



Republic of the Philippines
SOCIAL SECURITY SYSTEM
ANNUAL CONFIRMATION OF PENSIONERS
PENSIONER'S REPLY

PEN-01405 (04-2019)

THIS FORM MAY BE REPRODUCED AND IS NOT FOR SALE. THIS CAN ALSO BE DOWNLOADED THRU THE SSS WEBSITE AT www.sss.gov.ph.

PLEASE READ THE ATTACHED INSTRUCTIONS BEFORE FILLING OUT THIS FORM. PRINT ALL INFORMATION IN CAPITAL LETTERS AND USE BLACK INK ONLY.

PART I - TO BE FILLED OUT BY PENSIONER/GUARDIAN

TYPE OF PENSION

RETIREMENT SS PERMANENT TOTAL DISABILITY EC PERMANENT TOTAL DISABILITY SS DEATH EC DEATH

A. DECEASED MEMBER DATA (FOR DEATH PENSIONER)

SS NUMBER _____ NAME (LAST NAME) (FIRST NAME) (MIDDLE NAME) (SUFFIX)

B. PENSIONER DATA

SS NUMBER (IF ANY) _____ COMMON REFERENCE NUMBER (IF ANY) _____ DATE OF BIRTH (MMDDYYYY) _____ TAXPAYER ID NUMBER (IF ANY) _____

NAME (LAST NAME) (FIRST NAME) (MIDDLE NAME) (SUFFIX)

MOTHER'S MAIDEN NAME (LAST NAME) (FIRST NAME) (MIDDLE NAME) (SUFFIX)

LOCAL ADDRESS (RM./FLR./UNIT NO. & BLDG. NAME) (HOUSE/LOT & BLK. NO.) (STREET NAME)

(SUBDIVISION) (BARANGAY/DISTRICT/LOCALITY) (CITY/MUNICIPALITY) (PROVINCE) POSTAL CODE

TELEPHONE NUMBER (AREA CODE+TEL. NO.) MOBILE/CELLPHONE NUMBER E-MAIL ADDRESS

FOREIGN ADDRESS (IF RESIDING ABROAD) COUNTRY POSTAL CODE

C. GUARDIAN DATA

SS NUMBER (IF ANY) _____ DATE OF BIRTH (MMDDYYYY) _____ NAME (LAST NAME) (FIRST NAME) (MIDDLE NAME) (SUFFIX)

ADDRESS POSTAL CODE

Is the dependent (minor/incapacitated) child under your care and custody already married, employed/self-employed or deceased?

Yes (Fill out the applicable data with the format MM-DD-YYYY) No

DATE OF MARRIAGE	DATE OF EMPLOYMENT/ SELF-EMPLOYMENT	SS NUMBER (IF EMPLOYED/SELF-EMPLOYED)	DATE OF DEATH

D. QUESTIONNAIRE

1. For retiree (residing abroad)/permanent total disability pensioner, have you been re-employed/resumed self-employment?

Yes, indicate the following: No

NAME OF EMPLOYER/BUSINESS	ADDRESS OF EMPLOYER/BUSINESS	DATE OF RE-EMPLOYMENT/ RESUMED SELF-EMPLOYMENT

2. For survivor pensioner, have you been re-married or currently cohabiting with another person?

Yes, indicate the following: No

NAME OF SPOUSE/PARTNER	DATE OF RE-MARRIAGE/COHABITATION

3. For retiree (residing abroad)/permanent total disability/survivor pensioner, is/are there any dependent (minor/incapacitated) child/ren under your care and custody?

Yes (Fill out the applicable data below) No

NAME OF DEPENDENT (MINOR/INCAPACITATED) CHILD/REN	SS NUMBER	DATE OF MARRIAGE	DATE OF EMPLOYMENT/ SELF-EMPLOYMENT	DATE OF DEATH
1.				
2.				
3.				
4.				
5.				

Perforate Here



Republic of the Philippines
SOCIAL SECURITY SYSTEM
ANNUAL CONFIRMATION OF PENSIONERS
ACKNOWLEDGEMENT STUB & NOTICE OF SCHEDULE

SS NO./COMMON REFERENCE NO. (IF ANY) _____ NAME OF PENSIONER (LAST NAME) (FIRST NAME) (MIDDLE NAME) (SUFFIX)

Please report for your Annual Confirmation on _____. Otherwise, your pension will automatically be suspended.

ISSUED BY

SIGNATURE OVER PRINTED NAME

POSITION TITLE

DATE & TIME

E. CERTIFICATION AND DATA PRIVACY NOTICE & AGREEMENT

I certify that the information provided in this form are true and correct.

