

Thank you for choosing us to provide your eye care.

Name \_\_\_\_\_  
 Street \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Spouse (or Parent's Name) \_\_\_\_\_  
 Home # ( ) \_\_\_\_\_ Work # ( ) \_\_\_\_\_  
 Cell # ( ) \_\_\_\_\_ Email \_\_\_\_\_  
 Employer (or School) \_\_\_\_\_  
 Occupation (or Grade) \_\_\_\_\_  
 SS # \_\_\_\_\_ License # \_\_\_\_\_

Today's Date: \_\_\_\_\_ Date of Last Exam: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: M \_\_\_\_\_ F \_\_\_\_\_

Any problems with your present contact lenses or glasses?  
 \_\_\_\_\_

Vision Insurance: \_\_\_\_\_ ID# \_\_\_\_\_

Insured Member: \_\_\_\_\_

Medical Insurance: \_\_\_\_\_ ID# \_\_\_\_\_

Insured Member: \_\_\_\_\_

**MEDICAL HISTORY**

Drug Allergies	No	Yes	Arthritis	No	Yes
Asthma	No	Yes	Cancer	No	Yes
Skin Disorder	No	Yes	Diabetes	No	Yes
Eye Diseases	No	Yes	Heart Disease	No	Yes
Eye Injury	No	Yes	High Blood Pressure	No	Yes
Eye Surgery	No	Yes	Kidney	No	Yes
Lazy Eye	No	Yes	Nerves	No	Yes
Cataracts	No	Yes	Other _____	No	Yes
Glaucoma	No	Yes			

**CURRENT MEDICATIONS (Rx or Over the Counter)**

Name of Medication

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Are you currently under the care of a physician? No Yes

Name of physician: \_\_\_\_\_

Dr.'s Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**FAMILY HISTORY**

Please note any family history (parents, grandparents, siblings, children, living or deceased) for the following conditions:

DISEASE / CONDITION	NO	YES	RELATIONSHIP TO YOU
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cataract	<input type="checkbox"/>	<input type="checkbox"/>	_____
Crossed Eyes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Detachment/Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	_____
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
High blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	_____
Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Lupus	<input type="checkbox"/>	<input type="checkbox"/>	_____
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	_____

**How will you settle your account today?**

Check  Cash  Credit Card

Do you participate in a flexible spending account?  Yes  No

**Do you.....**

..Work at a computer for long periods?  Yes  No

..Avg. hours per day on computer \_\_\_\_\_

..Have more than one pair of glasses?  Yes  No

..Want information on thinner, lighter lenses?  Yes  No

..Wear bifocals?  Yes  No

..(If yes, are you bothered by head tilting, restricted areas of vision correction, etc.?)  Yes  No

..Always like to wear your glasses?  Yes  No

..Spend time outdoors? (How much?) \_\_\_\_\_ hrs/week

..Have prescription sunglasses?  Yes  No

..Have problems with glare or reflection, particularly when driving at night?  Yes  No

..Have family members in need of eyecare?  Yes  No

Have you ever worn / are you currently wearing contacts?  Yes  No

What kind? \_\_\_\_\_ Solutions used \_\_\_\_\_

Are you interested in contact lenses?  Yes  No

Are you interested in laser refractive surgery?  Yes  No

**Do you experience any of these symptoms with your eyes?**

Burning  Spots  Uncomfortable glasses

Itchiness  Soreness  Sudden loss of vision

Nausea  Flashes of light  Sensitivity to light

Watery eyes  Headaches  Fainting or dizziness

Tearing  Redness  Blurry distance vision

Dryness  Double vision  Blurry near vision

Eye strain  Gritty feeling in eyes

Reading problems  Objects floating in vision

Glare or reflection  Trouble seeing at night

Uncomfortable contact lenses  Trouble reading or learning at work, school, or activity

Other: \_\_\_\_\_

**How did you first hear about our office?**

Friend or Relative Who? \_\_\_\_\_

Another Health Care Practitioner Who? \_\_\_\_\_

Yellow Pages-----which directory? \_\_\_\_\_

Drove by / Saw Sign? \_\_\_\_\_

Civic Group or Community Event Which? \_\_\_\_\_

Previous Patient Who? \_\_\_\_\_

Other \_\_\_\_\_



# Social History

*This information is kept strictly confidential. However, you may discuss this portion directly with the doctor if you prefer.*

Yes, I would prefer to discuss my Social History information directly with my doctor. (Check box)

Do you drive?  no  yes If yes, do you have visual difficulty when driving?  no  yes If yes, please describe:

Do you use tobacco products?  no  yes If yes, type/amount/how long: \_\_\_\_\_

Do you drink alcohol?  no  yes If yes, type/amount/how long: \_\_\_\_\_

Do you use illegal drugs?  no  yes If yes, type/amount/how long: \_\_\_\_\_

Have you ever been exposed to or infected with:  Gonorrhea  Hepatitis  HIV  Syphilis

