Form 1040A U.S. Individual Income Tax Return 2017

Your first name and initial

Last name

If a joint return, spouse’s first name and initial

Last name

Home address (number and street). If you have a P.O. box, see instructions.

Apt. no.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).

Foreign country name

Foreign province/state/county

Foreign postal code

Filing status

Check only one box.

1 □ Single

2 □ Married filing jointly (even if only one had income)

3 □ Married filing separately. Enter spouse’s SSN above and full name here. ►

4 □ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child’s name here. ►

5 □ Qualifying widow(er) (see instructions)

Exemptions

6a □ Yourself. If someone can claim you as a dependent, do not check box 6a.

b □ Spouse

c Dependents:

(1) First name

Last name

(2) Dependent’s social security number

(3) Dependent’s relationship to you

(4) ✓ if child under age 17 qualifying for child tax credit (see instructions)

Boxes checked on 6a and 6b

No. of children on 6c who:

• lived with you

• did not live with you due to divorce or separation (see instructions)

Dependents on 6c not entered above Add numbers on lines above ►

d Total number of exemptions claimed.

Income

Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

7 Wages, salaries, tips, etc. Attach Form(s) W-2. 7

8a Taxable interest. Attach Schedule B if required. 8a

b Tax-exempt interest. Do not include on line 8a. 8b

9a Ordinary dividends. Attach Schedule B if required. 9a

b Qualified dividends (see instructions). 9b

10 Capital gain distributions (see instructions). 10

11a IRA distributions. 11a

11b Taxable amount (see instructions). 11b

12a Pensions and annuities. 12a

12b Taxable amount (see instructions). 12b

13 Unemployment compensation and Alaska Permanent Fund dividends. 13

14a Social security benefits. 14a

14b Taxable amount (see instructions). 14b

15 Add lines 7 through 14b (far right column). This is your total income. ► 15

Adjusted gross income

16 Educator expenses (see instructions). 16

17 IRA deduction (see instructions). 17

18 Student loan interest deduction (see instructions). 18

19 Reserved for future use. 19

20 Add lines 16 through 19. These are your total adjustments. 20

21 Subtract line 20 from line 15. This is your adjusted gross income. ► 21

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 11327A Form 1040A (2017)
22 Enter the amount from line 21 (adjusted gross income).

23a Check if:  
   [ ] You were born before January 2, 1953,  [ ] Blind 
   [ ] Spouse was born before January 2, 1953,  [ ] Blind 

   ▶ Total boxes checked  
   ▶ 23a  

b If you are married filing separately and your spouse itemizes deductions, check here  

24 Enter your standard deduction.

25 Subtract line 24 from line 22. If line 24 is more than line 22, enter -0-.

26 Exemptions. Multiply $4,050 by the number on line 6d.

27 Subtract line 26 from line 25. If line 26 is more than line 25, enter -0-.

28 Tax, including any alternative minimum tax (see instructions).

29 Excess advance premium tax credit repayment. Attach Form 8962.

30 Add lines 28 and 29.  30

31 Credit for child and dependent care expenses. Attach Form 2441.

32 Credit for the elderly or the disabled. Attach Schedule R.

33 Education credits from Form 8863, line 19.

34 Retirement savings contributions credit. Attach Form 8880.

35 Child tax credit. Attach Schedule 8812, if required.

36 Add lines 31 through 35. These are your total credits.

37 Subtract line 36 from line 30. If line 36 is more than line 30, enter -0-.

38 Health care: individual responsibility (see instructions).  38

39 Add line 37 and line 38. This is your total tax.

40 Federal income tax withheld from Forms W-2 and 1099.

41 2017 estimated tax payments and amount applied from 2016 return.

42a Earned income credit (EIC).

b Nontaxable combat pay election.  42b

43 Additional child tax credit. Attach Schedule 8812.

44 American opportunity credit from Form 8863, line 8.

45 Net premium tax credit. Attach Form 8962.

46 Add lines 40, 41, 42a, 43, 44, and 45. These are your total payments.

47 If line 46 is more than line 39, subtract line 39 from line 46.

48a Amount of line 47 you want refunded to you. If Form 8888 is attached, check here  

   ▶ b Routing number  
   ▶ c Type:  □ Checking  □ Savings  
   ▶ d Account number

49 Amount of line 47 you want applied to your 2018 estimated tax.

50 Amount you owe. Subtract line 46 from line 39. For details on how to pay, see instructions.

51 Estimated tax penalty (see instructions).

52 Joint return? See instructions. Keep a copy for your records.

53 Do you want to allow another person to discuss this return with the IRS (see instructions)?  [ ] Yes. Complete the following.  [ ] No

54 Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

55 Your signature  Date  Your occupation  Daytime phone number

56 Spouse’s signature. If a joint return, both must sign.  Date  Spouse’s occupation  If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

57 Print/Type preparer’s name  Preparer’s signature  Date  Check □ if self-employed  PTIN

58 Firm’s name  Firm’s EIN  Phone no.

Go to www.irs.gov/Form1040A for instructions and the latest information.