I agree that the information collected through this form shall be used and retained by the SSS for the processing and continuous payment of pension, for the establishment, exercise or defense of SSS' legal claims and reestablish or continue the operations of the SSS in the event of disaster. I may get a copy of this form and correct or revise any information therein.

Furthermore, I understand that I, as an SSS pensioner, shall be subject to other verification processes as required by the SSS to ensure my eligibility to receive the SSS pension benefit; that the result of the verification processes shall require me to appear personally to any SSS branch. Provided, further, that SSS shall conduct a home visit if I fail to report upon the request of SSS.

PRINTED NAME OF PENSIONER/GUARDIAN

SIGNATURE

DATE

If pensioner/guardian cannot sign, affix fingerprints.



Witness to fingerprinting [To be accomplished by SSS personnel/bank receiving personnel/authorized representative (if filed thru representative)]:

PRINTED NAME

SIGNATURE

DATE

POSITION/RELATIONSHIP

SSS BRANCH/BANK BRANCH/AUTHORIZED REPRESENTATIVE'S ADDRESS

**PART II - TO BE FILLED OUT BY THE BANK MANAGER
(FOR RETIREE RESIDING ABROAD AND DEATH PENSIONERS COMPLYING WITH ACOP THRU THE BANK)**

A. CERTIFICATION

This is to certify that Mr./Ms. _____, a depositor of _____
(BANK AND BRANCH NAME)

personally appeared before the undersigned on _____ as compliance with the Annual Confirmation of Pensioners Program
(DATE)
(ACOP) being conducted by the SSS.

PRINTED NAME

SIGNATURE

POSITION TITLE

DATE & TIME

PART III - TO BE FILLED OUT BY SSS

A. MANNER OF COMPLIANCE

- PERSONAL THRU BANK THRU REPRESENTATIVE THRU MAIL THRU E-MAIL

B. SCREENING RESULTS

- Identity of pensioner established Deceased Pensioner Others _____
 For data capture Date of Death _____
 For further interview

INTERVIEWED AND/OR SCREENED BY

PRINTED NAME

SIGNATURE

POSITION TITLE

DATE & TIME

C. RECOMMENDATION

- Continue Pending (For further evaluation)
 Suspend (Reason) _____ X-ray/ECG for reading
 Cancel (Reason) _____ For Medical Fieldwork Services/Fact of Pensioner's Existence
 Re-adjudicate (Reason) _____ For referral to other Branch/Unit
 Return ACOP form (Reason) _____ Others (Reason) _____

REVIEWED AND RECOMMENDED BY

PRINTED NAME

SIGNATURE

POSITION TITLE

DATE & TIME

APPROVED BY

PRINTED NAME

SIGNATURE

POSITION TITLE

DATE & TIME

WARNING

ANY PERSON WHO MAKES ANY FALSE STATEMENT IN THIS FORM OR SUBMITS ANY FALSIFIED DOCUMENT IN CONNECTION WITH THIS FORM SHALL BE CRIMINALLY LIABLE UNDER SECTION 28 OF R.A. 1161, AS AMENDED BY R.A. 11199 AND ARTICLE 207 CHAPTER IX OF P.D. NO. 626

INSTRUCTIONS

1. All retirees (residing abroad), permanent total disability pensioners, survivor pensioners, dependent (minor/incapacitated) child/ren and their guardian shall be required to report for the Annual Confirmation of Pensioners Program (ACOP), as follows:

Type of Pensioner	Schedule of Compliance	Where to Comply
Retiree (residing abroad)	Month of birth of the pensioner	<ul style="list-style-type: none"> Member Services Section of any SSS branch/service/foreign office; or Depository bank
Permanent Total Disability	Month of birth of the pensioner	<ul style="list-style-type: none"> Medical Evaluation Section of any SSS branch office
Survivor	Month of birth of the deceased member	<ul style="list-style-type: none"> Member Services Section of any SSS branch/service/foreign office; or Depository bank
Dependent (minor/incapacitated) with the guardian	Month of birth of the member/deceased member	<ul style="list-style-type: none"> Member Services Section of any SSS branch/service/foreign office; or Depository bank

2. Fill out this form in one (1) copy. If receiving two (2) or more types of pension, fill out one (1) ACOP form for each type of pension. (e.g. If the pensioner is receiving both retirement and survivor pensions, the pensioner shall fill out two (2) ACOP forms). If guardian of two (2) or more dependent (minor/incapacitated) children, fill out one (1) ACOP form for each dependent (minor/incapacitated) child.
3. Always affix initials on all erasures/alterations on this form.
4. Always indicate the following **mandatory** information:
- Pensioner/Guardian's date of birth
 - Mobile/Cellphone number*
 - * if pensioner/guardian cannot provide the required contact information, indicate the pensioner's immediate family member's contact information where SSS can communicate with the pensioner.
 - Email address (for pensioners residing abroad)
5. Always indicate "N/A" or "Not Applicable", if the required data is not applicable.
6. Write "Nothing Follows" immediately after the last dependent (minor/incapacitated) child. (Item Part I-D Table)
7. Submit this form together with the following identification documents and documentary requirements based on the checklist below:

