



Account Validation

Housing Verification of Assets Request Form

This form should only be used by authorized Assisted Housing Authorities to obtain a verification of assets on a Bank of America customer to determine eligibility of low income government assisted housing.

All fields and customer's authorization are required for response. Fax this single form with no additional attachments to 415.343.9306

- Requestor will receive a faxed response within approximately 2 days.

Bank of America Customer's Information (please print)

Social Security Number			
Name on Account			
Address on Account:			
City	State	Zip	
Please check account type		Account Number	
<input type="checkbox"/> Reg. Checking <input type="checkbox"/> Interest Checking <input type="checkbox"/> Savings <input type="checkbox"/> CD <input type="checkbox"/> IRA <input type="checkbox"/> Other			
<input type="checkbox"/> Reg. Checking <input type="checkbox"/> Interest Checking <input type="checkbox"/> Savings <input type="checkbox"/> CD <input type="checkbox"/> IRA <input type="checkbox"/> Other			
<input type="checkbox"/> Reg. Checking <input type="checkbox"/> Interest Checking <input type="checkbox"/> Savings <input type="checkbox"/> CD <input type="checkbox"/> IRA <input type="checkbox"/> Other			

I authorize Bank of America to release the balance, average balance, interest rate if applicable and opening date on the account(s) listed above to the requestor for the purpose of determining my eligibility for assisted housing. I understand that if the information I have provided herein is not accurate or complete that my total account relationship may be reported.

_____ Date: _____
 (Signature of account holder)

Requesting Housing Agency Information (please print)

All fields below are required for response

Housing Agency:	
Phone #	FAX#

Bank of America may provide account information, including but not limited to, opening date, balance and average balance of all accounts listed above and additional accounts not listed. Bank of America shall be held harmless from and against any claim or loss suffered or incurred as a result of the release or use of information here requested

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Phone 803 765 4882