ACCOUNT	Docket No.			th of Massa Trial Court nd Family (
Estate of: Conservatorship of: Other:	,				Division
This is the (1st, 2nd, etc.)	ANNUAL	l			
	FINAL ACCO	JNT			
	AMENDED				
FOR THE REPORTING PERIOD FROM		T)		
	M/DD/YYYY)			M/DD/YYYY)	
If Final Account, indicate why:			Judicial Order		
Summarize the financial activity below after completing the additional sheets if necessary.	ne detailed accor	unting in	formation in Sche	dules A, B a	and C. Attacl
Notice to Interested Persons . Interested persons have time and in the manner provided by the Massachusetts Un the compensation of fiduciaries, attorneys, and others, adjudicate these or other matters unless specifically reque or the Conservator.	iform Probate Co and the distribu	ode, inclution of e	uding the appropria	ateness of o	lisbursements not review o
Personal Representative's/Conservator's Information					
Name:First Name			Last Name	<u> </u>	
Address			Last Name	•	
(Address) (Apt, Unit,	No. etc.)	(City/	own) (S	tate)	(Zip)
CHMMAD	Y OF SCHEDUL	EQ			
(If you are completing th			auto-fill)		
(ii you are completing an	io on mio, mo k	otais wiii	auto IIII.)	тот	'AL
SCHEDULE A - Receipts and income:			\$		
SCHEDULE B - Payment and debts, administration expens	ses, taxes and d	istributio	ns: \$		
SCHEDULE C - Balance of assets on hand:			\$		

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CONSERVATORSHIPS ONLY

Protected Person's Information

Na	me: First Name		Loot No	me	Age:	
Cu	rrent Address: (Include Name of Nursing Facility		Last Na	IIIE		
	(Name of Facility if ap	plicable)			
_	(Address)	Apt, Unit, No. etc.)	(City/T	own)	(State)	(Zip)
1.	Is there a continued need for the Conservatorsl If No , describe why and what steps should be tappropriate pleadings with the Court.		Yes [Id like the Court	No to take actio	n, you must file	e the
2.	Are the remaining assets in the estate sufficient Yes No If No , describe why and what steps should be twith the Court.	·	·			
3.	List the services provided to the protected pers	on.				
4.	Recommended changes to the Conservator's F	lan, if any:				
	e Conservator's Account pursuant to G.L. c. don the Protected Person (if over 14) andto any					rested persons
du tha	I Fiduciaries I state under penalty of perjury that this ring the period shown, both dates inclusive at this Account is subject to audit and verification I understand that I am required to main aluding detailed billing statements from any pies at any time.	to the best of intion. Intain supporting Interporting professional.	my knowledge g documentati The Court or	, information on for all re	n and belief. eceipts and d	I understand isbursements
De	te			SNATURE OF F	IDUCIARY	
Da				E OF CO-FIDUC	CIARY (if applicabl	e)
Attorney for Fiduciary:				Print Name		
			(Addre	ess)		pt, Unit, No. etc.)
			(City/Town)		(State)	(Zip)
		BBO No	Phone #:			

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SCHEDULE A- RECEIPTS AND INCOME

Is this	s the first Account	filed?		
If Yes	s, use the amounts	from the Inventory to complete item 1 in Schedule A belo	w.	
if No ,	use the total amo	unt of Schedule C (Book Value) from the prior Account file	ed to complete item 1 i	n Schedule A below.
tem#	Date	Description of item received, include name of Payor	Sub-Total	Amount Received
		Balance of Inventory or Prior Account		

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Total

SCHEDULE B- Payment of Debts, Administration Expenses, Taxes & Distributions

ltem#	Date	Description of item Paid (include Name of Payee)	Sub-Total	Amount Paid
			Total	

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SCHEDULE C- Balance of Assets on hand at end of accounting period

tem#	Account and Number	Name of Financial Institution or Description of Asset	Market Value	Book Value
			Total	

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