

2013 PROBATE FORMS

Effective **January 1, 2013**

Developed by members of the Real Property, Probate and Trust Law Section of The Florida Bar. **Forms carry the Supreme Court required 3" x 3" blank square for Court Clerk's use. Probate Judges prefer and some require the use of 2013 FLSSI forms.**

Firm: _____

Attorney Name: _____ Attorney Bar #: _____

Physical Address: _____

City/State/Zip: _____

Phone: (____) _____ E-mail Address: _____

OPTION #1 2013 FORMS AND INDEX - .PDF ON DISK \$ 370.10

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OPTION #2 2013 INDEX, NEW & REVISED FORMS ONLY - .PDF ON DISK \$180.20

*This price **includes** taxes, shipping, and handling*

OPTION #3 2013 FORMS AND INDEX - 1 PHYSICAL COPY OF EACH \$ 390.30

*This price **includes** taxes, shipping, and handling*

OPTION #4 2013 FORMS A LA CART

*Orders **must meet a \$30.00 minimum**, which can include the shipping and handling fee. Each "**set**" is equal to ten copies of the selected form.*

Option #4 (totals from pages 2 - 9)	\$ _____
Florida Sales Tax 6.5% (Florida resident only)	\$ _____
Shipping/Handling	\$ <u>9.00</u>
Option #4 TOTAL	\$ _____

If you are looking for the 2013 Probate Forms in an interactive or program format please visit www.flssi.org to view our list of official licensed vendors.

METHOD OF PAYMENT

Either mail this form with check to the address listed above or include credit card information and fax to 407.515.1504. Prices include shipping, handling, and sales tax. **VISA or MasterCard ONLY.**

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 FLSSI USE ONLY Check # _____ \$ _____ Authorization Date ____/____/2013 # _____
 SHIP DATE ____/____/2013 LB _____ \$ _____ # _____ January 11, 2013 OFFICE

I. GENERAL PROBATE RELATED FORMS

P-1.0100 Petition to Open Safe Deposit Box

#_____Sets @ \$4.00 each

P-1.0110 Order to Open Safe Deposit Box

#_____Sets @ \$4.00 each

P-1.0300 Caveat by Creditor

#_____Sets @ \$4.00 each

P-1.0310 Caveat by Interested Person (other than creditor)

#_____Sets @ \$4.00 each

P-1.0400 Request for Notice and Copies

#_____Sets @ \$2.00 each

P-1.0500 Formal Notice

#_____Sets @ \$2.00 each

P-1.0501 Formal Notice (adversary)

#_____Sets @ \$2.00 each

P-1.0510 Proof of Service of Formal Notice

#_____Sets @ \$2.00 each

P-1.0511 Proof of Service of Formal Notice (adversary)

#_____Sets @ \$2.00 each

P-1.0520 Notice of Action (formal notice by publication)

#_____Sets @ \$2.00 each

P-1.0530 Notice of Hearing

#_____Sets @ \$2.00 each

P-1.0531 Notice of Hearing (adversary)

#_____Sets @ \$2.00 each

P-1.0600 Consent and Waiver of Notice

#_____Sets @ \$2.00 each

P-1.0610 Consent and Waiver of Notice (copy attached)

#_____Sets @ \$2.00 each

P-1.0620 Joinder, Waiver and Consent

#_____Sets @ \$2.00 each

P-1.0630 Notice of Disqualification of Personal Representative

#_____Sets @ \$2.00 each

P-1.0640 Notice of Confidential Information Within Court Filing

#_____Sets @ \$6.00 each

P-1.0800 Notice of Trust (FORMERLY P-4.0800)

#_____Sets @ \$2.00 each

P-1.0900 Notice of Designation of Email Addresses for Service of Documents

#_____Sets @ \$2.00 each

II. FORMS FOR ABBREVIATED PROBATE PROCEEDINGS

P-2.0100 Disposition of Personal Property without Administration (verified statement)

#_____Sets @ \$6.00 each

P-2.0204 Petition for Summary Administration (testate – single petitioner)

#_____Sets @ \$8.00 each

P-2.0205 Petition for Summary Administration (testate- multiple petitioners)

#_____Sets @ \$8.00 each

P-2.0214 Petition for Summary Administration (intestate – single petitioner)

#_____Sets @ \$8.00 each

P-2.0215 Petition for Summary Administration (intestate – multiple petitioners))

