

Form

**37B**

Regional Income Tax Agency

**RITA Individual Income Tax Return**For use by taxpayers who **did not move**, have only **W-2 Income**, and live in full credit municipalities**2011**

Contact us toll free:

Cleveland 800.860.7482

Columbus 866.721.7482

Youngstown 866.750.7482

TDD 440.526.5332

Your social security number	Spouse's social security number	
Your first name and middle initial	Last name	
If a joint return, spouse's first name and middle initial	Last name	
Current home address (number and street)	Apt #	
City, state, and ZIP code		
Daytime phone number	Municipality you lived in for the tax year	

**Filing Status:**

- Single or Married Filing Separately 3  
 Joint 2 1

If you have overpaid, indicate your choice:

- Refund 3  Credit 2 1

If this is an amended return, check here: If you are exempt from filing, check this box and complete the back of this form: 

**RITA's e-File**  
**Easy, Fast, Free & Secure**  
[www.ritaohio.com](http://www.ritaohio.com)

**Section A**

In Column A, put the actual name of the municipality (city or village) in which you and/or your spouse physically worked. If you did not work in a municipality, enter "None" in Column A. DO NOT enter school district tax in Column E.

Attach Local/City copy of W-2 Forms and Check or Money Order Here Please use a paperclip	Column A	Column B	Column C	Column D	Column E	Column F	
	Workplace Municipality (Name of city or village where you worked)	Wages (Greater of Box 1, 5 or 18 from W-2)	Tax Rate of resident municipality	Tax Due Before Withholding Multiply Column B times Column C	Local/City Tax Withheld By Employer	Allowable Credit for Tax Withheld Lesser of Column D or Column E	
<b>Totals</b>		Enter the total of Column B on Line 1 below, and enter the total of Column F on Line 3 below.					



If you have income other than wages reported on a W-2 form, such as income from Schedule C, E or F, you cannot use Form 37B. You will need to complete Form 37 or you can use our on-line E-File system which is easy to use and will calculate your tax due (if any) immediately. Both are available at [www.ritaohio.com](http://www.ritaohio.com). Continue to Section B if you want to manually calculate your tax due.

**Section B**

<b>1 Total W-2 wages</b> from Section A, Column B	<b>1</b>
<b>2 Tax due before withholding.</b> Multiply Line 1 by the tax rate of your resident municipality from the tax table. Enter the tax rate of your resident municipality here: _____	<b>2</b>
<b>3 Total credit allowable for withholding</b> from Section A, Column F	<b>3</b>
<b>4 Tax due after withholding</b> (Subtract Line 3 from Line 2). If less than zero, enter -0- and see the instructions about filing a Form 10-A to claim your refund	<b>4</b>
<b>5 2011 estimated tax payments</b> made to RITA by check, credit/debit card, or e-payment	<b>5</b>
<b>6 Credit carried forward</b> from 2010	<b>6</b>
<b>7 Total estimated tax payments and credit carryovers</b> (add lines 5 & 6)	<b>7</b>
<b>8 Balance due.</b> If Line 7 is less than Line 4, subtract Line 7 from Line 4	<b>8</b>
<b>9 Amount to be Credited.</b> If Line 7 is greater than Line 4 and you want a credit, subtract Line 4 from Line 7. You may not split an overpayment between a credit and a refund.	<b>9</b>
<b>10 Amount to be Refunded.</b> If Line 7 is greater than Line 4 and you want a refund, subtract Line 4 from Line 7. You may not split an overpayment between a credit and a refund. Allow 90 days	<b>10</b>
<b>11 Enter 2012 estimated tax in full.</b> If left blank, RITA will calculate for you.	<b>11</b>
<b>12 Enter full estimate</b> from Line 11 or first quarter estimate (1/4 of line 11) less credit, if any, from Line 9	<b>12</b>
<b>13 TOTAL DUE</b> by April 17, 2012. Add Lines 8 and 12. <b>Make check payable to R.I.T.A.</b>	<b>13</b>

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of municipal taxable income I received during the tax year.

