

Power of Attorney Submission form

When you have completed this form take it, and all required documents as outlined in the accompanying guide, to a branch of Barclays. We will copy the identification documents and submit the form to our specialist team for processing.

Donor's Account Details

Donor's Full Name	<input type="text"/>		
Sort Code	<input type="text"/>	Account Number	<input type="text"/>
Sort Code	<input type="text"/>	Account Number	<input type="text"/>
Sort Code	<input type="text"/>	Account Number	<input type="text"/>
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Sort Code	<input type="text"/>	Account Number	<input type="text"/>
Sort Code	<input type="text"/>	Account Number	<input type="text"/>

Barclays direct investing accounts only

Barclays direct investing account number

Barclays direct investing account number

How are the Attorney(s) appointed?

Select how the Attorney(s) have been appointed.

- Sole** – only one Attorney appointed
- Jointly/Together** – Two or more Attorneys appointed, who must act together
- Jointly & Severally/Independently** – Two or more Attorneys appointed, who can act independently of each other

Number of Attorneys

How many Attorneys are appointed in the Power of Attorney document?

- One Two Three Four

Details of 1st Attorney

Title: Mr Mrs Miss Ms
Other
First name
Middle Name(s)
Surname
Date of birth
Address
Postcode
Nationality
Second Nationality (if dual nationality is held)
Country of Residence

Employment Status:

Are you:
Employed Homemaker
Unemployed Student
Self Employed Retired

Occupation

Access Options

What access to the Donor's account(s) is required by the Attorney?
Note - the services below are not available where the Attorneys have been appointed on a Joint/Together basis.

Telephone Banking? Yes No
Debit Card? Yes No
Online Banking with PIN Sentry? Yes No

1st Attorney Signatory

Signature*

*Please keep inside the box.

Dated

2nd Attorney Signatory

Signature*

Dated

Details of 2nd Attorney

Title: Mr Mrs Miss Ms
Other
First name
Middle Name(s)
Surname
Date of birth
Address
Postcode
Nationality
Second Nationality (if dual nationality is held)
Country of Residence

Employment Status:

Are you:
Employed Homemaker
Unemployed Student
Self Employed Retired

Occupation

Access Options

What access to the Donor's account(s) is required by the Attorney?
Note - the services below are not available where the Attorneys have been appointed on a Joint/Together basis.

Telephone Banking? Yes No
Debit Card? Yes No
Online Banking with PIN Sentry? Yes No

Details of 3rd Attorney

Title: Mr Mrs Miss Ms

Other

First name

Middle Name(s)

Surname

Date of birth

Address

Postcode

Nationality

Second Nationality (if dual nationality is held)

Country of Residence

Employment Status:

Are you:

Employed Homemaker

Unemployed Student

Self Employed Retired

Occupation

Access Options

What access to the Donor’s account(s) is required by the Attorney?
 Note – the services below are not available where the Attorneys have been appointed on a Joint/Together basis.

Telephone Banking? Yes No
 Please note – for a Barclays direct investing account you must request telephone banking in order to access the account.

Debit Card? Yes No
 Not available for Barclays direct investing accounts.

Online Banking with PIN Sentry? Yes No
 Not available for Barclays direct investing accounts.

3rd Attorney Signatory

Signature*

4th Attorney Signatory

Signature*

Details of 4th Attorney

Title: Mr Mrs Miss Ms

Other

First name

Middle Name(s)

Surname

Date of birth

Address

Postcode

Nationality

Second Nationality (if dual nationality is held)

Country of Residence

Employment Status:

Are you:

Employed Homemaker

Unemployed Student

Self Employed Retired

Occupation

Access Options

What access to the Donor’s account(s) is required by the Attorney?
 Note – the services below are not available where the Attorneys have been appointed on a Joint/Together basis.

Telephone Banking? Yes No
 Please note – for a Barclays direct investing account you must request telephone banking in order to access the account.

Debit Card? Yes No
 Not available for Barclays direct investing accounts.

Online Banking with PIN Sentry? Yes No
 Not available for Barclays direct investing accounts.

*Please keep inside the box.

Dated

Dated

Power of Attorney – Declaration of Capacity Status

Use this form to tell us whether or not the donor is mentally capable of managing their own financial affairs.

Attorneys may wish to seek legal advice or to contact the Office of the Public Guardian before signing this Declaration.

I/We the attorney(s) refer to the Lasting Power of Attorney made by:

Donor's Name:

Donor's Address:

Dated (date LPA was set up)

and registered with the Office of the Public Guardian on (date).

A copy of the Lasting Power of Attorney is attached/ already held by the Bank (please delete as appropriate).

Please tick the appropriate option below, then read the relevant declaration before signing this form:

Donor is **not** mentally capable of managing their own financial affairs (Please read Declaration A and delete where appropriate)

Donor is mentally capable of managing their own financial affairs (Please read Declaration B and delete where appropriate)

All Attorneys must sign the Declaration

Attorney Name

Signed

Date

Attorney Name

Signed

Date

Declaration A: Donor is not mentally capable of managing their own financial affairs

1. I/We confirm that the Donor is (in accordance with the provisions of the Lasting Power of Attorney) currently unable to manage their financial affairs and operate their Bank account(s).
2. I/We understand that the Bank will write to the Donor to advise that I/we have signed this Declaration.
3. I/We agree to inform the Bank if the Donor becomes able to manage their financial affairs and operate any of their bank accounts at any time in the future.
4. I/We understand that the Bank will generally no longer accept instructions from the Donor.
5. I/We understand that if the Donor disputes this Declaration the Bank might only allow payments from the Donor's accounts on the joint instructions of the Donor and me/us and that any such dispute might need to be referred to the Office of the Public Guardian.
6. I/We certify that to the best of my/our knowledge I/we have complied with my/our duties imposed on me/us under the Lasting Power of Attorney.

Declaration B: Donor is mentally capable of managing their own financial affairs

1. I/We confirm that the Donor is able to manage their financial affairs and operate their Bank Account(s).
2. I/We as Attorney(s) agree to inform the Bank if the Donor again becomes in accordance with the provisions of the Lasting Power of Attorney unable to manage their financial affairs and operate their Bank Account(s).

Attorney Name

Signed

Date

Attorney Name

Signed

Date

** Calls may be recorded for security and training purposes. Calls to 03 numbers are charged at the same rate as calls to 01 & 02 landlines, and will count towards any inclusive minutes you may have covering calls to landline numbers. Call charges may differ, please check with your local provider. Barclays Bank UK PLC. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Financial Services Register No. 759676). Registered in England. Registered No. 9740322 Registered Office: 1 Churchill Place, London E14 5HP. Item Ref: 9912778LP Edited: 03/18