#_____Sets @ \$8.00 each

P-2.0219 Petition for Summary Administration (testate nonresident decedent – single petitioner)

#_____Sets @ \$6.00 each

P-2.0220 Petition for Summary Administration
(testate nonresident decedent – multiple petitioners)
#_____Sets @ \$6.00 each

P-2.0224 Petition for Summary Administration
(intestate nonresident decedent – single petitioner)
#_____Sets @ \$6.00 each

P-2.0225 Petition for Summary Administration
(intestate nonresident decedent – multiple
petitioners)
#_____Sets @ \$6.00 each

P-2.0300 Order of Summary Administration (testate)
#_____Sets @ \$4.00 each

P-2.0310 Order of Summary Administration
(intestate)
#_____Sets @ \$4.00 each

P-2.0320 Order of Summary Administration
(testate nonresident decedent)
#_____Sets @ \$4.00 each

P-2.0325 Order of Summary Administration
(intestate nonresident decedent)
#_____Sets @ \$4.00 each

P-2.0355 Notice to Creditors (summary
administration)
#_____Sets @ \$2.00 each

P-2.0600 Order Admitting Will to Probate
(summary administration)
#_____Sets @ \$2.00 each

P-2.0610 Order Admitting Will to Probate
(Summary Administration - self proved)
#_____Sets @ \$2.00 each

P-2.0800 Petition to Admit Foreign Will to Record
#_____Sets @ \$4.00 each

P-2.0810 Order Admitting Foreign Will to Record
#_____Sets @ \$2.00 each

III. OPENING FORMAL ADMINISTRATION

P-3.0100 Petition for Administration
(testate Florida resident-single petitioner)
#_____Sets @ \$6.00 each

P-3.0110 Petition for Administration (testate Florida
resident-multiple petitioners and single PR)
#_____Sets @ \$6.00 each

P-3.0111 Petition for Administration (testate Florida
resident- multiple petitioners and PRs)
#_____Sets @ \$6.00 each

P-3.0120 Petition for Administration (intestate
Florida resident-single petitioner)
#_____Sets @ \$4.00 each

P-3.0130 Petition for Administration (intestate
Florida resident--multiple petitioners and single PR)
#_____Sets @ \$4.00 each

P-3.0131 Petition for Administration (intestate
Florida resident-multiple petitioners and PRs)
#_____Sets @ \$4.00 each

P-3.0140 Petition for Administration (testate
nonresident-single petitioner)
#_____Sets @ \$4.00 each

P-3.0150 Petition for Administration (testate
nonresident-multiple petitioners and single PRs)
#_____Sets @ \$4.00 each

P-3.0151 Petition for Administration (testate
nonresident-multiple petitioners and personal
representatives)
#_____Sets @ \$4.00 each

P-3.0160 Petition for Administration (intestate
nonresident-single petitioner)
#_____Sets @ \$4.00 each

P-3.0170 Petition for Administration (intestate
nonresident-multiple petitioners and single PRs)
#_____Sets @ \$4.00 each

P-3.0171 Petition for Administration (intestate nonresident-multiple petitioners and PRs)

#_____Sets @ \$4.00 each

P-3.0190 Waiver of Notice by Domiciliary Personal Representative

#_____Sets @ \$2.00 each

P-3.0200 Waiver of Priority, Consent to Appointment of Personal Representative, and Waiver of Notice and Bond (single)

#_____Sets @ \$2.00 each

P-3.0210 Waiver of Priority, Consent to Appointment of Personal Representative, and Waiver of Notice and Bond (multiple)

#_____Sets @ \$2.00 each

P-3.0300 Oath of Witness to Will

#_____Sets @ \$2.00 each

P-3.0301 Oath of Witness to Will (copy)

#_____Sets @ \$2.00 each

P-3.0310 Oath of Witness to Codicil

#_____Sets @ \$2.00 each

P-3.0311 Oath of Witness to Codicil (copy)

#_____Sets @ \$2.00 each

P-3.0320 Proof of Will

#_____Sets @ \$2.00 each

P-3.0330 Proof of Codicil

#_____Sets @ \$2.00 each

P-3.0350 Petition for Appointment of Commissioner

#_____Sets @ \$2.00 each

P-3.0360 Commission

#_____Sets @ \$6.00 each

P-3.0400 Order Admitting Will to Probate and Appointing Personal Representative (single)

