

Alcohol and Drug Abuse Division

Rule 25 Assessment

1 1115	L L J C11.L1. C C.1.J J.L L:1:	
comj		or
Acro	This version of the Rule 25 Assessment Form cannot be	ler
versi	completed and saved electronically. A fillable and savable	ne
featu	version of this form is available to alcohol and drug abuse	ersion
of A	professionals.	
Befo	76 1 011 11 11 11 11 11	the
File 1	If you need a fillable and savable version of this form,	
T:1	email a request to DHS.CCDTF@state.mn.us.	DE
Files		DF.
	iis iii Δ crouat $ au_i$ go to 100is $ au$ Commenting $ au$ Δ ttach a the as a Co	
In Acro	bat 8, go to Tools → Comment & Markup → Attach a File as a Com	ment.
In Acro	bat 9 or higher, go to Comment → Attach File. When you save this I	PDF, all
attached	I files will be saved with it.	

Confidential Data: Information contained in this document may be subject to Federal Confidentiality 42 CFR Chapter 1, Part 2, Minnesota Data Practices Act, Chapter 13 and HIPPA 45 CFR parts 160 and 164

Please note: At the earliest opportunity during the assessment interview, the assessor shall determine if the client is: a) in severe withdrawal and is likely to be a danger to self or others; b) has severe medical problems that require immediate attention; or c) has severe emotional or behavioral symptoms that place the client or others at risk of harm. If one of these conditions is present, the assessor will end the interview and help the client obtain appropriate services. The assessment may resume when the conditions in item a, b, or c are resolved.

This interview was not completed.	
Reason:	
Actions taken:	





Alcohol and Drug Abuse Division

Rule 25 Assessment

Background Information

1. DATE OF ASSESSMENT REQUEST		2. DATE OF ASSESSMENT		3. DATE SERVICE AUTHORIZED		ED	
4. ASSESSOR 5		5. ASSESSOR PHONE NUMBER	6. REFERENT	6. REFERENT		7. ASSESSMENT SITE	
8. CLIENT NAME			9. DATE OF BIRTH	AGE	10. GENDER	11. PMI/II	nsurance number
12. CLIENT'S PRIMARY LANGUAGE	13. Do you	require special accommodo ○ NO	ations, such as an	interp	preter or assista	nce with v	vritten material?
14. CURRENT ADDRESS			CITY			STATE	ZIP CODE
15. CLIENT PHONE NUMBER			16. ALTERNATE (CEI	LL) PHOI	NE NUMBER	\ 	į
17. TELL ME WHAT HAS HAPPENED TO	BRING YOU HE	RE TODAY?	I				
18. Have you had other rule 25							
IF YES, WHEN, WHERE AND WHAT CIR	CUMSTANCES?						

DIMENSION I – Acute Intoxication/Withdrawal Potential

1. Chemical use most recent 12 months outside a facility and other significant use history (client self-report)								
X = Primary Drug Used	Age of First Use	Need	ost Recent Pattern of Us enough information to show pa nounts) and to show tolerance t	attern (both fre	quency	Date of last use and time, if needed	Withdrawal Potential? Needs special care? (DSM)	Method of use (oral, smoked, snort, IV, etc)
ALCOHOL								
MARIJUANA/HASHISH								
COCAINE/CRACK								
METH/AMPHETAMINES								
HEROIN								
OTHER OPIATES/ SYNTHETICS								
☐ INHALANTS								
BENZODIAZEPINES								
HALLUCINOGENS								
BARBITURATES/ SEDATIVES/HYPNOTICS								
OVER-THE-COUNTER DRUGS								
OTHER								
NICOTINE								
2. Do you use greater an Or use the same amou			/other drugs to feel intox of an effect? ○ YES ○		hieve the	e desired effect?	EXAMPLE	
3A. Have you ever been YES NO	to detox?	?	3B. WHEN WAS THE FIRST TI	ME? 3C. HO	W MANY	TIMES SINCE THEN?	3D. DATE OF MOST R	ECENT DETOX