I. CHECKLIST FOR IDENTIFICATION REQUIREMENTS (SSS/Bank receiving personnel to check the appropriate box of each ID submitted/presented and write any remarks, if necessary)	TYPE OF FILER	
	PENSIONER (Present original)	AUTHORIZED REPRESENTATIVE (Present original and submit photocopy)
A. Primary ID card/document (Any one (1) of the following):		
1. Unified Multi-Purpose ID Card	<input type="checkbox"/>	<input type="checkbox"/>
2. Social Security Card	<input type="checkbox"/>	<input type="checkbox"/>
3. Alien Certificate of Registration	<input type="checkbox"/>	<input type="checkbox"/>
4. Driver's License	<input type="checkbox"/>	<input type="checkbox"/>
5. Firearm Registration	<input type="checkbox"/>	<input type="checkbox"/>
6. License to Own and Possess Firearms	<input type="checkbox"/>	<input type="checkbox"/>
7. National Bureau of Investigation (NBI) Clearance	<input type="checkbox"/>	<input type="checkbox"/>
8. Passport	<input type="checkbox"/>	<input type="checkbox"/>
9. Permit to Carry Firearms Outside of Residence	<input type="checkbox"/>	<input type="checkbox"/>
10. Postal Identity Card	<input type="checkbox"/>	<input type="checkbox"/>
11. Seafarer's Identification & Record Book (Seaman's Book)	<input type="checkbox"/>	<input type="checkbox"/>
12. Voter's ID Card	<input type="checkbox"/>	<input type="checkbox"/>
B. Any two (2) other ID cards/documents, both with signature and at least one (1) with photo (In absence of a primary ID card/document). Please specify.	<input type="checkbox"/>	<input type="checkbox"/>
	_____	_____
	_____	_____
C. Letter of Authority/Special Power of Attorney	<input type="checkbox"/>	<input type="checkbox"/>

II. CHECKLIST FOR DOCUMENTARY REQUIREMENTS
A. For pensioners residing in the Philippines (If unable to report personally), submit original copy of the following documents:
1. Permanent Total Disability Pensioner
<u>If confined at home</u>
<input type="checkbox"/> Sketch of residence of pensioner
<u>If confined in an institution</u>
<input type="checkbox"/> Certification from the institution where the pensioner is confined such as retirement home, penitentiary, nursing facility, hospital, correctional institution, rehabilitation center, etc.
2. Survivor Pensioner and Dependent (Minor/Incapacitated) Children
<u>If confined at home</u>
<input type="checkbox"/> Sketch of residence of pensioner;
<input type="checkbox"/> Certification of pensioner's existence from Barangay Chairman; and
<input type="checkbox"/> Medical certificate on examination done within three (3) months of date of compliance and certified by a physician indicating his license number and clinic address. (e.g. if pensioner complied in June, medical certificate on examination done should be within April, May and June); and
<u>If confined in an institution</u>
<input type="checkbox"/> Certification from the institution where the pensioner is confined such as retirement home, penitentiary, nursing facility, hospital, correctional institution, rehabilitation center, etc.
<i>Note:</i>
<i>Submission thru mail (photocopy of identification requirements and original copy of documentary requirements) shall be addressed to the branch head of any SSS branch office.</i>
B. For pensioners residing abroad, submit original copy of the following documents:
1. Total Permanent Disability Pensioner
<input type="checkbox"/> Complete physical examination report done within three (3) months of date of compliance and certified by a physician indicating his license number and clinic address (e.g. if pensioner complied in June, medical certificate on examination done should be within April, May and June); and
<input type="checkbox"/> Laboratory or other diagnostics examination results applicable to disability.
2. Retiree, Survivor Pensioner and Dependent (Minor/Incapacitated) Children
<u>If confined in an institution</u>
<input type="checkbox"/> Certification from the institution where the pensioner is confined such as retirement home, penitentiary, nursing facility, hospital, correctional institution, rehabilitation center, etc.
<i>Note:</i>
<i>Submission thru mail shall be sent to OFW-Contact Services Section, International Operations Group, 2nd Floor, SSS Main Office, East Avenue, Diliman, Quezon City, Philippines 1100 or e-mail at ofw.relations@sss.gov.ph.</i>