

PG&E Business Rebate Application

Pacific Gas and Electric Company (PG&E) offers rebates on hundreds of energy-efficient products and improvements for your business. When you purchase and install these products, you can save energy and money while reducing your impact on the environment.



How to Apply

Check that each item below is complete.

You'll need:

- Business Rebate Catalog(s)
- PG&E Bill
- Proof(s) of Purchase
- Additional Documentation (if required)

Apply online:

www.pge.com/mybusiness/erebates

Need help?

Call the Business Customer Service Center at **1-800-468-4743** or visit www.pge.com/businessrebates

- ☐ **Read** the Terms and Conditions to determine if you are eligible for a rebate.
- ☐ **Verify** the product(s) you are going to install meet(s) the eligibility requirements listed in the Business Rebate Catalog(s). To download a catalog, visit www.pge.com/businessrebates or contact PG&E's Business Customer Service Center at **1-800-468-4743**. All products require proof(s) of purchase. Some products require submission of additional documentation.
- ☐ **Purchase and install** qualifying product(s) during the rebate eligibility term from January 1, 2013 to December 31, 2014. Term duration and product eligibility may be subject to change. Ensure product(s) is/are installed and operational before submitting your application.
- ☐ **Complete the application** or apply online at www.pge.com/mybusiness/erebates. You will need to refer to your PG&E bill and proof(s) of purchase. Incomplete applications cannot be processed.
- ☐ **Include proof(s) of purchase** and additional documentation, if required. Refer to Proof of Purchase Requirement section to the right.
- ☐ **Sign** the application.
Note: HVAC replacements (measures SA16-SA19) require a signature by a licensed contractor in Step 6a of this application.
- ☐ **Make copies** of all documentation for your records.
- ☐ **Mail** your completed application, proof(s) of purchase and additional documentation, if required, as soon as possible as rebates are limited and awarded on a first-come, first-serve basis. Postmark date deadline is **January 31, 2015**, but may be subject to change.

Mail to:

**PG&E Business Rebates
Integrated Processing Center**
P.O. Box 7265
San Francisco, CA 94120-7265

A rebate check is generally mailed six to eight weeks after PG&E receives a completed application, including all required documentation. Sign up for "My Energy" at www.pge.com/myenergy to check the status of your rebate online.

Proof of Purchase Requirement

Retail product receipt or invoices must be legible and include the following information:

- Retailer or contractor name, address and phone number.
- Itemized listing of each product including: the product description, quantity, manufacturer, model number, or other identifying information (e.g. SKU #). This must match the requested product information listed on your application.
- Purchase price per product.
- Date paid with terms such as "Paid in Full", "Charge" or "Net 30."
- Date product was installed (if installed by a contractor).

More ways for your business to save money.

Looking for more information on PG&E rebates and incentives for your business? Visit www.pge.com/moneybacksolutions to access the latest rebate information, catalogs, application and guidance for your next energy efficiency upgrade. In addition to rebates, you can find a wide range of tools and resources that can help your business save energy, money and help the environment.

- Sign up for PG&E's Automated Benchmarking Service at www.pge.com/benchmarking. Use ENERGY STAR® Portfolio Manager to track and compare your facility's energy performance over time.
- Use PG&E's Business Energy Checkup tool at www.pge.com/businessenergycheckup to identify energy and money saving options for your facility, and get started on developing a comprehensive energy management plan.
- Find a suite of customized incentives for retrofitting outdated, inefficient equipment, as well as incentives to optimize existing equipment through retrocommissioning at www.pge.com/businessrebates.
- Log in to My Energy at www.pge.com/myenergy to view your energy use, compare rate options and access energy and money saving tools.
- See lighting in a new light at www.pge.com/bizlighting. Upgrading your lighting system is one of the best energy-efficiency measures you can undertake.
- Find out how quality maintenance of your HVAC equipment can help you avoid expensive emergency repairs and accelerated unit replacement costs at www.pge.com/rethinkHVAC.
- Ready to get started with your next project and need the help of a contractor? Find local vendors who participate in PG&E's Energy Efficiency Rebates for Your Business Program www.pge.com/tradeprodirectory.
- You can also apply online or check the status of your rebate through eRebates at www.pge.com/mybusiness/erebates.
- To learn how PG&E can help your business find innovative energy solutions, manage energy consumption and reduce costs, please contact PG&E's Business Customer Service Center at [1-800-468-4743](tel:1-800-468-4743).