Symptom		of the following withdra	, .	D (30 1	D
, .	Past 12 months	Recent (past 30 days)	Symptom	Past 12 months	Recent (past 30 days)
SWEATING (RAPID PULSE)			NAUSEA/VOMITING		
SHAKY/JITTERY/TREMORS			DIZZINESS		
UNABLE TO SLEEP			SEIZURES		
AGITATION			DIARRHEA		
HEADACHE			DIMINISHED APPETITE		
FATIGUE/EXTREMELY TIRED			HALLUCINATIONS		
SAD/DEPRESSED FEELING			FEVER		
MUSCLE ACHES			UNABLE TO EAT		
VIVID/UNPLEASANT DREAMS			PSYCHOSIS		
IRRITABILITY			CONFUSED/DISRUPTED SPEECH		
SENSITIVITY TO NOISE			ANXIETY/WORRIED		
HIGH BLOOD PRESSURE					
5. ASSESSOR'S VISUAL OBSERVA	TIONS AND SYMPTOMS		Based on the above informa		
			attention as part of treatmen	nt participation?	O YES O NO
Dimension I Ratings					
Acute intoxication/Wi client's acute intoxication	•		hority must use the criteria	in Dimension I	to determine a
		RISK DESCRIPTION	S — Severity rating:		
symptoms of into 1 Client can tolerat and symptoms in minimal risk of se 2 Client has some of responds to support moderate signs ar 3 Client tolerates ar endangers self or	xication or withd e and cope with value terfering with dail evere withdrawal. lifficulty tolerating ort and treatment and symptoms with and copes with with others, or intoxical	rawal or resolving signithdrawal discomfor by functioning but do g and coping with wi such that the client of moderate risk of seven thdrawal discomfort pation has not abated with	rt. The client displays mild bes not immediately endang ithdrawal discomfort. Clier does not immediately endang	to moderate into ger self or others. nt's intoxication r nger self or other oxication, such t services. Client of worsening despite	exication or signs Client poses may be severe, but es. Client displays that the client displays severe e detox at less

DIMENSION II – Biomedical Complications and Conditions

1. Do you have any current health/medical concerns? (Inclu	ude any infectious diseases, allergies, c	or chronic or acute pain, history of chronic conditions)
2. Do you have a health care provider? When was your mo	ost recent appointment? What cond	cerns were identified?
3. If indicated by answers to items 1 or 2: How do you deal problem, why not?	Il with these concerns? Is that work	ing for you? If you are not receiving care for this
4A. List current medication(s) including over-the-counter or	herbal supplements—including pa	in management
4B. Do you follow current medical recommendations/take ∩ YES ○ NO	medications as prescribed?	4c. When did you last take your medication?
5. Has a health care provider/healer ever recommended the	hat you reduce or quit alcohol/drug	g use? YES NO (DSM)
6A. Are you pregnant? ○ YES ○ NO ○ N/A	6B. RECEIVING PRENATAL CARE? O YES O NO	6C. WHEN IS YOUR BABY DUE?
7. Have you had any injuries, assaults/violence towards youse of alcohol or other drugs; EXPLAIN: 8. Do you have any specific physical needs/accommodation.		overdose(s) or hospitalizations related to your
Dimension II Ratings		
Biomedical Conditions and Complications – The client's biomedical conditions and complications.	e placing authority must use th	ne criteria in Dimension II to determine a
RISA	K DESCRIPTIONS — Severity rating:	
 Client displays full functioning with good about 1 Client tolerates and copes with physical disco Client has difficulty tolerating and coping with recovery and treatment. Client neglects of Client tolerates and copes poorly with physical problems without active assistance. Client is unable to participate in CD treatment intervention, or is incapacitated. 	omfort and is able to get the ser th physical problems or has oth or does not seek care for seriou al problems or has poor genera	vices that the client needs. ner biomedical problems that interfere s biomedical problems. l health. Client neglects medical
REASONS SEVERITY WAS ASSIGNED (What physical/medical problems of she have that require assistance to address?)	does this person have that would inhibit his c	or her ability to participate in treatment? What issues does he