#_____Sets @ \$2.00 each

P-3.0401 Order Admitting Will to Probate and Appointing Personal Representative (corporate)

#_____Sets @ \$2.00 each

P-3.0410 Order Admitting Will to Probate and Appointing Personal Representatives (multiple)

#_____Sets @ \$2.00 each

P-3.0420 Order Admitting Will to Probate and Appointing Personal Representative (self-proved, singular)

#_____Sets @ \$2.00 each

P-3.0421 Order Admitting Will to Probate and Appointing Personal Representative (self-proved, corporate)

#_____Sets @ \$2.00 each

P-3.0430 Order Admitting Will to Probate and Appointing Personal Representatives (self-proved, multiple)

#_____Sets @ \$2.00 each

P-3.0440 Order Appointing Personal Representative (intestate-single)

#_____Sets @ \$2.00 each

P-3.0441 Order Appointing Personal Representative (intestate-corporate)

#_____Sets @ \$2.00 each

P-3.0450 Order Appointing Personal Representatives (intestate-multiple)

#_____Sets @ \$2.00 each

P-3.0460 Order Admitting Codicil to Probate

#_____Sets @ \$2.00 each

P-3.0470 Order Admitting Codicil to Probate (self-proved)

#_____Sets @ \$2.00 each

P-3.0480 Order Admitting Will of Nonresident to Probate and Appointing Personal Representative

#_____Sets @ \$2.00 each

P-3.0481 Order Admitting Will of Nonresident to Probate and Appointing Personal Representative (corporate)
#_____Sets @ \$2.00 each

P-3.0490 Order Appointing Personal Representative of Nonresident (intestate)
#_____Sets @ \$2.00 each

P-3.0491 Order Appointing Personal Representative of Nonresident (intestate-corporate)
#_____Sets @ \$2.00 each

P-3.0500 Petition to Waive Bond of Personal Representative
#_____Sets @ \$4.00 each

P-3.0510 Waiver of Bond by an Interested Person
#_____Sets @ \$2.00 each

P-3.0520 Bond of Personal Representative
#_____Sets @ \$2.00 each

P-3.0600 Oath of Personal Representative and Designation and Acceptance of Resident Agent
#_____Sets @ \$2.00 each

P-3.0610 Designation of Successor Resident Agent and Acceptance
#_____Sets @ \$2.00 each

P-3.0620 Oath of Corporate Personal Representative
#_____Sets @ \$2.00 each

P-3.0700 Letters of Administration (single personal representative)
#_____Sets @ \$2.00 each

P-3.0710 Letters of Administration (multiple personal representatives)
#_____Sets @ \$2.00 each

P-3.0720 Ancillary Letters of Administration
#_____Sets @ \$2.00 each

P-3.0740 Notice to Creditors
#_____Sets @ \$2.00 each

P-3.0802 Notice of Administration
#_____Sets @ \$4.00 each

P-3.0810 Waiver of Service of Notice of Administration (testate)
#_____Sets @ \$2.00 each

P-3.0811 Receipt of Notice of Administration
#_____Sets @ \$2.00 each

P-3.0820 Waiver of Service of Notice of Administration (intestate)
#_____Sets @ \$2.00 each

P-3.0830 Proof of Service of Notice of Administration
#_____Sets @ \$2.00 each

P-3.0831 Statement Regarding Creditors (individual)
#_____Sets @ \$2.00 each

P-3.0832 Statement Regarding Creditors (corporate)
#_____Sets @ \$2.00 each

P-3.0900 Inventory
#_____Sets @ \$6.00 each

P-3.0901 Inventory (ancillary)
#_____Sets @ \$4.00 each

P-3.0905 Notice to Beneficiaries Regarding Inventory
#_____Sets @ \$2.00 each

P-3.0910 Request for Copy of Inventory
#_____Sets @ \$2.00 each

P-3.0920 Proof of Service of Inventory
#_____Sets @ \$2.00 each

P-3.0930 Petition to Extend Time for Filing Inventory
#_____Sets @ \$4.00 each

P-3.0940 Order Extending Time for Filing Inventory
#_____Sets @ \$2.00 each

P-3.0950 Notice of Federal Estate Tax Return Due
#_____Sets @ \$2.00 each

P-3.1001 Personal Representative's Proof of
Claim (debts paid)
#_____Sets @ \$4.00 each

P-3.1002 Personal Representative's Proof
of Claim (debts to be paid)
#_____Sets @ \$4.00 each

