

Decedent's first name and middle initial: Decedent's last name: Decedent's last address (domicile at time of death): City: State: ZIP: Decedent's Social Security Number (SSN): Estate Federal Employer Identification Number: Age at Death: Date of Death (MM/DD/YYYY): Name of Executor: Executor's SSN: Executor's mailing address: City: State: ZIP: Iowa county where will was probated or estate administered: Probate number:

Taxpayer information is confidential. Ordinarily, the Iowa Department of Revenue will only discuss confidential tax information with the taxpayer, or the taxpayer's power of attorney. However, the Department can discuss confidential state tax information with an individual authorized under a tax information disclosure designation, but only to the extent permitted by such designation. This form may be used to authorize one individual to act as power of attorney, or to designate an individual to receive tax information about this estate. Complete the appropriate section(s) below.

To authorize multiple individuals to act as POAs or disclosure designees, you must utilize forms IA2848, IA2848A, IA8821, and IA8821A.

POWER OF ATTORNEY AUTHORIZATION (POA)

Authorization is granted to the person listed below act as the estate's representative before the Iowa Department of Revenue, to make written or oral presentation on behalf of the estate, and to receive confidential state tax information under Iowa Code section 450.68, including an inheritance tax clearance. This authorization is limited to those acts and information relevant to this return, and does not authorize the representative to receive federal tax information.

Name: Phone: SSN ITIN PTIN IAN: Email: Mailing address: City: State: ZIP:

DESIGNATION FOR TAX DISCLOSURE (for individuals not authorized to act on behalf of the taxpayer)

This designation allows for the designee to receive the estate's confidential state tax information in regard to this return. This designation does not authorize a designee to represent the estate or receive federal tax information.

Name: Phone: SSN ITIN PTIN IAN: Email: Mailing address: City: State: ZIP:

COMPUTATION OF SHARES AND TAX ON NET ESTATE

- 1. Total Value of Real Estate from Schedules A, E, and G
2. Total Value of All Other Property reported on Schedules B, C, D, E, F, G, H, and I
3. Total Gross Estate. Add lines 1 and 2. Must equal line 35, page 2.
4. Total Allowable Deductions from line 39, page 2.
5. Net Estate. Subtract line 4 from line 3.
6. Computation of Shares and Tax (if there is more than one beneficiary, please fill out a Continuation schedule)
7. Total shares must equal net estate. Include any additional computation sheets.
8. Total Inheritance Tax.
9. Tax Previously Paid.
10. Tax due. If line 8 is greater than line 9, enter the difference.
11. Penalty. See instructions.
12. Interest.
13. Refund. If line 9 is greater than line 8, enter the difference.
14. Total due. Add lines 10, 11, and 12.



