Department of Veterans Affairs

# VA TRANSMITTAL LIST

VA CASE NUMBER_____

IMPORTANT: The following required documents must be submitted in the order listed below.

| ITEM NO. | **SEE CODE BELOW | | | ✓ | DOCUMENT |
|---|---|---|---|---|---|
| 1 | A | I | P | | VA Loan Summary Sheet (VA Form 26-0286) |
| 2 | A | I | | | Certificate of Eligibility (VA Form 26-8320 or 26-8320a) or Request for Determination of Eligibility (VA Form 26-1880) |
| 3 | A | I | P | | Acknowledgment of Receipt of Funding Fee from Mortgagee (VA Form 26-8998) or Notification to Mortgagee of Funding Fee Shortage (VA Form 26-0500) or Acknowledgment of Receipt of Funding Fee Shortage to Mortgagee (VA Form 26-8999) or evidence that borrower is exempt |
| 4 | A | | | | Loan Analysis (VA Form 26-6393) |
| 5 | | I | | | "Old vs New Loan" statement and IRRRL Worksheet (a statement signed by the veteran acknowledging the effect of the refinancing loan on the veteran's loan payments and interest rate - must show the interest rate and monthly payment of the old and new loan) |
| 6 | A | I | P | | Report and Certification of Loan Disbursement (VA Form 26-1820) |
| 7 | A | | P | | Lender's Loan Quality Certification |
| 8 | A | I | | | Verification of Benefit-Related Indebtedness (VA Form 26-8937) |
| 9 | A | I | P | | HUD-1 or other settlement statement "Any escrowed items"<br>☐ YES ☐NO (Check appropriate box) |
| 10 | A | | P | | Compliance with CRV or LAPP/NOV Conditions (e.g., final compliance inspection, approval of water supply, termite certification) |
| 11 | A | I | P | | *If Loan reported more than 60 days after closing* Lender's request for waiver of 60 day reporting requirement and, *if automatic loan*, Lender's certification that loan is current |
| 12 | A | | | | Interest Rate & Discount Disclosure Statement (fixed rate) *or* Adjustable Rate Mortgage Disclosure Statement (ARM) |
| 13 | A | | | | Counseling Checklist for Military Homebuyers(VA Form 26-0592) if applicant is on active duty |
| 14 | A | | | | Uniform Residential Loan Application and HUD/VA Addendum to URLA (VA Form 26-1802a) |
| 15 | A | | | | Original credit report and any related documents (e.g., proof of debt payment, explanations, etc.) |
| 16 | A | | | | Verification of Employment and current check stubs for veteran and spouse, if applicable |
| 17 | A | | | | Request for Verification of Deposit or bank statements, or other related documents |
| 18 | A | | | | Purchase/earnest money contract |
| 19 | A | I | P | | *If applicable*, valid POA and Lender's "Alive and Well" statement |
| 20 | A | I | P | | Miscellaneous documents pertinent to loan transaction |
| 21 | A | | | | *If applicable*, copy of Master Certificate of Reasonable Value (VA Form 26-1843a) (Front page and option pages highlighted to pertain to the specific property only). For LAPP cases, copy of value notice to veteran, original pictures, VA Request for Determination of Reasonable Value (VA Form 26-1805), and URAR with all addendums. |

**THE UNDERSIGNED CERTIFIES THAT ALL APPLICABLE ITEMS LISTED ABOVE ARE COMPLETE AND ENCLOSED IN THIS GUARANTY APPLICATION.**

| NAME AND TITLE OF LENDER'S REPRESENTATIVE | DIRECT TELEPHONE NO. FOR REPRESENTATIVE *(Include Area Code)* |
|---|---|
| | |

| DATE SIGNED | COMPANY NAME |
|---|---|
| | |

** A=AUTO I=IRRRL P=PRIOR