# Review of Systems

Do you currently, or have you ever had any problems in the following areas:

SYSTEM	NO	YES	?	NO	YES	?
<b>CONSTITUTIONAL</b>						
Fever, Weight Loss/Gain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>INTEGUMENTARY (Skin)</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>NEUROLOGICAL</b>						
Headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Migraines	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Seizures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>EYES</b>						
Loss of Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Blurred Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Distorted Vision/Halos	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Loss of Side Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Double Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Dryness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Mucous Discharge	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Redness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Sandy or Gritty Feeling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Itching	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Burning	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Foreign Body Sensation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Excess Tearing/Watering	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Glare/Light Sensitivity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Eye Pain or Soreness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Chronic Infection of Eye or Lid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Sties or Chalazion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Flashes/Floaters in Vision	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Tired Eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>ENDOCRINE</b>						
Thyroid/Other Glands	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>EARS, NOSE, MOUTH, THROAT</b>						
Allergies/Hay Fever	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Sinus Congestion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Runny Nose	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Post-Nasal Drip	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Chronic Cough	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Dry Throat/Mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>RESPIRATORY</b>						
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Chronic Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>VASCULAR / CARDIOVASCULAR</b>						
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Heart Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Vascular Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>GASTROINTESTINAL</b>						
Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Constipation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>GENITOURINARY</b>						
Genitals/Kidney/Bladder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>BONES / JOINTS / MUSCLES</b>						
Rheumatoid Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Muscle Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Joint Pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>LYMPHATIC / HEMATOLOGIC</b>						
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Bleeding Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
<b>ALLERGIC / IMMUNOLOGIC</b>						
<b>PSYCHIATRIC</b>						

If you answered YES to any of the above or have a condition not listed, please explain & list medications:

---



---



---



---



---

Doctor's Signature

Date

**SIGNATURE ON FILE/ABN FORM**

I request that payment of authorized Medical/Medicare Insurance benefits be made on behalf of (patient's name) \_\_\_\_\_, for services furnished to me by **Dr. Latham/Dr. Granado-Chaney**. I authorize any holder of medical information about me, to be released to the Centers for Medicare and Medicaid Services and its agents. Including any information needed to determine these benefits or the benefits payable to related services. I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim. If other health information is indicated in Item 9 of the CMS 1500 form or elsewhere on other approved claim forms, my signature authorizes releasing the information to the insurer or agency shown. **Dr Latham/Dr. Granado-Chaney** accepts the charge determination of the Medical/Medicare Insurance carrier as the full charge, and the patient is responsible for the deductible, coinsurance, and non-covered services. Coinsurance and deductible are based upon the charge determination of the insurance carrier.

**VISION INSURANCE**

Insured Name(Mr./Mrs./Ms.) \_\_\_\_\_ Relationship To Patient \_\_\_\_\_

Insured's Employer \_\_\_\_\_ Insured Date of Birth \_\_\_\_\_

Insured SS# \_\_\_\_\_ Name of Ins. Carrier \_\_\_\_\_

Member ID# \_\_\_\_\_ Group # \_\_\_\_\_

**MEDICAL INSURANCE**

Insured Name(Mr./Mrs./Ms.) \_\_\_\_\_ Relationship To Patient \_\_\_\_\_

Insured's Employer \_\_\_\_\_ Insured Date of Birth \_\_\_\_\_

Insured SS# \_\_\_\_\_ Name of Ins. Carrier \_\_\_\_\_

Member ID# \_\_\_\_\_ Group # \_\_\_\_\_

**INSURANCE REQUIREMENTS**

We will be happy to file your insurance claim forms or to take assignment of your vision and/or medical benefits as designated by your insurance company. We are happy to provide this service without any additional charge to you. We will do all that we can to help you receive the maximum benefits. However it is your responsibility to know your insurance plan's requirements and benefits and to notify the staff at Harwood Vision Clinic. Lack of proper identification could result in you being responsible for all charges, and insurance claims will not be submitted after services have been rendered. We will gladly supply you the proper paperwork for you to submit your claim.

We go to great lengths to verify the amount and type of coverage you are allowed under your plan. We can quote your estimated coverage, however final determination of benefits will not occur until the insurance company receives your claim. In the event the plan sponsor determines that you are not eligible at the time of service, or determines that you are eligible for a reduced benefit level, or applies the charges to the deductible, by signing this statement you agree to be financially responsible for any and all charges incurred by you and not paid by the plan sponsor. Any balance on your account is due within 30 days. If not, a monthly finance charge of 18% will apply.

**PRIVACY PRACTICES AND FINANCIAL RESPONSIBILITY**

I acknowledge that a copy of Harwood Vision Clinic's Privacy Practices has been made available to me. I agree to be financially responsible for any fees incurred as a result of today's services and/or materials provided, including those not covered by insurance.

Signature \_\_\_\_\_ Date \_\_\_\_\_