



### Designation of Beneficiary(ies) Post-Retirement Lump-Sum Death Benefit

This application is for those who wish to nominate a beneficiary(ies) to receive a post-retirement lump-sum death benefit. If the designated Primary Beneficiary(ies) predeceases you, the lump-sum payment will be paid to your designated Contingent Beneficiary(ies). If none exists, the lump-sum benefit will be paid to your estate. Should you have any questions, please contact our Call Center at 347-643-3000.

Member Number	OR	Pension Number	Last 4 Digits of SSN	Phone Number
<input style="width: 95%;" type="text"/>		<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	( <input style="width: 20%;" type="text"/> ) <input style="width: 20%;" type="text"/>

First Name	M.I.	Last Name
<input style="width: 95%;" type="text"/>	<input style="width: 20%;" type="text"/>	<input style="width: 95%;" type="text"/>

in Care of (if applicable)

Address	Apt. Number
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>

City	State	Zip Code
<input style="width: 95%;" type="text"/>	<input style="width: 20%;" type="text"/>	<input style="width: 20%;" type="text"/>

I understand that at the time of my death after retirement, the lump-sum death benefit will be paid to my surviving designated Primary Beneficiary(ies). If the designated Primary Beneficiary(ies) predeceases me, the lump-sum death benefit will be paid to my designated Contingent Beneficiary(ies). If none exists, the lump-sum death benefit will be paid to my estate.

I, the undersigned, nominate as my beneficiary(ies) for the lump-sum death benefit payable on my death after retirement:

First Name	M.I.	Last Name
<input style="width: 95%;" type="text"/>	<input style="width: 20%;" type="text"/>	<input style="width: 95%;" type="text"/>

Full Social Security Number	Date of Birth [MM/DD/YYYY]	Relationship
<input style="width: 95%;" type="text"/>	/ /	<input style="width: 95%;" type="text"/>

Address	Apt. Number
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>

City	State	Zip Code
<input style="width: 95%;" type="text"/>	<input style="width: 20%;" type="text"/>	<input style="width: 20%;" type="text"/>

If this beneficiary is a minor, check here and complete the guardian information on **Form 137** Percentage  %

First Name	M.I.	Last Name
<input style="width: 95%;" type="text"/>	<input style="width: 20%;" type="text"/>	<input style="width: 95%;" type="text"/>

Full Social Security Number	Date of Birth [MM/DD/YYYY]	Relationship
<input style="width: 95%;" type="text"/>	/ /	<input style="width: 95%;" type="text"/>

Address	Apt. Number
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>

City	State	Zip Code
<input style="width: 95%;" type="text"/>	<input style="width: 20%;" type="text"/>	<input style="width: 20%;" type="text"/>

If this beneficiary is a minor, check here and complete the guardian information on **Form 137** Percentage  %



Member Number OR	Pension Number	Last 4 Digits of SSN

If the foregoing **Primary** beneficiary(ies) should predecease me, I hereby nominate the following as **Contingent** beneficiary(ies) for the above **Post-Retirement Lump-Sum Death Benefit**.

<b>Contingent Beneficiary</b>	First Name	M.I.	Last Name
	Full Social Security Number	Date of Birth [MM/DD/YYYY]	Relationship
	/ /		
	Address		Apt. Number
City		State	Zip Code

If this beneficiary is a minor, check here and complete the guardian information on **Form 137** Percentage  %

I am nominating my Estate as my beneficiary for my post-retirement lump-sum death benefit. I understand that in order for this selection to be valid I may not write in any other beneficiary's name on this form, and I have, in fact, left all other designation of beneficiary sections on this form blank.

Should I survive all designated beneficiaries, the post-retirement lump-sum death benefit shall be paid to my Estate or to such other beneficiary or beneficiaries as I shall hereafter nominate by filing another designation of beneficiary form with NYCERS.

<b>Signature of Member</b>	<b>Date</b>

(Witnesses necessary only if mark is used for signature)

Witnessed by (1):

Witnessed by (2):

**This form must be acknowledged before a Notary Public or Commissioner of Deeds**

State of \_\_\_\_\_ County of \_\_\_\_\_ On this \_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_, personally appeared before me the above named, \_\_\_\_\_, to me known, and known to me to be the individual described in and who executed the foregoing instrument, and he or she acknowledged to me that he or she executed the same, and that the statements contained therein are true.

Signature of Notary Public or Commissioner of Deeds \_\_\_\_\_

Official Title \_\_\_\_\_

Expiration Date of Commission \_\_\_\_\_

If you have an official seal, affix it

**Sign this form and have it notarized, THIS PAGE**