PG&E Business Rebate Application

Please complete all steps. Incomplete applications cannot be processed. If you are applying for rebates at more than one Service ID#, please list in Step 4.

STEP 1 Account and Customer Contact Information

PG&E will use the information you provide below to contact you, if necessary, about your application.

Please refer to your PG&E bill for Service ID#s.

--	--	--	--	--	--	--	--	--	--

Service ID# from Gas Account Detail

--	--	--	--	--	--	--	--	--	--

Service ID# from Electric Account Detail

Account holder/Company Name (as it appears on PG&E bill)

Contact Name (if different from Account Holder)

Product Installation Address

Suite

City

State

Zip Code

Mailing Address (if different than Installation Address)

Suite

City

State

Zip Code

Primary Phone #

Email Address

☐ Yes, I would like to be notified by email of other PG&E programs.

Property occupied by: ☐ Owner ☐ Tenant Estimated Year Built _____ Estimated Square Footage _____

STEP 2 Business Payee Tax Information

Required information for all applications

Tax Status: To be completed by the person or entity receiving payment ("Payee")

☐ Corporation ☐ Partnership ☐ Individual/Sole Proprietor ☐ Exempt (Tax exempt, non-profit)

Tax ID Number: Please provide EITHER your EIN/Federal Tax ID or Social Security Number in the appropriate spaces below.

			-						
--	--	--	---	--	--	--	--	--	--

EIN or Federal Tax ID

OR

			-			-			
--	--	--	---	--	--	---	--	--	--

Social Security Number

Tax Liability: You are urged to consult your tax advisor concerning the taxability of rebates. PG&E is not responsible for any taxes that may be imposed on your business as a result of receipt of this rebate. Rebates are taxable if greater than \$600 within one calendar year for business customers, and will be reported as income to you on IRS Form 1099 unless you have checked "Corporation" or "Exempt" tax status above.

STEP 3 Payment Release Authorization (If Applicable)

SKIP THIS SECTION IF REBATE CHECK WILL BE MADE PAYABLE TO ACCOUNT HOLDER

Complete this section only if payment is going to someone other than the PG&E account holder in Step 1. I am authorizing this payment of my rebate to the third party ("Payee") named below and I understand that I will not be receiving the rebate check from PG&E. If "Payee" is a business, requested tax information must be provided. I also understand that my release of the payment to the third party does not exempt me from the rebate requirements outlined in this application. **PLEASE USE BLUE OR BLACK INK.**

AUTHORIZED BY:

PG&E Account Holder (print)

Signature

Date

CHECK SHOULD BE MADE PAYABLE TO:

Payee: Individual/Business Name

Phone #

Payee Mailing Address

City

State

Zip Code

Please complete steps 4 and 5 on the other side prior to signing

STEP 6 Customer Signature

I have read, understood, and agree to the Terms and Conditions. I certify that the information I have provided is true and correct and the product(s) for rebate is/are installed and operational and meet(s) the requirements in this application and the business rebate catalog(s). **PLEASE USE BLUE INK.**

SIGN HERE

Customer Signature

Name (print)

Date

STEP 6A Contractor Signature [Required only for applications including measures SA16-SA19]

By signing below, I certify I am a licensed contractor and have followed applicable permitting requirements for this HVAC installation or replacement.