P-3.1010 Statement of Claim by _____
#_____Sets @ \$2.00 each

P-3.1020 Objection to Claim
#_____Sets @ \$4.00 each

P-3.1021 Objection to Personal Representative's
Proof of Claim (items listed as "to be paid")
#_____Sets @ \$4.00 each

P-3.1030 Proof of Service of Objection to Claim
#_____Sets @ \$2.00 each

P-3.1033 Notice to Creditor to File Petition for
Extension
#_____Sets @ \$2.00 each

P-3.1041 Petition for Order Striking Untimely Filed
Claim
#_____Sets @ \$4.00 each

P-3.1045 Order Striking Untimely Filed Claim
#_____Sets @ \$2.00 each

P-3.1050 Satisfaction and Release of Claim
#_____Sets @ \$2.00 each

IV. SPECIAL PROCEEDINGS

P-4.0100 Petition for Allocation of Spouse's Share
(lineal descendants are issue of spouse – decedent died
prior to October 1, 2011)
#_____Sets @ \$6.00 each

P-4.0110 Order Allocating Spouse's Share (lineal
descendants are issue of spouse– decedent died prior
to October 1, 2011)
#_____Sets @ \$2.00 each

P-4.0200 Petition to Determine Exempt Property
#_____Sets @ \$4.00 each

P-4.0210 Order Determining Exempt Property
(surviving spouse)
#_____Sets @ \$2.00 each

P-4.0220 Order Determining Exempt property
(children of decedent; no surviving spouse)
#_____Sets @ \$2.00 each

P-4.0300 Petition for Family Allowance
#_____Sets @ \$4.00 each

P-4.0310 Order Authorizing Payment of Family
Allowance (periodic payments)
#_____Sets @ \$2.00 each

P-4.0311 Order Authorizing Payment of Family
Allowance (lump sum)
#_____Sets @ \$2.00 each

P-4.0400 Notice of Personal Representative Taking
Possession of Protected Homestead
#_____Sets @ \$4.00 each

P-4.0410 Petition to Determine Homestead Status of
Real Property (intestate)
#_____Sets @ \$6.00 each

P-4.0420 Petition to Determine Homestead Status of
Personal Representative (testate)
#_____Sets @ \$8.00 each

P-4.0454 Order Determining Homestead Status of
Real Property (intestate--spouse, no lineal
descendants- exempt from claims)
#_____Sets @ \$4.00 each

P-4.0456 Order Determining Homestead Status of Real Property (intestate--lineal descendants, no spouse- exempt from claims)
#_____Sets @ \$4.00 each

P-4.0457 Order Determining Homestead Status of Real Property (intestate – spouse, lineal descendants exempt from claims)
#_____Sets @ \$4.00 each

P-4.0458 Order Determining Homestead Status of Real Property (intestate – heirs, no spouse or lineal descendants, exempt from claims)
#_____Sets @ \$4.00

P-4.0462 Order Determining Homestead Status of Real Property (testate-not devised, spouse and minor child - exempt from claims)
#_____Sets @ \$4.00 each

P-4.0463 Order Determining Homestead Status of Real Property (testate - not devised, minor child but no surviving spouse - exempt from claims)
#_____Sets @ \$4.00 each

P-4.0464 Order Determining Homestead Status of Real Property (testate--validly devised, spouse, no minor child- exempt from claims)
#_____Sets @ \$4.00 each

P-4.0466 Order Determine Homestead Status of Real Property (testate - validly devised, heirs, no spouse or minor child- exempt from claims)
#_____Sets @ \$4.00 each

P-4.0468 Order Determining Homestead Status of Real Property (testate--validly devised to persons other than heirs, no spouse or minor - not exempt from claims)
#_____Sets @ \$4.00 each

P-4.0540 Election to Take Elective Share
#_____Sets @ \$4.00 each

P-4.0541 Proof of Service of Election to Take Elective Share
#_____Sets @ \$2.00 each

P-4.0545 Notice of Election to Take Elective Share
#_____Sets @ \$2.00 each

P-4.0550 Proof of Service of Notice of Election to Take Elective Share
#_____Sets @ \$2.00 each

P-4.0555 Order Determining Spouse's Entitlement to Elective Share
#_____Sets @ \$2.00 each

P-4.0560 Petition to Determining Amount of Elective Share (contribution not required)
#_____Sets @ \$4.00 each