DIMENSION III - Emotional, Behavioral, Cognitive Conditions and Complications

1.	(Optional) Tell me what it was like growing up in your family. (substanc	ce use, mer	ntal health,	discipline, abuse,	support)	
2.	When was the last time that you had significant problems	P	ast month	2–12 months ago	1+ years ago	Never
	A. with feeling very trapped, lonely, sad, blue, depressed or hopeles about the future?	ess				
	B. with sleep trouble, such as bad dreams, sleeping restlessly, or fall asleep during the day?	lling				
	c. with feeling very anxious, nervous, tense, scared, panicked, or lik something bad was going to happen?	ke				
	D. with becoming very distressed and upset when something remind you of the past?	ded				
	E. with thinking about ending your life or committing suicide?					
3.	When was the last time that you did the following things two or more tin	mes? P	ast month	2–12 months ago	1+ years ago	Never
	A. Lied or conned to get things you wanted or to avoid having to do something?	0				
	B. Had a hard time paying attention at school, work, or home?					
	c. Had a hard time listening to instructions at school, work, or home	eś				
	D. Were a bully or threatened other people?					
	E. Started physical fights with other people?					
wit	te: These questions are from the Global Appraisal of Individual Needs—Short S h a severity rating of at least 2. For each item that has occurred in the past mon this way or has the behavior occurred? How recently? How has it affected their	nth or past y	ear ask folld	w up questions to de	etermine how often	the person has
4.	"the past month", ask about frequency and history of suicide in the family or someone close and whether they were under the influence	intent, plai	n, means c ne immine	rered item 2E "in to and access and an nt risk. Document minent risk.	y other follow-up	information
	YES NO EXPLAIN	SCHIEFT TO				

5.	A. Have you ever been diagnosed with a mental health problem? OYES NO
	B. Are you receiving care for any mental health issues? If yes, what is the focus of that care or treatment? Are you satisfied with the service? Most recent appointment? How has it been helpful?
6.	A. Have you been prescribed medications for emotional/psychological problems? OYES ONO
0.	B. Current mental health medication(s) If these medications are listed for Dimension II, reference item II-5.
	2. Content memorinal medicalion(s) in mese medicalions are usica for Dimension in, relevance neith in o.
	c. Are you taking your medications as instructed? O YES O NO
7.	· · · · · · · · · · · · · · · · · · ·
7.	A. Does your MH provider know about your use? OYES ONO
	B. What does he or she have to say about it? (DSM)
8.	A. Have you ever been verbally, emotionally, physically or sexually abused? O YES O NO
	Follow up questions to learn current risk, continuing emotional impact.
	B. Have you received counseling for abuse? O YES O NO
9.	A. Have you ever experienced or been part of a group that experienced community violence, historical trauma, rape or assault? Or YES ONO
	B. How has that affected you?
	C. Have you received counseling for that? YES NO
10.	A. VETERAN YES NO B. EXPOSURE TO COMBAT YES NO
11.	, , ,
	Headaches Dizziness Problem solving Concentrating Performing your job/schoolwork Remembering
Not	In relationships with others Reading, writing, calculating Fights, being fired, arrests E: If the person has any of the above problems, how do they deal with them, have they developed coping mechanisms? Have they received treatment?
Follo	ow up with items 12, 13, and 14. If none of the issues in item 11 are a problem for the person, skip to item 15.
12.	Have you been diagnosed with traumatic brain injury or Alzheimer's? OYES ONO
•	Trave you been diagnosed with traditionic brain injury of Atzheimer 5? O 165 O 100

13.	f the answer to #12 is no, ask the	following questions:					
Have	Have you ever hit your head or been hit on the head? OYES NO						
Were	Were you ever seen in the Emergency room, hospital, or by a doctor because of an injury to your head? \bigcirc YES \bigcirc NO						
	Have you had any significant illness that affected your brain (brain tumor, meningitis, West Nile Virus, stroke or seizure, heart attack, near drowning or near suffocation)? NO						
14.	f the answer to #12 is yes, ask if	any of the problems identified in #11 occurre	d since the head injury or loss of oxygen. O YES NO				
15.	A. HIGHEST GRADE OF SCHOOL CO/	MPLETED					
	B. Do you have a learning disability? YES NO	c. Did you ever have tutoring in Math or English? YES NO	D. Have you ever been diagnosed with Fetal Alcohol Effects or Fetal Alcohol Syndrome? YES NO				
	EXPLAIN						
16	fives to item 15 B. C. or Dr. How	has this affected your use or been affected b	N VOUE USAS				
10.	Tyes to hell 15 b, C, of b. Tiow	Thus this directed your use of been directed to	y your use:				
Dime	nsion III Ratings						
1	•	ve – The placing authority must use the tive conditions and complications.	criteria in Dimension III to determine a client's				
		RISK DESCRIPTIONS — Severity rai	ing:				
0	all life areas and displays no 1 Client has impulse control	o emotional, behavioral, or cognitive pro and coping skills. Client presents a milc tional, behavioral or cognitive problems.	risk of harm to self or others. Client functions in oblems or the problems are stable. It to moderate risk of harm to self or others or Client has a mental health diagnosis and is stable.				
0:	without means; however, t	he thoughts may interfere with participa	Client has thoughts of suicide or harm to others tion in some treatment activities. Client has symptoms of emotional, behavioral, or cognitive				
0:	Client has a severe lack of others including a plan and	l the means to carry out the plan. In add nptoms of emotional, behavioral, or cog	thas frequent thoughts of suicide or harm to lition, the client is severely impaired in significant mitive problems that interfere with the client's				
0		l or behavioral symptoms that place the arming self or others. Client is unable to	client or others at acute risk of harm. Client also participate in treatment activities.				
other o			se barriers to participation in a treatment program? What coping skills or oddated by a treatment provider? If not, what specialized skills or attributes				

