## MI-1040EZ Michigan Income Tax Easy Return

**1997**

### Filer's Information

<table>
<thead>
<tr>
<th>1</th>
<th>Filer's First Name, Middle Initial and Last Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>Filer's Social Security Number</td>
</tr>
</tbody>
</table>

If a Joint Return, Spouse's First Name, Middle Initial and Last Name:

| 3 | Spouse's Social Security Number |

Home Address (No., Street, P.O. Box or Rural Route):

| 4 | School District Code (see inst. p. 41) |

City or Town: State: ZIP Code:

### STATE CAMPAIGN FUND

Do you or your spouse, if filing a joint return, want $3 of your taxes to go to this fund? This will not increase your tax or reduce your refund.

| 5a | You |
| 5b | Spouse |

If single and AGI (U.S. 1040EZ, line 4) is less than $1,500 or married filing jointly and AGI is less than $3,000, see line 6 instructions on back.

If single and box 6 checked enter $1,000 on line 8, otherwise enter $2,500.

- If married filing jointly and: Neither you or your spouse checked box 6, enter $5,000 on line 8.
- Only one (either you or your spouse) checked box 6, enter $3,500 on line 8.
- Both you and your spouse checked box 6, enter $2,000 on line 8.

### Adjusted Gross Income

1. Adjusted gross income, from U.S. 1040EZ, line 4: $7,000.00

### Exemption Allowance

2. Exemption allowance (see line 6): $8,000.00

### Taxable Income

3. Taxable income. Subtract line 8 from line 7: $9,000.00

4. Multiply line 9 by 4.4% (.044): $396.00

### Income Tax Paid to Michigan Cities

5. Income tax paid to Michigan cities. See instructions on back: $11a. $11b. 0.00

### Your Tax

6. Your tax. Subtract line 11b from line 10: $12a. $12b. 0.00

### Total Contributions

7. Total Contributions. Add lines 13 and 14: $15a. $15b. $16a. $16b. $17a. $17b. 0.00

### Michigan Tax Withheld

8. Michigan tax withheld. Attach state copy of W-2: $18a. $18b. 0.00

### Direct Deposit of Refund

Complete lines 20 through 23 only if you want your refund sent directly to your bank account (see inst. p. 29). The first two numbers of the RTN must be 01 through 12 or 21 through 32.

<table>
<thead>
<tr>
<th>20</th>
<th>Routing Transit Number (RTN)</th>
</tr>
</thead>
<tbody>
<tr>
<td>21</td>
<td>Name of Financial Institution</td>
</tr>
</tbody>
</table>

| 22 | Account Number |

| 23 | Type of Account: (1) Checking (2) Savings |

### I declare, under penalty of perjury, that the information in this return and attachments is true and complete to the best of my knowledge.

- I authorize Treasury to discuss my return with my preparer.
- Do not discuss with my preparer.

Filer’s Signature: Date

Spouse’s Signature: Date

Preparer’s Signature, Address, Phone and ID No.

Check this box if someone else prepares your return and you DO NOT need a book mailed to you next year (see page 2).
MICHIGAN EZ INCOME TAX INSTRUCTIONS
GENERAL INFORMATION

Who can file the EZ form
You can file an EZ form if ALL of the following are true:
• You filed a U.S. 1040EZ.
• Your filing status is single or married filing jointly.
Single. Your status is single if you are widowed, not married, or if you are legally divorced or separated under court order.
Married filing jointly. You may use this filing status if you were married as of December 31, 1997, or your spouse died in 1997 and you did not remarry in 1997, or your spouse died in 1998 before filing a 1997 return.
• You do not have any dependents.
• You were a Michigan resident for all of 1997.
• You do not have any income from military pay, pensions, other states’ obligations or U.S. obligations.
• You are not age 65 or older, deaf, blind, hemiplegic, paraplegic, quadriplegic or totally and permanently disabled.
• You did not make any estimated tax payments.
• You are not eligible for any of the tax credits listed in the next column.

Before you choose the EZ form, be sure you are not able to claim a credit for any of the following:
• property taxes and/or rent paid
• farmland preservation
• college tuition and fees
• public contributions
• community foundations
• homeless shelter/food bank
• income tax paid to government units outside Michigan.

All these credits reduce the tax you owe. If you are eligible for any of these credits and you file an EZ form, you will pay more tax than you owe.

When to file
Your return must be postmarked no later than April 15, 1998. Late payments will be charged a monthly penalty of 5 percent of the tax due (minimum $10, maximum 50 percent of the tax), and monthly interest at 1 percent above the prime rate.

LINE-BY-LINE INSTRUCTIONS
CITY INCOME TAX CREDIT WORKSHEET

To Determine Net City Income Tax

Add:
• City income tax withheld from wages in 1997.......................... 00
• Amount of tax paid with a Michigan city income tax return filed in 1997 (do not include penalty and interest).......................... + 00
• Estimated city income tax payments paid in 1997.......................... + 00
Subtotal 00

To Determine Your City Income Tax Credit

If your Total Net City Income Tax Paid (MI-1040EZ, line 11a) is:

$100 or less   $101 through $150   $151 or more

Net city income tax paid........... 00

Step 2

Multiply........... x 0.10

Add........... + 20.00

Credit cannot be more than $10,000.00

CREDIT. Carry to line 11b...... 00

Mail Refunds to: Michigan Department of Treasury
Lansing, MI 48956

Mail Payments to: Michigan Department of Treasury
Lansing, MI 48929

www.treas.state.mi.us

WHEN YOU HAVE FINISHED

Be sure to attach the state copy of your W-2 and sign your return.

Enclose your check if you owe $1.00 or more in tax. Make your check payable to “State of Michigan.” Write your Social Security number and the words “1997 income tax” on the face of your check. Do not staple your check to your return.

Your return may be audited. Keep a copy of this form and all supporting documents for six years.