

Donor Profile Template

For Internal Use Only

Donor Name: _____
 (Corporation/Foundation/Individual)
 Address: _____
 City, State, Zip: _____
 Phone: _____
 Email: _____

Contact Information

Primary Contact: _____ Phone: _____
 President/Chairman of the Board: _____ Phone: _____
 Corporate Contributions Coordinator: _____ Phone: _____

Individual Donor Information

Nicknames(s) _____
 Individual donor's birth dates: Hers _____ His _____
 Children names _____
 Planned Giving Prospect Yes No
 Current Donor Level \$ _____ As of _____
 Lifetime Giving Amount \$ _____ As of _____
 Donor Since _____ (year)

Known areas of interest in the your organization:

Notes: (relationship history, religious affiliations, private club memberships, board affiliations, family history, etc.)