DIMENSION IV - Readiness for Change

1. \	ou've told me what brought you here today. (firs	of page) What do you think the problem really is?
buil	Tell me how things are going. Ask enough quest t upon in the following areas: Family/friends/rel ployment; Living arrangements (DSM)	ions to determine whether the person has use related problems or assets that can be lationships; Legal; Financial; Emotional; Educational; Recreational/leisure; Vocational/
2 \	What activities have you appeared in when using	g alcohol/other drugs that could be hazardous to you or others (i.e. driving a car/
mot	orcycle/boat, operating machinery, unsafe sex,	sharing needles for drugs or tattoos, etc.)? (DSM)
4.	How much time do you spend getting, using or g	getting over using alcohol or drugs? (DSM)
5.	Reasons for drinking/drug use (Use the space belo	w to record answers. It may not be necessary to ask each item.)
	Like the feeling	
	Trying to forget problems	
	To cope with stress	
	To relieve physical pain	
	To cope with anxiety	
	To cope with depression	
	To relax or unwind	
	Makes it easier to talk with people	
	Partner encourages use	
	Most friends drink or use	
	To cope with family problems	
	Afraid of withdrawal symptoms/to feel better	
	Other (specify)	
		ohol or drug use/Has anyone told you that you use too much? What did they say? (DSM)
		5, ,
	B. What did you think about that/ do you think	you have a problem with alcohol or drug use?

6. What changes are you willing to make? What substance are you willing to stop using? How are you going to do that? Have you tried that before? What interfered with your success with that goal?				
7. What would be helpful to you in making this change?				
Dimension IV Ratings				
Readiness for Change – The placing authority must use the criteria in Dimension IV to determine a client's readiness for change.				
RISK DESCRIPTIONS — Severity rating:				
O Client is cooperative, motivated, ready to change, admits problems, committed to change, and engaged in treatment as a responsible participant.				
O 1 Client is motivated with active reinforcement, to explore treatment and strategies for change, but ambivalent about illness or need for change.				
O 2 Client displays verbal compliance, but lacks consistent behaviors; has low motivation for change; and is passively involved in treatment.				
O 3 Client displays inconsistent compliance, minimal awareness of either the client's addiction or mental disorder, and is minimally cooperative.				
O 4 The client is: (A) non-compliant with treatment and has no awareness of addiction or mental disorder and does				
not want or is unwilling to explore change or is in total denial of the illness and its implications, or (B) dangerously oppositional to the extent that the client is a threat of imminent harm to self and others.				
REASONS SEVERITY WAS ASSIGNED (What information did the person provide that supports your assessment of his or her readiness to change? How aware is the person of problems caused by continued use? How willing is she or he to make changes? What does the person feel would be helpful? What has the person been able to do without help?)				

DHS Rule 25 Assessment - 10 of 18

DIMENSION V – Relapse, Continued Use, and Continued Problem Potential

2.	In what ways have you tried to control, cut-down or quit your use? If you have had periods of sobriety, how did you accomplish that? nat was helpful? What happened to prevent you from continuing your sobriety? (DSM) Have you experienced cravings? If yes, ask follow up questions to determine if the person recognizes triggers and if the person has had
any	v success in dealing with them.
3.	A. Have you been treated for alcohol/other drug abuse/dependence? OYES NO
	B. NUMBER OF TIMES (LIFETIME) (OVER WHAT PERIOD) C. NUMBER OF TIMES COMPLETED TREATMENT (LIFETIME)
	D. During the past three years have you participated in outpatient and/or residential? YES NO
	E. WHEN AND WHERE?
	F. What was helpful? What was not?
	r. What was helpfor? What was hore
4. Wh	Support group participation: Have you/do you attend support group meetings to reduce/stop your alcohol/drug use? How recently? nat was your experience? Are you willing to restart? If the person has not participated, is he or she willing?
5.	What would assist you in staying sober/straight?