SIGN HERE

Contractor Signature

Name (print)

Permit Number

Agency

Date

STEP 4 Rebate Product Information

Please refer to the following:

- Your PG&E bill for your Service ID#(s). If you are applying for rebates for more than one Service ID#, either gas or electric, you must provide the Service ID# where the specific product is installed.
- Business Rebate Catalogs at www.pge.com/businessrebates for product eligibility requirements, Rebate Code (for the product you are installing) and Rebate Per Unit.
- Your invoice/receipt for Manufacturer and Model Number.
- **Optional:** Please provide detail for 'Old' unit(s) being removed (if applicable). This information helps PG&E better serve our customers in the future.

Service ID# Gas/Electric (10 digits)										Rebate Code	Manufacturer	Model #	Technology in Watts (W) or Therms (Th)	Date Installed	Unit of Measure	Number of Units (A)	Rebate per Unit (B)	Rebate Total (A X B)					
1	2	3	4	5	6	7	8	9	0	F	1	0	0	New: Food Service US Old: Oven Corp.	CP-424 GL-210	Oven Convection Oven	0.14 Th 0.32 Th	1/15/2014	VAT	1	\$1,000.00	\$1,000.00	
9	8	7	6	5	4	3	2	1	0	L	1	0	3	2	New: LED Company Old: Bulbs Inc.	25WLED F19W60	LED Fixture Incandescent	25 W 100 W	1/24/2014	Unit	2	\$25.00	\$50.00
													New:								\$		
													Old:										
													New:								\$		
													Old:										
													New:								\$		
													Old:										
													New:								\$		
													Old:										
Please note: If you need more space for additional items, either attach a separate sheet or download the form at www.pge.com/businessrebates .																		Total Rebate	\$				

STEP 5 Business Property Type Description

Select one (1) property type that best represents your business:

- | | | |
|---|--|--|
| <input type="checkbox"/> Assembly/Meeting Hall | <input type="checkbox"/> Health/Medical: Nursing Home | <input type="checkbox"/> Restaurant: Sit-Down |
| <input type="checkbox"/> Education: Community College | <input type="checkbox"/> Lodging: Hotel | <input type="checkbox"/> Retail: Multi-story Large |
| <input type="checkbox"/> Education: Primary School | <input type="checkbox"/> Lodging: Motel | <input type="checkbox"/> Retail: Single-story Large |
| <input type="checkbox"/> Education: Relocatable Classroom | <input type="checkbox"/> Manufacturing: Bio/Tech | <input type="checkbox"/> Retail: Small |
| <input type="checkbox"/> Education: Secondary School | <input type="checkbox"/> Manufacturing: Light Industrial | <input type="checkbox"/> Storage: Conditioned |
| <input type="checkbox"/> Education: University | <input type="checkbox"/> Office: Large | <input type="checkbox"/> Storage: Refrigerated Warehouse |
| <input type="checkbox"/> Grocery | <input type="checkbox"/> Office: Small | <input type="checkbox"/> Storage: Unconditioned |
| <input type="checkbox"/> Health/Medical: Hospital | <input type="checkbox"/> Restaurant: Fast-Food | <input type="checkbox"/> Other _____ |
| | | (please describe) |

UTILITY USE ONLY

<input type="text"/>				<input type="text"/>			
POST FIELD DATE				VENDOR NUMBER			
<input type="text"/>				<input type="text"/>			
TPI CODE				REP ID			
<input type="text"/>				<input type="text"/>			
REP PHONE #				TOTAL REBATE			
<input type="text"/>				<input type="text"/>			
REVIEWER/AUTHORIZED SIGNATURE #1				AUTHORIZED SIGNATURE #2 (If > \$5,000)			

Mail to:

PG&E Business Rebates Integrated Processing Center
P.O. Box 7265, San Francisco, CA 94120-7265

Need help?