P-4.0565 Order Determining Amount of Elective Share (contribution not required)
#_____Sets @ \$4.00 each

P-4.0570 Petition to Determine Amount of Elective Share (contribution required)
#_____Sets @ \$4.00 each

P-4.0575 Order Determining Elective Share (contribution required)
#_____Sets @ \$4.00 each

P-4.0600 Declaration that Proceeding is Adversary
#_____Sets @ \$4.00 each

P-4.0610 Order that Proceeding is Adversary
#_____Sets @ \$2.00 each

P-4.0650 Notice of Civil Action
#_____Sets @ \$4.00 each

P-4.0700 Notice of Ancillary Administration
#_____Sets @ \$4.00 each

P-4.0820 Petition for Order Designating Depository for Assets
#_____Sets @ \$4.00 each

P-4.0830 Receipt of Assets by Depository
#_____Sets @ \$2.00 each

P-4.0835 Acceptance and Certification by
Depository
#_____Sets @ \$2.00 each

P-4.0840 Order Designating Depository for
Assets
#_____Sets @ \$4.00 each

V. CLOSING ADMINISTRATION

P-5.0100 Petition to Extend Time for Filing Final
Accounting and Petition for Discharge
#_____Sets @ \$4.00 each

P-5.0200 Order Extending Time for Filing Final
Accounting and Petition for Discharge
#_____Sets @ \$2.00 each

P-5.0300 Notice of Interim Accounting
#_____Sets @ \$2.00 each

P-5.0340 Accounting of Personal Representative(s)
#_____Sets @ \$14.00 each

P-5.0400 Petition for Discharge (single personal
representative)
#_____Sets @ \$4.00 each

P-5.0401 Petition for Discharge (multiple personal
representatives)
#_____Sets @ \$4.00 each

P-5.0410 Notice of Final Accounting and Petition for
Discharge
#_____Sets @ \$2.00 each

P-5.0411 Proof of Services of Notice of Final
Accounting and Petition for Discharge
#_____Sets @ \$2.00 each

P-5.0420 Receipt of Petition for Discharge and
Accounting and Consent to Distribution
#_____Sets @ \$2.00 each

P-5.0500 Waiver of Accounting and of Service of
Petition for Discharge
#_____Sets @ \$2.00 each

P-5.0501 Waiver of Accounting and of Service of
Petition for Discharge and Consent to Distribution
#_____Sets @ \$2.00 each

P-5.0510 Receipt
#_____Sets @ \$2.00 each

P-5.0511 Receipt (with refunding language)
#_____Sets @ \$2.00 each

P-5.0520 Waiver of Accounting and Service of
Petition for Discharge; Receipt of Beneficiary and
Consent to Discharge
#_____Sets @ \$2.00 each

P-5.0530 Receipt of Beneficiary and Consent to
Discharge
#_____Sets @ \$2.00 each

P-5.0550 Petition for Discharge (full waiver)
#_____Sets @ \$4.00 each

P-5.0551 Petition for Discharge (full waiver –
multiple personal representatives)
#_____Sets @ \$4.00 each

P-5.0570 Waiver of Accounting, Portions of Petition
for Discharge, and Service of Petition for Discharge;
Receipt of Beneficiary and Consent to Discharge (full
waiver)
#_____Sets @ \$2.00 each

P-5.0600 Personal Representative's Release and
Certificate of Distribution of Real Property (single
individual personal representative)
#_____Sets @ \$4.00 each

P-5.0605 Personal Representative's Release and
Certificate of Distribution of Real Property (multiple
personal representatives)
#_____Sets @ \$6.00 each

P-5.0610 Personal Representative's Release and
Certificate of Distribution of Real Property
(corporate personal representative)
#_____Sets @ \$4.00 each

P-5.0700 Report of Distribution (single personal representative)

#_____ Sets @ \$4.00 each

P-5.0701 Report of Distribution (multiple personal representatives)

#_____ Sets @ \$4.00 each

P-5.0800 Order of Discharge (single personal representative)

#_____ Sets @ \$2.00 each

P-5.0810 Order of Discharge (multiple personal representatives)

#_____ Sets @ \$2.00 each

OPTIONAL FORM

INDEX of all probate forms; includes rule and statutory references pertaining to each numbered form. Note: 1 set equals 1 copy (not 10 copies) of complete Index (7 pages)

#_____ Sets @ \$20.00 each