Relapse/Continued Use/Continued problem potential – The placing authority must use the criteria in Dimension V to determine a client's relapse, continued use, and continued problem potential.				
RISK DESCRIPTIONS — Severity rating:				
 Client recognizes risk well and is able to manage potential problems. Client recognizes relapse issues and prevention strategies, but displays some vulnerability for further substance use or mental health problems. (A) Client has minimal recognition and understanding of relapse and recidivism issues and displays moderate vulnerability for further substance use or mental health problems. (B) Client has some coping skills inconsistently applied. Client has poor recognition and understanding of relapse and recidivism issues and displays moderately high vulnerability for further substance use or mental health problems. Client has few coping skills and rarely applies coping skills. No awareness of the negative impact of mental health problems or substance abuse. No coping skills to arrest mental 				
health or addiction illnesses, or prevent relapse.				
REASONS SEVERITY WAS ASSIGNED (What information did the person provide that indicates his or her understanding of relapse issues? What about the person's experience indicates how prone he or she is to relapse? What coping skills does the person have that decrease relapse potential?)				
DIMENSION VI – Recovery Environment 1. Are you employed/attending school? Tell me about that.				
2A. Describe a typical day; evening for you. Work, school, social, leisure, volunteer, spiritual practices. Include time spent obtaining, using, recovering from drugs or alcohol. (DSM)				
2B. How often do you spend more time than you planned using or use more than you planned? (DSM)				
3. How important is using to your social connections? Do many of your family or friends use?				
4A. Are you currently in a significant relationship? YES NO AB. IF YES, HOW LONG? 4C. SEXUAL ORIENTATION				

DHS Rule 25 Assessment - 12 of 18

Dimension V Ratings

5A. Who do you live with?						
5B. Tell me about their alcohol/drug use and mental health is:	sues					
5C. Are you concerned for your safety there? ○ YES ○ NO	5D. Are you concerned about the safety of anyone else who lives with you? Or YES NO			th you?		
6A. Do you have children who live with you? If the person live responsibility, both legal and care giving; and what arrangeme						
6B. Do you have children who do not live with you? If yes, ask follow up questions to learn where the children are, who has custody and what the person's relationship and responsibility is with these children and what hopes the person has for his or her future with these children.						
7A. Who supports you in making changes in your alcohol or drug use? What are they willing to do to support you? Who is upset or angry about you making changes in your alcohol or drug use? How big a problem is this for you?						
7B. This table is provided to record information about the personly to get a comprehensive picture of their support system.	son's relationships and			not necessai	ry to ask ead	
How often can you count on the following people when you need	someone?	Always supportive	Usually supportive	Rarely supportive	Never supportive	Willing to stop using?
Partner/spouse						
Parent(s)/Aunt(s)/Uncle(s)/Grandparent(s)						
Sibling(s)/Cousin(s)						
Child(ren)						
Other relative(s)						
Friend(s)/neighbor(s)						
Child(ren)'s father(s)/mother(s)						
Support group member(s)						
Community of faith members						
Social worker/counselor/therapist/healer						
Other (specify)						
8A. What is your current living situation?						
8B. What is your long term plan for where you will be living?						
8c. Tell me about your living environment/neighborhood? Ask enough follow up questions to determine safety, criminal activity, availability of alcohol and drugs, supportive or antagonistic to the person making changes.						