Your Signature \_\_\_\_\_

Date \_\_\_\_\_

Preparer's Signature \_\_\_\_\_

Date \_\_\_\_\_

Spouse's Signature if a joint return \_\_\_\_\_

Date \_\_\_\_\_

Preparer's Address \_\_\_\_\_

Id Number \_\_\_\_\_

Mail **with payment** and W2s to:

Regional Income Tax Agency

PO Box 94652

Cleveland, OH 44101-4652

Mail with W2s & **without payment** to:

Regional Income Tax Agency

PO Box 94653

Cleveland, OH 44101-4653

May RITA discuss this return with the preparer shown above?  Yes  No Preparer Phone #: \_\_\_\_\_

Name of taxpayer(s) shown on page 1	Your social security number	Spouse's SSN if filing joint exemption	Year
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## Declaration of Exemption

### I am not reporting municipal (city or village) taxable income because:

- 1. I had no municipal taxable income for the year indicated above. Attach a copy of page 1 of your federal Form 1040, 1040A or 1040EZ. If you did not file a federal return because you did not meet the federal minimum gross income requirements, check here: .
- 2. I was a member of the armed forces of the United States and had no income for the year indicated above other than military pay, military allowances, interest income, and/or dividend income.
- 3. I was under 18 years of age for the entire year (or the appropriate age for my resident municipality as indicated below in the Special Notes). Attach a copy of your birth certificate or driver's license.
 

Date of Birth	Mo	Day	Year
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- 4. I am a retired individual and received only pension, social security, interest and/or dividend income for the year indicated above. Attach a copy of page 1 of your federal Form 1040, 1040A or 1040EZ. If you did not file a federal return, attach a copy of your 1099-R or statement of Social Security Earnings.
 

Retirement Date	Mo	Day	Year
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- 5. Prior to the first day of the year indicated above, I moved out of a RITA municipality, and I had no rental or self-employment income earned in a RITA municipality during the year indicated above.
 

Date of Move	Mo	Day	Year
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Current Home Address (number and street)	City	State	Zip
Prior Home Address (number and street)	City	State	Zip
- 6. The taxpayer indicated above is deceased. Indicate the date of death to the right.
 

Date of Death	Mo	Day	Year
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- 7. I am not exempt from tax. However, I filed and reported my taxable income to RITA on a joint return filed with my spouse.
 

Spouse's name	Spouse's social security number
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- 8. I meet the requirements of the Military Spouse Residency Relief Act for the year indicated above. Attach copies of Form DD 2058, your valid military spouse ID card, and your spouse's most recent LES.
 

Address of legal domicile (number and street)	City	State	Zip
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### Taxpayer's Signature

Under penalties of perjury, I declare that I have examined this declaration of exemption, and to the best of my knowledge and belief, it is true, correct and complete.

\_\_\_\_\_  
Your signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's signature if joint exemption

\_\_\_\_\_  
Date

## Special Notes

### The under 18 years of age exemption does not apply to residents of the following municipalities:

- Addyston
- Belpre
- Campbell
- Fremont
- Girard
- Harrison
- Lockland
- Middleport
- Oxford
- Powhatan Point
- Ripley
- Riverside
- Rossford
- Saint Paris
- Tontogany
- Williamsburg
- Winterville
- Youngstown

### The following municipalities use an under 16 years of age exemption instead of an under 18 years of age exemption:

- Avon Lake
- Cedarville
- Fairborn
- Jackson Center
- Jewett
- Yellow Springs

### For the under 18 years of age exemption to apply, the resident must be a full-time elementary, junior high or high school student if a resident of:

- Cardington

### The following municipalities have additional special rules:

- Bellevue**
  - State unemployment compensation is taxable
- Garfield Hts.**
  - Residents of Garfield Hts. who are 62 years of age and older are entitled to a wage exemption.
- Grove City**
  - Developmentally disabled employees earning less than the minimum hourly wage while employed at government-sponsored shall be exempt from the levy of tax.
- Lockland**
  - Any Lockland taxpayer who is 65 yrs. of age or older on December 21 of the taxable year and has gross taxable income of \$1200.00 or less is exempt. An exemption certificate must be filed.
- Loveland**
  - Loveland does not give credit for Kentucky county taxes withheld.
- Mogadore**
  - Taxpayer's who are full time, post secondary education program students for at least 5 calendar months of the year may be eligible for a tax credit not to exceed \$75.00.
- Oakwood Village**
  - Personal earnings of any person who is a full-time high school or undergraduate college student working within the State of Ohio during the taxable year for which period they are residents of Oakwood Village may be exempt from paying residence tax.
- Ottawa**
  - Students 18 years of age or under and earning less than \$600.00/yr are exempt from paying municipal income tax.
- Reynoldsburg & Worthington**
  - Income of the mentally retarded or developmentally disabled while working in a government funded workshop for less than minimum wage is exempt.
- Sherwood**
  - The first \$10,000.00 of any salaries, wages, commissions and other compensation earned by any natural person sixty-five (65) years of age and over is exempt.
- Yellow Springs**
  - Individuals under 18 years of age who are newspaper carriers are exempt from paying municipal income tax.