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Apply Online: www.pge.com/mybusiness/erebates

Terms and Conditions

1. To be eligible for a rebate in accordance with this application, I must be a customer of Pacific Gas and Electric Company (PG&E) with an active meter and be installing a qualified product(s). All references to the term "install, installation or similar phrases" shall mean that the product is completely installed and is entirely functional and operational.
2. I understand for each product installed the requirement is to identify each Service ID # on the "Rebate Product Information."

I also agree to provide PG&E with 100 percent of the energy savings for the rated life of the product(s) or for a period of five years from receipt of rebate, whichever is less. If I do not provide the energy savings or if I cease to be a customer of PG&E during the five years, I shall refund a prorated amount of rebate dollars based on the time installed. The rebate may include labor cost only if an outside contractor is hired to perform the work.
3. I understand the rebate eligibility term is from January 1, 2013 through December 31, 2014 ("Term"). The Term may be extended upon approval by the California Public Utilities Commission (CPUC). Products purchased and installed within the Term are eligible for a rebate, provided rebate funding is still available. Funding is available on a first-come, first-serve basis.
4. Rebate offerings and rebate amounts may change without notice during the Term. Resale products, rebuilt, rented or leased less than five years, received from warranty or insurance claims, exchanged, won as a prize, or new parts installed in existing products, do not qualify for any rebate. The terms and the application requirements may be modified or terminated without prior notice. Complete applications must be postmarked and received by PG&E's Integrated Processing Center (IPC) no later than January 31, 2015.
5. I understand only complete applications can be processed for rebates. Failure to submit a complete application may result in delay or rejection of a filed application. Complete applications must include all required application information, a signature, proof(s) of purchase and other required documentation for all products as referenced in this application. Original applications will become the property of PG&E. PG&E is not responsible for items lost or destroyed in transit through the mail or electronic medium.
6. I will allow, if requested, a representative from PG&E, the CPUC, or any authorized third party reasonable access to my property to verify the installed product before a rebate is paid. I understand a rebate will not be paid if I refuse to participate in any required verification that is scheduled within 30 days of PG&E contacting me. PG&E may contact the product vendor and/or installer, if needed, to verify purchase and/or installation and may provide my name and/or address to third parties to complete this verification.
7. I certify that I have installed product(s) in accordance with all applicable federal, state, and local laws, building codes, manufacturer's specifications, and permitting requirements. If a contractor performed the installation or improvement, the contractor holds the appropriate license for the work performed.
8. I understand the rebate amount cannot exceed the purchase price of the product, nor can it include taxes or shipping costs. PG&E reserves the right to limit the number of products rebated.
9. I understand I cannot receive a rebate for the same product(s) from more than one California investor-owned utility or other rebates funded through CPUC authorized energy efficiency funds. Products discounted by PG&E at the point of sale are not eligible for additional rebates.
10. PG&E MAKES NO REPRESENTATION OR WARRANTY, AND ASSUMES NO LIABILITY WITH RESPECT TO QUALITY, SAFETY, PERFORMANCE, OR OTHER ASPECT OF ANY DESIGN, SYSTEM PRODUCT OR APPLIANCE INSTALLED PURSUANT TO THIS AGREEMENT, AND EXPRESSLY DISCLAIMS ANY SUCH REPRESENTATION, WARRANTY OR LIABILITY. I AGREE TO INDEMNIFY PG&E, ITS AFFILIATES, SUBSIDIARIES, PARENT COMPANY, OFFICERS, DIRECTORS, AGENTS, AND EMPLOYEES AGAINST ALL LOSS, DAMAGE, EXPENSE, FEES, COSTS AND LIABILITY ARISING FROM ANY CLAIMS RELATED TO ANY PRODUCTS INSTALLED OR SERVICES PERFORMED DURING THE INSTALLATION OR MAINTENANCE OF SUCH PRODUCTS.
11. If I am a tenant, I am responsible for obtaining the property owner's permission to install product(s) for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.