9. Criminal justice history: Gather current/recent history and any significant history related to substance use—Arrests? Convictions? Circumstances? Alcohol or drug involvement? Sentences? Still on probation or parole? Expectations of the court? Current court order? Any sex offenses – lifetime? What level? (DSM)
10. What obstacles exist to participating in treatment? (Time off work, childcare, funding, transportation, pending jail time, living situation)
Dimension VI Ratings
Recovery environment – The placing authority must use the criteria in Dimension VI to determine a client's recovery environment.
RISK DESCRIPTIONS — Severity rating:
0 Client is engaged in structured, meaningful activity and has a supportive significant other, family, and living environment.
O 1 Client has passive social network support or family and significant other are not interested in the client's recovery. The client is engaged in structured meaningful activity.
O 2 Client is engaged in structured, meaningful activity, but peers, family, significant other, and living environment are unsupportive, or there is criminal justice involvement by the client or among the client's peers, significant others, or in the client's living environment.
O 3 Client is not engaged in structured, meaningful activity and the client's peers, family, significant other, and living environment are unsupportive, or there is significant criminal justice system involvement.
○ 4 Client has (A) Chronically antagonistic significant other, living environment, family, peer group or long-term criminal justice involvement that is harmful to recovery or treatment progress, or (B) Client has an actively antagonistic significant other, family, work, or living environment with immediate threat to the client's safety and well-being.
REASONS SEVERITY WAS ASSIGNED (What support does the person have for making changes? What structure/stability does the person have in his or her daily life that will increase the likelihood that changes can be sustained? What problems exist in the person's environment that will jeopardize getting/staying clean and sober?)
Client Choice/Exceptions
Would you like services specific to language, age, gender, culture, religious preference, race, ethnicity, sexual orientation or disability? O YES O NO IF YES, SPECIFY:
What particular treatment choices and options would you like to have?
Do you have a preference for a particular treatment program?

Criteria for Diagnosis

DSM-V Criteria for Substance Abuse

Instructions

Determine whether the client currently meets the criteria for a Substance Use Disorder using the diagnostic criteria in the DSM-V, pp. 481-589. Current means during the most recent 12 months outside a facility that controls access to substances.

Category of substance	Severity	ICD-10 Code/DSM V Code
Alcohol Use Disorder	○ Mild○ Moderate○ Severe	○ (F10.10) (305.00) ○ (F10.20) (303.90) ○ (F10.20) (303.90)
Cannabis Use Disorder	○ Mild○ Moderate○ Severe	○ (F12.10) (305.20)○ (F12.20) (304.30)○ (F12.20) (304.30)
Hallucinogen Use Disorder	○ Mild○ Moderate○ Severe	○ (F16.10) (305.30)○ (F16.20) (304.50)○ (F16.20) (304.50)
☐ Inhalant Use Disorder	○ Mild○ Moderate○ Severe	○ (F18.10) (305.90)○ (F18.20) (304.60)○ (F18.20) (304.60)
Opioid Use Disorder	○ Mild○ Moderate○ Severe	○ (F11.10) (305.50)○ (F11.20) (304.00)○ (F11.20) (304.00)
Sedative, Hypnotic, or Anxiolytic Use Disorder	○ Mild○ Moderate○ Severe	○ (F13.10) (305.40)○ (F13.20) (304.10)○ (F13.20) (304.10)
Stimulant Related Disorders	○ Mild○ Moderate	(F15.10) (305.70) Amphetamine type substance (F14.10) (305.60) Cocaine (F15.10) (305.70) Other or unspecified stimulant (F15.20) (304.40) Amphetamine type substance
	Severe	 ○ (F14.20) (304.20) Cocaine ○ (F15.20) (304.40) Other or unspecified stimulant ○ (F15.20) (304.40) Amphetamine type substance ○ (F14.20) (304.20) Cocaine ○ (F15.20) (304.40) Other or unspecified stimulant
☐ Tobacco use Disorder	○ Mild○ Moderate○ Severe	
Other (or unknown) Substance Use Disorder	○ Mild○ Moderate○ Severe	○ (F19.10) (305.90)○ (F19.20) (304.90)○ (F19.20) (304.90)

Collateral Contact Summary CONTACT WITH REFERRING PERSON NUMBER OF CONTACTS MADE YES NO If court related records were reviewed, summarize here: Information from collateral contacts supported/largely agreed with information from the client and associated risk ratings. ☐ Information from collateral contacts was significantly different from information from the client and lead to different risk ratings. Summarize new information here: Rule 25 Assessment Summary and Plan ASSESSOR'S RECOMMENDATION

PMI # or insurance number _____

INTERVIEW CONDUCTED BY (SIGNATURE)

DATE

Collateral Contacts

Please duplicate this page for each contact. If this includes information which is sensitive and not public, separate this page from the rest of the assessment before sharing. Retain the page in the assessment file.

NAME	RELATIONSHIP	PHONE NUMBER	RELEASES
INFORMATION PROVIDED			

Collateral Contacts

Please duplicate this page for each contact. If this includes information which is sensitive and not public, separate this page from the rest of the assessment before sharing. Retain the page in the assessment file.

NAME	RELATIONSHIP	PHONE NUMBER	RELEASES
INFORMATION PROVIDED			