Form 548P. A copy of the signed Maryland Form 548P must be included with Form 129.

#### FOR ADDITIONAL INFORMATION OR SPECIAL ASSISTANCE

Visit our Web site at **www.marylandtaxes.gov** or call 410-260-7980 or toll-free 800-638-2937.

#### **BRANCH OFFICES**

#### **Annapolis**

60 West Street Suite 102 Annapolis, MD 21404-2434

#### **Baltimore**

State Office Building 301 W. Preston Street, Rm. 206 Baltimore, MD 21201-2326

#### Cumberland

3 Pershing Street, Ste 101 Cumberland, MD 21502-3042

#### Elkton

Upper Chesapeake Corporate Center 103 Chesapeake Blvd., Suite D Elkton, MD 21921-6391

#### **Frederick**

Courthouse/Multiservice Center 100 West Patrick Street, Rm. 2603 Frederick, MD 21701-5578

#### Greenbelt

Triangle Centre 6401 Golden Triangle Drive, Suite 100 Greenbelt, MD 20770-3201

#### Hagerstown

Crystal Building 1850 Dual Hwy., Suite 201 Hagerstown, MD 21740-6686

#### Salisbury

Sea Gull Śquare 1306 South Salisbury Blvd., Unit 182 Salisbury, MD 21801-6846

#### Towson

Hampton Plaza 300 East Joppa Road, Ste. Plaza Level 1-A Towson, MD 21286-3020

#### **Upper Marlboro**

Prince George's County Courthouse 14735 Main Street, Rm. 083B Upper Marlboro, MD 20772-3051

#### Waldorf

1036 St. Nicholas Dr., Unit 202 Waldorf, MD 20603-4760

#### Wheaton

Westfield Wheaton South Building 11002 Veirs Mill Road, Suite 408 Wheaton, MD 20902-5919