

# Real Estate Referral Agreement

## Receiving Agent Information

Agent Name \_\_\_\_\_  
Office Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_  
State/Prov \_\_\_\_\_ Zip/PC \_\_\_\_\_  
Country \_\_\_\_\_  
Email Address \_\_\_\_\_  
Primary Phone \_\_\_\_\_  
Cell Phone \_\_\_\_\_ Fax \_\_\_\_\_

## Referral Agent Information

Agent Name \_\_\_\_\_  
Office Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_  
State/Prov \_\_\_\_\_ Zip/PC \_\_\_\_\_  
Country \_\_\_\_\_  
Email Address \_\_\_\_\_  
Primary Phone \_\_\_\_\_  
Cell Phone \_\_\_\_\_ Fax \_\_\_\_\_

## Client Information

Name \_\_\_\_\_  
Current Address \_\_\_\_\_  
City \_\_\_\_\_  
State/Prov \_\_\_\_\_ Zip/PC \_\_\_\_\_  
Country \_\_\_\_\_  
Additional Information \_\_\_\_\_  
\_\_\_\_\_

Current Home Phone Number \_\_\_\_\_  
Current Work Phone Number \_\_\_\_\_  
Cell Phone Number \_\_\_\_\_  
Email Address \_\_\_\_\_  
No. of Adults in move \_\_\_\_\_ No. of Children \_\_\_\_\_  
Next Date of Home Finding Trip \_\_\_\_\_  
Expected Moving Date \_\_\_\_\_

## Current Property Information

Client is a \_\_\_\_\_ Estimated Property Listing Price \_\_\_\_\_ Client Must Sell \_\_\_\_\_  
Has Client been Pre-Qualified? \_\_\_\_\_ Lender Information \_\_\_\_\_  
Reason for Moving \_\_\_\_\_  
\_\_\_\_\_

## Desired Property Information

Price Range \_\_\_\_\_ Estimated Down Payment \_\_\_\_\_ Desired Monthly Payment \_\_\_\_\_  
Preferred Home Style: Single Family Home \_\_\_\_\_ Condo/Town Home \_\_\_\_\_ Other \_\_\_\_\_  
Number of Bedrooms \_\_\_\_\_ Number of Baths \_\_\_\_\_ Square Footage \_\_\_\_\_  
Familiar with the area? \_\_\_\_\_ Preferred Area \_\_\_\_\_  
School Requirements: Elementary \_\_\_\_\_ Jr. High \_\_\_\_\_ Sr. High \_\_\_\_\_ College \_\_\_\_\_  
Additional Requirements \_\_\_\_\_  
\_\_\_\_\_

## Referral Agreement Details

An agreed upon referral fee of \_\_\_\_\_ will be paid by the receiving agent to the referring agent.

The referral fee will be based on: Listing \_\_\_\_\_ Selling \_\_\_\_\_ The Commission \_\_\_\_\_

Referring Agent Signature \_\_\_\_\_ Date \_\_\_\_\_

Receiving Agent Signature \_\_\_\_\_ Date \_\_\_\_\_