

PETITION FOR ORDER OF COMPLETE SETTLEMENT

Docket No.

**Commonwealth of Massachusetts
The Trial Court
Probate and Family Court**

- OF DECEDENT'S ESTATE INCLUDING FINAL ACCOUNT (G.L. c. 190B, § 3-1001)
- OF ISSUE(S) AS STATED

Estate of:

Division

First Name Middle Name Last Name

Date of Death: _____

The Petitioner(s) (hereafter "Petitioner") makes the following statements:

1. Information about the Petitioner:

Name: _____

 (Address) (Apt, Unit, No. etc.) (City/Town) (State) (Zip)

Mailing Address, if different: _____

 (Address) (Apt, Unit, No. etc.) (City/Town) (State) (Zip)

Primary Phone #: _____

Interest of the Petitioner (e.g., Personal Representative, surviving spouse, heir, devisee, etc.-See G.L. c. 190B § 1-201 (24)): _____

2. The Personal Representative is Petitioner as follows:

 First Name M.I. Last Name

 (Address) (Apt, Unit, No. etc.) (City/Town) (State) (Zip)

Date of appointment of the Personal Representative: _____

3. One year has passed since the appointment of the original Personal Representative or the Petitioner is the Personal Representative and the time for presenting claims that arose prior to the Decedent's death has expired.

4. The interested persons, addresses, and their representatives (Guardian, Conservator, etc.) are

- as stated in the initial Petition filed _____ **AND** in addition the following:
- (date) **OR** the following:

Name	Address

5. Testacy has not been previously formally adjudicated. This Petition is filed within the time period permitted by law (G.L. c. 190B, § 3-108). Three (3) years or less have passed since the Decedent's death, or the following circumstances authorize tardy proceedings (include statutory reference):

The date of the Decedent's last Will is _____
(date)

The dates of all codicils are _____
(date(s))

The Will and any codicils are referred to as the Will. The Petitioner, to the best of his or her knowledge, believes the Will was validly executed. After the exercise of reasonable diligence, the petitioner is unaware of any instrument revoking the Will and believes that the Will is the decedent's last Will, or the following is a statement of why such an instrument is not being probated:

The Petitioner requests that the Court:

- Consider the _____ and final account(s) and approve said accounting(s), distribution of assets, and adjudicate a final settlement of the estate.
- Determine testacy as stated herein.
- Determine the heirs of the estate as they have not been previously formally adjudicated by the Court.

The heirs are

Name of Heir	Relationship to Decedent

- Compel or approve the following distribution:

Name of Distributee	Relationship to Decedent	Share of the Estate

- Construe the Will probated on _____
(date) as follows:

SIGNED UNDER THE PENALTIES OF PERJURY

I certify under the penalties of perjury that the foregoing statements are true to the best of my knowledge and belief.

Date: _____

Signature of Petitioner

Date: _____

Signature of Co-Petitioner (if applicable)

Information on Attorney for Petitioner

Signature of Attorney

(Print name)

(Address) (Apt, Unit, No. etc.)

(City/Town) (State) (Zip)

Primary Phone #: _____

B.B.O. # _____

Email: _____