



Revocable Living Trust Amendment

Unlike a Will, a living trust is controlled by contract law rather than by the probate code under state law. An amendment to a Revocable Living Trust must be in writing, but it does not need to be witnessed. It does not need to be notarized. It does need to be signed by the Grantors of the Trust and the Trustees of the Trust since they are both parties to the Trust Agreement. In most cases, with a Revocable Living Trust, these are the same people.

After the Revocable Living Trust has been signed, the original should be placed with your other legal documents in a safety deposit box or a fire-proof cabinet and a copy put in your Document Portfolio.

The following pages contain a sample filled-out Revocable Living Trust Amendment form which will guide you on how to complete the form, and a blank Amendment for you to complete.

THE
REVOCABLE LIVING TRUST

AMENDMENT

THIS _____ AMENDMENT to the Trust Agreement made this
_____ day of _____, _____ executed between
_____, hereinafter
referred to as the Grantor(s) and _____,
hereinafter referred to as the Trustee(s).

WHEREAS, the Grantor(s) and the Trustee(s) entered into a Revocable Living Trust
dated _____, hereinafter called the
Trust Agreement, and

WHEREAS, Article _____ of the Trust Agreement provided that the
Grantor(s) reserve(s) the right to amend in any manner or revoke in whole or in part the
Trust Agreement, and

WHEREAS, the Grantor(s) is/are desirous of modifying and amending the Trust Agreement
and the Trustee(s) is/are agreeable to the modification and amendments contained herein,

NOW THEREFORE, IT IS AGREED:

IN WITNESS WHEREOF, Grantor(s) has hereunto subscribed his/her name to the Amendment to this TRUST this ____ day of _____, 20____.

GRANTOR

STATE OF _____)
COUNTY OF _____) SS

The foregoing instrument was acknowledged before me this ____ day of _____, 20____, by the Grantor.

SEAL

Notary public:

My Commission Expires: _____

THE

REVOCABLE LIVING TRUST

AMENDMENT

THIS _____ AMENDMENT to the Trust Agreement made this _____ day of _____, _____ executed between _____, hereinafter referred to as the Grantor(s) and _____, hereinafter referred to as the Trustee(s).

WHEREAS, the Grantor(s) and the Trustee(s) entered into a Revocable Living Trust dated _____, hereinafter called the Trust Agreement, and

WHEREAS, Article _____ of the Trust Agreement provided that the Grantor(s) reserves the right to amend in any manner or revoke in whole or in part the Trust Agreement, and

WHEREAS, the Grantor(s) is desirous of modifying and amending the Trust Agreement and the Trustee(s) is agreeable to the modification and amendments contained herein,

NOW THEREFORE, IT IS AGREED:

